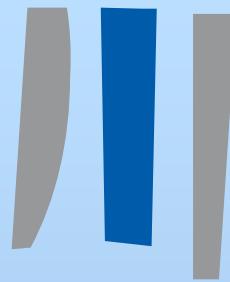
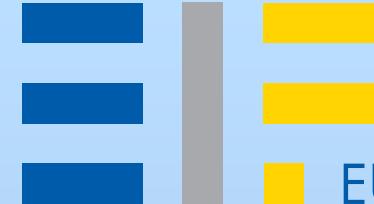


EIB SUPPORT FOR THE WATER SECTOR



European
Investment
Bank



EUROPEAN
INVESTMENT
FUND



Karine Measson, Head of the Water Management Division
Projects Directorate, European Investment Bank
EU Conference WATER AND BEYOND, 19 January 2021

The EIB: the European Union bank

Improving quality of life in Europe and beyond



The world's largest multilateral lender



Leading provider of climate finance

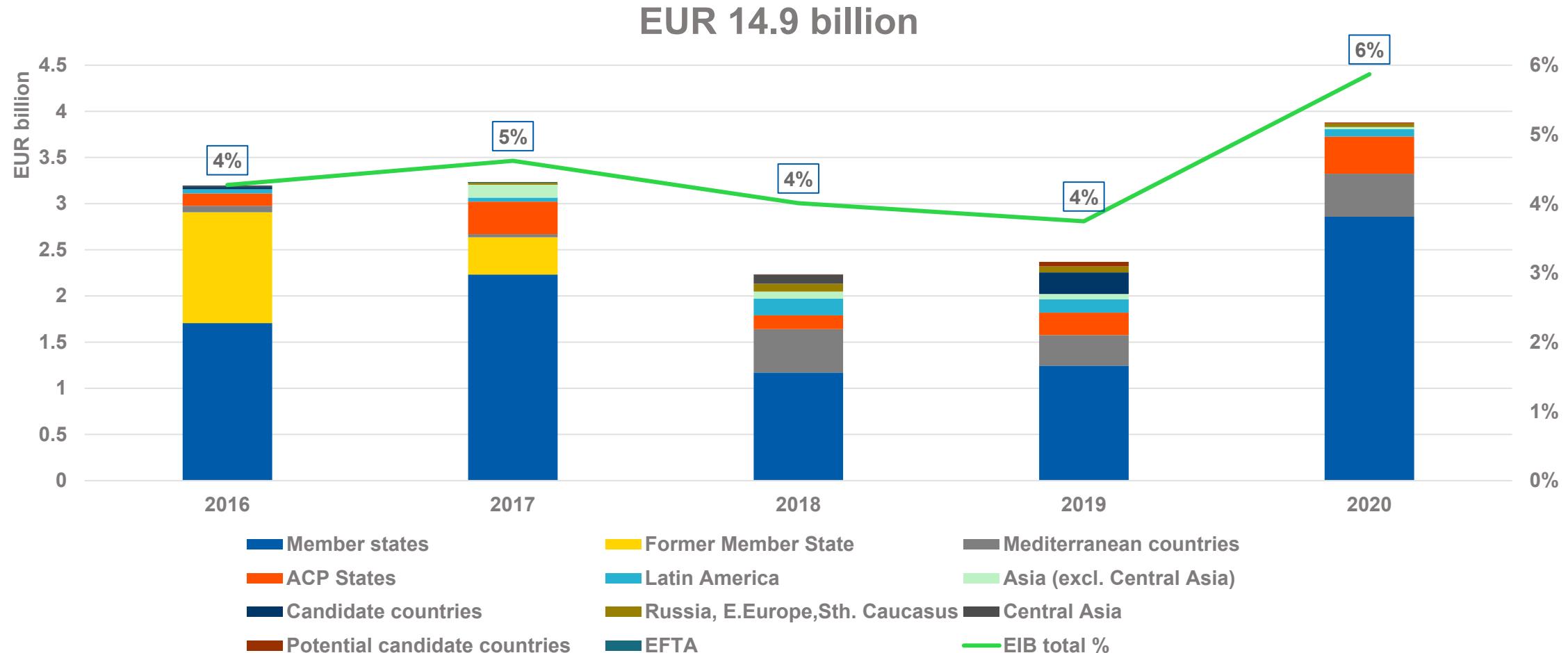


Governed by the EU Member States



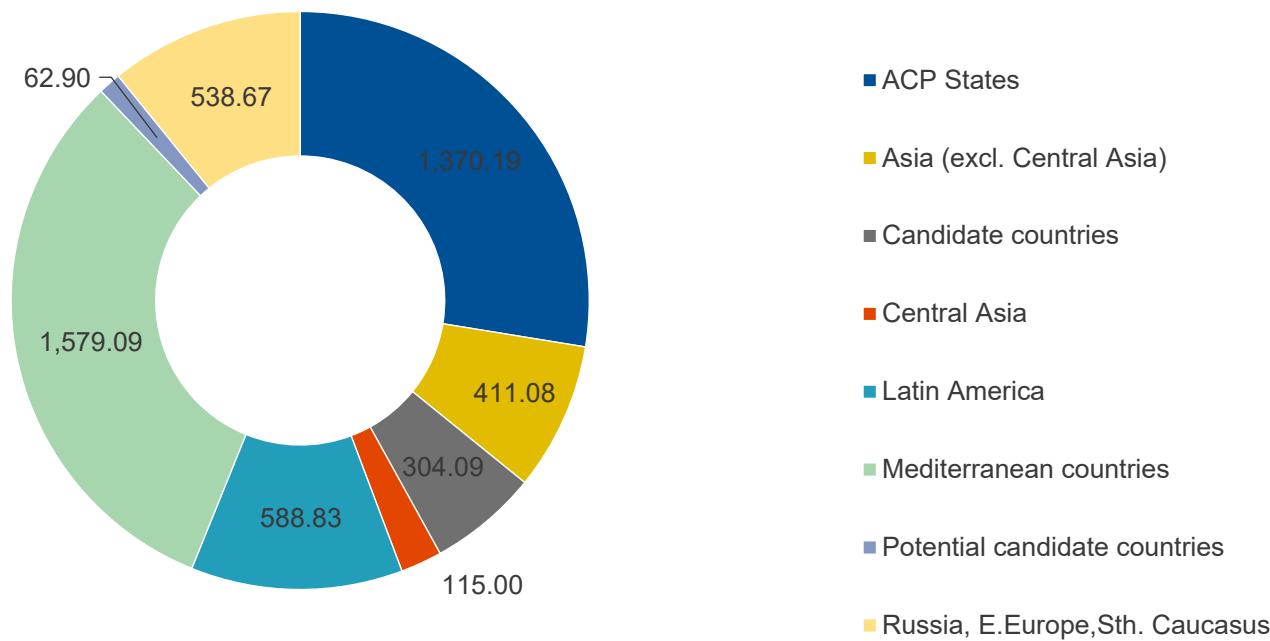
More than 30 water experts

Water sector lending as percentage of total EIB lending (2016-2020)



Water sector lending outside the EU 2014-2020

**Regional EIB financing to the water sector in 2014-2020
(EUR m)**



Our impact in 2020



WATER
Safer drinking water for
29 million people



WASTEWATER
Improved sanitation for
15.5 million people



FLOOD PROTECTION
Reduced flood risk for
1.8 million people

EIB Climate Bank Roadmap ambition + Green recovery



Financing dedicated to CA & ES, 50% of Bank operations **in 2025 and from then on**

Support €1 trillion of investments (2021 – 2030) **in CA & ES**

Alignment of all its financing activities with the principles and goals of the Paris agreement (by the end of 2020)



Importance of partnerships

Lending and blending

Water Finance coalition launched by AFD, with EIB and other partners

Lending

- **Direct loans** (over EUR 25m)
- **Intermediated loans** (for smaller projects of SMEs and/or Mid-Caps via local financial intermediaries)
- **Guarantees**
- **Quasi-equity**
- **Equity**

EIB toolbox

Blending

- **Investment Grants**
- **Interest Rate Subsidies**
- **Financial Instruments**
- **Technical Assistance Grants**
