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THE CONCENTRATED SOLAR POWER MARKETS REPORT 2011 – 2012

*Identify and define
the real opportunities
in the worldwide CSP
markets*

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The CSP markets in Spain and the USA are now becoming established and the industry has more clarity on expected growth. However there is still a lot of hype clouding the growth potential for CSP in new emerging markets. To achieve success on the global stage, it is now vital for the industry to get a grasp on the real trends shaping these markets in order to define new opportunities and assess likely threats.

This report will allow CSP executives across the supply chain to cut straight through to the facts with the latest data and clear analysis on emerging markets including India, Australia, South Africa and across MENA. The report provides unbiased analysis on where the opportunities and threats lie to enable the clear decision making required to achieve success in CSP markets worldwide.

PURCHASE THIS REPORT TODAY AND GET...

- Comprehensive listing of all commercial CSP projects worldwide
- Analysis on which markets will truly take off in the next five years
- Overview of the regulatory environment in each market
- Insightful summary of CSP developments over the past 12 months
- Get insight on the USA Market including progress on the BLMs fast track program
- Updates on the CSP market in Spain including what the growth prospects are with more than 783 MW installed and 1.2 GW under construction

DRILL DOWN ON EMERGING MARKETS: INDIA, MENA, CHINA, SOUTH AFRICA AND AUSTRALIA

- Identify the growth markets and where your customers/partners are
- Find out which of these markets are really open to foreign investment
- Learn from the experiences of developers operating in these markets
- Understand how to mitigate the risk of your CSP investment
- Gain information on Government incentives and permitting processes in each market
- Get an overview of supply chain development in new CSP markets
- Find out how the plans to link North Africa to Europe for electricity export are progressing

WHO SHOULD BUY THIS REPORT?

Suppliers and Contractors - will discover where developers and EPC's are committing resources for new builds in emerging markets. This will enable you to understand the scope of these investments and ensure you are strategically placed for future growth and success in the fastest growing regions.

Developers – this report will help you minimize the risk of CSP investments in global markets by understanding of barriers and drivers in each market, identifying local suppliers and partners and highlighting potential pitfalls of CSP investments.

Past buyers of CSP Today reports include developers, suppliers, contractors, engineering consulting firms, investors, academics.

REPORT METHODOLOGY

CSP Today carried out in-depth interviews with more than 40 CSP industry executives with real world experience operating in these emerging markets.

The information collected included views on the drivers and barriers in each market as well as their take on the growth prospects of each market. Information and data on the CSP projects was collected from national CSP industry associations and developers. The information was then collated and analysed by our research team to create the report.

Finally, the report was peer-reviewed by 4 independent CSP experts. To support the report secondary data was also sourced.

TURN THE PAGE NOW FOR THE GROUND BREAKING SELECTED FINDINGS FROM THIS REPORT!



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SELECTED FINDINGS FROM THIS GROUND BREAKING REPORT...

2,673 MW

the amount of CSP currently under construction worldwide

MOROCCO

the largest market in the MENA region with 645 MW of capacity under development

CHINA

has set a target of 2500 MW of CSP by 2020 under the government sponsorship

More than

8,243 MW

the amount of CSP currently in planning stage

Solar Millennium, with 575 MW, is the developer with the highest capacity under construction

followed by...

Abengoa Solar with 555 MW

and...

Chevron energy solutions with 500 MW

SELECTED COMMENTS FROM OVER 80 PAGES OF IN-DEPTH RESEARCH

“In India foreign companies such as Abengoa, Lauren Engineering and Skyfuel have signed agreements with local companies in order to participate in this burgeoning market”

“The World Bank has pledged over \$750 million in investment on CSP across the Middle East and North Africa, read the report to find out how these projects are progressing”

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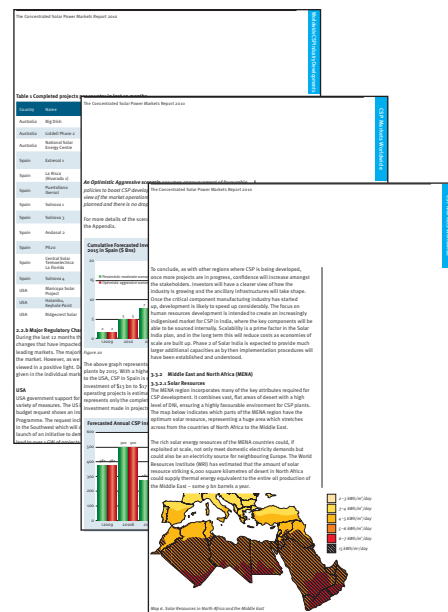
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WHO ARE CSP TODAY?

Welcome to CSP Today. We are a business unit of FC Business Intelligence providing focused news, events, reports, updates and information for the Concentrated Solar Thermal Power industry. Founded in 2007, CSP Today operates throughout the USA, Europe and MENA region, providing business intelligence on the issues that matter to you.

We do this by providing industry focused news, events, reports, maps, podcasts, webinars and information for the Concentrated Solar Thermal Power industry, and we are constantly researching new and innovative ways in which to serve you better.

Our community of CSP developers, EPCs, technology providers, utilities and financiers are encouraged to engage in industry discussions through the CSP Today website, during webinars and at events. Our high level Reports offer an opportunity for the community to get access to unique and valuable information for your business with real data and results available, in addition to thorough analysis and helpful takeaways for your business.

Working with you, CSP Today aims to be the hub of the CSP community enabling dialogue throughout the industry and driving CSP forwards.

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