

Monitoring Interventions and Reporting on Results in OPSYS

January 2022

A new mind set



Commissioner for International Partnerships

With one word: our shared goal is impact. We want to use resources efficiently!

6:38 PM · Oct 11, 2021 · Twitter



Improve INTPA's monitoring practices

Logframes and indicators regularly used for reporting against results

- Not a standard practice
- Change attitude needed

Ensure sound corporate reporting on results achieved

Corporate Results aggregated and reported annually

- Progress reports are narrative

- Little ownership
- Large amount of manual work
- Inexhaustive coverage

Interventions

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- b. Logframes
- Indicators

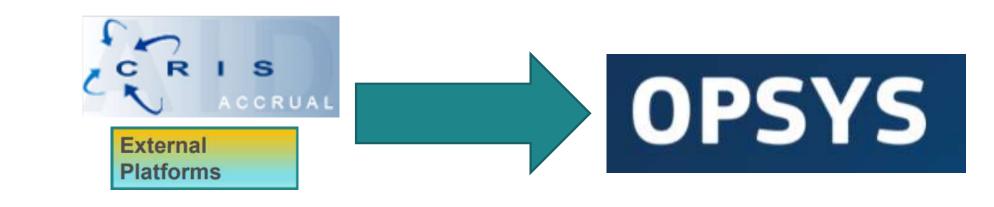
Devolution



European Commission

Legal Obligation

RESULTS COLLECTION & REPORTING A new approach in 2021-2022



- a. Administrative/financial entities (CTR/DEC)
- b. Manual quality control
- c. No Logframe management
- d. Customised indicators
- e. Externalised to Contractors
- f. EU Results Framework
- g. External IT system

- a. Result-based entities (PINTVs)
- b. Exhaustivity, redundancy, support entities (SENTs)
- c. Loframe management
- d. Core indicators
- e. GE Results Framework
- f. Devolved to staff & partners
- g. Integrated IT system





What can be done in OPSYS today?



- Results Management: based on Logframes
- Contract Management:
 Specific Contracts under 5 Framework
 Contracts
- Programming: Basic Acts and Indicative Programming Documents



IMPLEMENTING PARTNERS



- Access OPSYS via the Funding and Tender Opportunities Portal
- Register your organisation and obtain a Participant Identification Code (PIC)
- Search for Calls for Tenders
 (Prior Information Notice (PIN) is no longer mandatory!)
- Result Management:
 - ✓ Encode Logframes
 - ✓ Identify Indicators
 - ✓ Add Indicator values



Monitoring in OPSYS /INTV or intervention....

An advanced project concept...

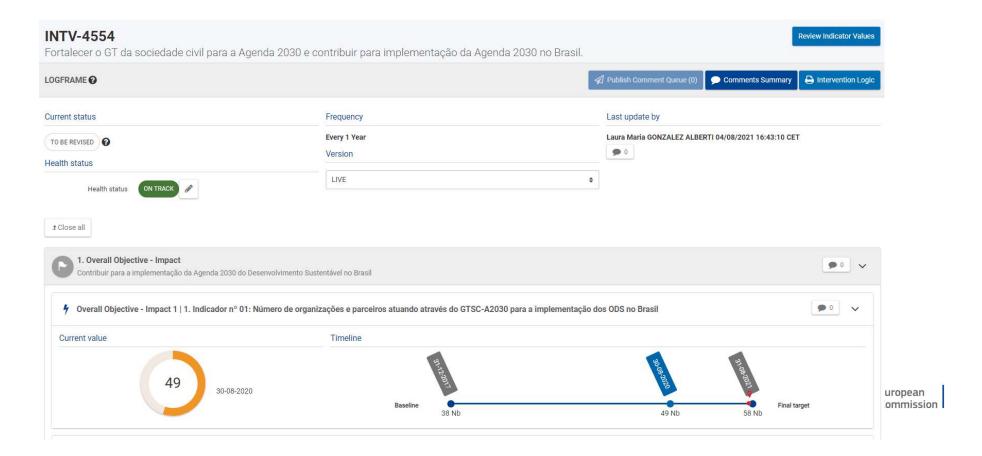
> Group Actions/Contracts together flexibly for efficient performance monitoring

DEFINING ELEMENTS INTERVENTION

- Coherent set of inputs and results
- Structured (standard <u>logframe</u> format)
- Theory of <u>developmental change</u>
- Unit for operational follow-up (indicators & IT system)



Main results monitoring and reporting tools – the logframe matrix in OPSYS: (1) intervention logic



(2) Indicators in OPSYS

CORE Indicators

- Indicators suggested to the users when creating a logframe (drop-down menu)
- Centrally managed by Quality Managers (INTPA D4)
- With common characteristics:
 - Unit of measures
 - Disaggregations
 - Sources
 - Aggregable Y/N
 - •

Can be Grouped
Any core
indicator can be
part of one or
more groups

Can be used for reporting

- Corporate
- Regional
- Thematic
- ...

Customised Indicators

- Free text indicators created by users
- Can be transformed into CORE by Quality Managers



Cannot be part of groups

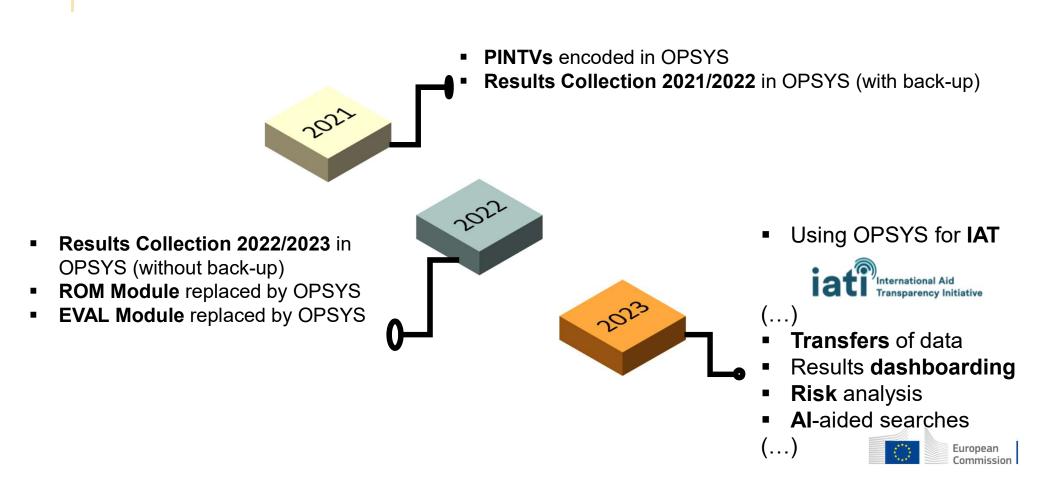
Can ONLY be used for reporting if matched to a CORE INDICATOR



What level for my **Primary** Intervention - PINTV?



Indicative timeline



What is expected in OPSYS in the coming months?

Deadline	Task	Actor	IT Access
31 January 2022 (FPI)	Encoding Indicators values	Operational Manager & Implementing Partners (optional)	OM: OPSYS MyWorkPlace IP: Funding & Tenders Portal
31 May 2022 (INTPA and NEAR)	Encoding Logframes & Indicators values	Operational Manager & Implementing Partners (optional)	OM: OPSYS MyWorkPlace IP: Funding & Tenders Portal



For more information...

 Please look at the webinar for Onboarding Implementing Partners in the OPSYS Ecosystem - with focus on Logframe management

English | French | Spanish

You can also contact the OPSYS Change Management team at:

EC-OPSYS-CHANGE-MANAGEMENT@ec.europa.eu