- Including higher risk projects (e.g. InnovFin for innovation)

Advising

- To support project **preparation, evaluation and implementation**
- An **essential and integral component** of many projects

JIRAMA WATER (MADAGASCAR) – INVESTMENT LOAN

Project cost: EUR 74 m

Signed Loan Amount: EUR 35 m

Project: investment in drinking water supply system in Antananarivo



Climate action = 23% (adaptation)

Contribution to strategic objectives

- The project will improve access to drinking water for around 2.2 million people
- The project will help to enhance the resilience against climate change of the Antananarivo's water supply system

Strong cooperation with EU – Team Europe

Banco de Desarrollo de Ecuador - BDE Water and Sanitation (Ecuador)

Project cost: USD 267,5 m

Approved Loan Amount: USD 100 m

Project: Intermediated framework loan through Ecuador's public development bank to partly finance investment projects in the sanitation sector and located throughout the country.



Climate action = 75% through mitigation

Contribution to strategic objectives

- External Lending Mandate Latin America 2014-2020
- The project will improve sanitation coverage, to improve quality of life for inhabitants and reducing environmental pollution.

Cooperation with GIZ Felicity

Water Sector Fund (WSF)

Approved Contributions: EUR 3.3 m

Project: Aims to support the development of water projects in low- and lower-middle income countries.

Strategic partnership to support investments in SDG6

- EUR 3.3 m from the Netherlands
- 70% allocated after two years of operation
- Replenishment under discussion - open to interested public and private donors
- Supporting innovating solutions for investments in SDG6



Thank you for your attention

Questions and Answers



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