

# DEVCO & Fisheries and aquaculture

### Approach since 2014:

- Promoting regional approaches (Pacific, African Union, Western Africa, Indian Ocean)
- Supporting initiatives at national levels (Myanmar, Cambodia, Liberia, Uganda, etc.)
- Developing knowledge and technical expertise (studies, VCAs, expert network on aquaculture)
- Improving inter-service dialogue (MARE/RTD/SANTE/EEAS)

### Leading to:

- Active portfolio of €390 million, 40 projects, 25% in aquaculture
- A SDG 14 approach, closely interlinked with many SDGs (2, 5, 8, 11, 12, 13, 15)

## Fisheries and aquaculture value chains

• The fishing sector is a source of nutritious and cheap food, as well as of social safety nets through (subsistence) revenues and jobs

• Fisheries and aquaculture identified by many EU Delegations in the 'Jobs and Growth Compacts' analyses

• Value chain development *v/s* equity and sustainability issues (fish stocks, pollution and plastics, acidification, etc.) accentuated by climate change

## Fisheries and aquaculture value chains

- Many opportunities **and** risks (incl. reputational)
- Calling for :
  - Developing and using data, analyses and knowledge for action
  - Applying a 3-pillar sustainability approach (economic, social and environmental)
  - Fostering policy coherence for development (international agreements or conventions, and Sustainable Fisheries Partnership Agreements)

## Tools



- Informing policy dialogue & investment operations
- Understanding to what extent the value chain allows for inclusive growth and whether it is both socially and environmentally sustainable

- -> Cambodia & Zambia (aquaculture) completed
- -> Gambia and Mali (fisheries) in progress

## Tools



## Key Issues

- Fish trade for food security and economic development
- Fish for dietary diversity, and for employment and income
- Despite large potential, contribution to GDP less than 5%
- Low ACP exports of fisheries products and slow growth
- Missing opportunities:
  - quality, market access, product diversification, value adding (jobs)
- Low investment in the sector
- Realizing 2030 Agenda, especially SDG 14.7

#### Thematic

- Value chain productivity (public & private)
- Policy and regulatory coherence
- Market access and competitiveness

#### Beneficiaries

- Value chain actors
- Public sector
- Financial Institutions/investors
- Regional Economic Commissions

#### Geographic

• 3 ACP areas; 6 regions & 78 countries



Value 40 million EUR

Time 5 years – 2020-2024

**How many VCs** 10 value chains across ACP

**Phases** Year 1: VCA and upgrading plan

Years 2-5: upgrade the VC

Seed fund, knowledge sharing, capacity building, partnerships

## FISH4ACP Project Components

1

3

4

5

Upgrading plans for 10 value chains

Increase economic performance of MSMEs in fisheries and aquaculture value chains

More inclusive and **socially sustainable** value chains

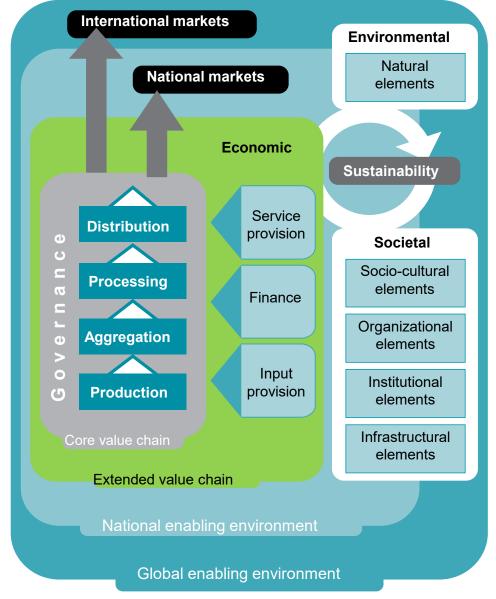
Environmentally sustainable value chains

MSMEs with improved access to finance and investment

### **Upgrading plans for 10 value chains**

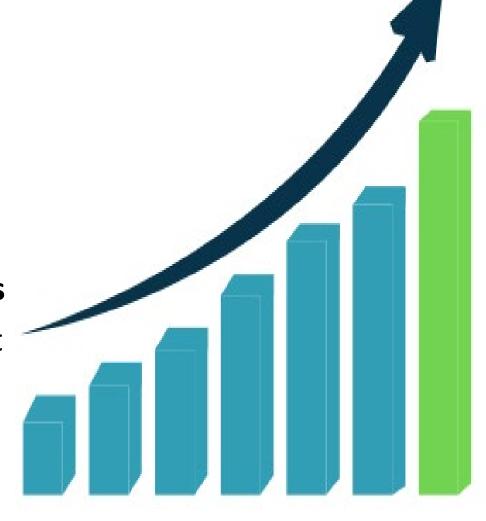
- 1. Value chain analyses (VCA)
- Action plan and upgrading strategy development





#### **Economic Performance**

- Gathering and disseminating market and trade data and analyses
- 2. Introduction of improved technologies/processes
- Improve awareness and capacity building to meet compliance requirements for food safety and quality, and to meet international standards
- 4. Business skills upgrading



### **Social sustainability**

- 1. Secure **access to resources** including tenure, where appropriate
- 2. Strengthening **fisher/farmer organizations** focus on women and youth participation and empowerment
- 3. Improving working conditions
- 4. Potential **social services** e.g. pension schemes
- 5. Food security and nutrition

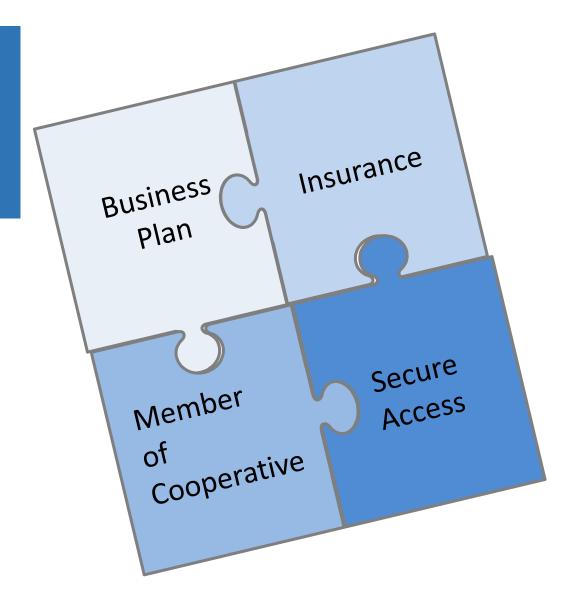


### **Environmental sustainability**

- 1. Support for **sustainable management** reduce overfishing
- 2. Climate change resilience
- 3. Improve regulatory frameworks and/or compliance

### **Access to finance and investment**

- 1. Enterprise business planning
- 2. Working with financial and investment institutions to **manage risk**
- 3. Seed funding
- 4. Incubators for R&D



#### Jan-Jun 2020

- VC mapping workshop
- Data collection & analysis
- Interviews of VC actors, service providers and government stakeholders

#### 2021-2024

Implementation of action plan

#### Oct 2019

Contribution Agreement signed

Jan 2020

**Project Starts** 

#### **Sept 2019**

- Final VC Selection
- ACP Ministers' meeting Samoa

#### **Jul-Aug 2019**

- Regional workshops
- Potential list of VCs

**Jul-Dec 2020** 

- Value chain analysis validation workshop
- Development of action and investment plan
- Vision and strategy stakeholder workshop

## Thank you