





EU Investment Survey.

How European investments contribute to industrialisation in Mozambique – a Snapshot



Introduction.

This brochure presents a snapshot of the presence and impact of the European investors and businesses in Mozambique. This analysis, made by the European Commission, DG International Partnerships, is conducted in a strong Team Europe spirit and contains indicative data, provided on a voluntary basis by 150 different companies. The survey provides information on investment characteristics; economic impact; barriers and opportunities for investment.

The European Union and Mozambique have been close partners for almost 40 years. Since then, both have been working hand in hand, bringing prosperity to its citizens and building a close relationship in political, social, cultural and economic matters.

As the country's largest trading and investment partner, the European Union wishes to promote a favourable business climate to foster a sustainable and inclusive economy. To this end, mapping out the EU business presence in-country is a step towards strengthening the potential of the private sector in the Mozambican economy, in line with the Government's Five-Year Programme (PQG) 2020- 2024 and the Global Gateway initiative.

With thanks to the EU Member States, EuroCam and Mozambican and European Chambers of Commerce who have contributed to this product.

The survey will remain open so that companies can keep contributing with data and a proper followup can be ensure to the first edition of the Mozambique-EU Global Gateway Investment Forum 2023. Please consult the following link: https://ec.europa.eu/eusurvey/runner/EUinvestmentMozambique

Enjoy the reading!

Survey conducted by (....) at the request of the Directorate-General for International Partnerships (DG INTPA) Survey co-ordinated by the DG INTPA, the EU Delegations (EUDs) and the 27 Member States (MS) Survey title "EU investment mapping in Mozambique"

Language version EN and PT





Snapshot of EU Investment in Mozambique 2023.

Economic Outlook.











2020-23 Global Gateway EU Investment Mapping | 5



Drigin of EU firms (percentage by Member State) Source: EU Investment Mapping



My firm's CEO / top manager in Mozambique is European

81%



Record

Company Size Source: EU Investment Mapping

Mozambique 151^{Number} of replies

12%

Big > 250

Medium > 250









Main Sector of Activity

Source: EU Investment Mapping

Mozambique 151^{Number} of replies

Percentage	Nu	Number	
9%	13	Accountancy, financial or legal services	
3%	4	Agribusiness, fresh products	
7% 0% 1% 2%	11 0 2 3	Agribusiness, processed products Chemicals Clothing, yarn, fabrics, textile or leather Communication services	
8%	12	Computer, digital, ICT services	
0%	0	Computer or electronic goods	
21%	31	Construction or engineering services	
2%	3	Construction materials	
2%	3	Education services	
13%	20	Energy or environmental services (green & sustainable economy)	
7%	10	Health or social services	
4%	6	Miscellaneous manufactured goods	
0%	0	Non-electric machinery	
7%	11	Oil, gas or raw materials including mining	
4%	6	Tourism services	
9%	13	Transport & distribution services	
1%	2	Transport equipment	
1%	1	Wood & paper	

Main Access to Finance Source: EU Investment Mapping









Motivation to invest in Moz.

Market Outlook

Source: EU Investment Mapping

Mozambique **151** Number of replies

Number 95 41 54	Percentage 63% 27% 36%	Invest in country due to: Local market Regional market Intermational market	
Number 16 16 60 42	Percentage 11% 11% 40% 28%	In 5 years the local market will: Be tougher Remain the same as it is now Fairly grow Highly grow	•••
Number	Percentage	In 5 years the regional market will:	
16 22 56 37	11% 15% 37% 25%	Tougher Remain the same as it is now Fairly grow Highly grow	

Economic and Social

Economic Impact Source: EU Investment Mapping

All data 1,802 Number of replies



Annual turnover 40,933,573,066 €

Average 23,113,254 €

	Taxes paid in the country
	per year
	[all taxes included]
	2,555,524,879 €
Average	1,637,108 €



Investment already placed in country in the last 5 years

Average 11,132,877 €



13,608,168,340 €

Average 10,983,187 €



Impact of EU Investment.

Mozambique 151 Number of replies

Annual turnover 1,897,410,622 €

Average 12,907,555€

Taxes paid in the country per year [all taxes included]

175,172,708 €

Average 1,167,818 €

Investment already placed in country in the last 5 years

721,066,663 €

Average 7,590,175 €

Estimated forecasted investment in the next 5 year

3,550,094,481 €

Average 37,369,416 €





Corporate Social Responsibility

Source: EU Investment Mapping

All data 1,802 Number of replies







• Green actions Inc. Carbon footprint, environment & biodiversity

Innovation actions incl. training and R&D

• Social actions incl. labour policies and fair trade

Main barriers to Investment by EU Companies.

Barriers Source: EU Investment Mapping All data 1,802 Number of replies Scarce business simplification Under-performing commercial justice and dispute resolution Inefficient governance and rule of law, justice, anti-corruption Insufficient infrastructure policy and regulation incl. energy Difficult access to finance Labour law, employment policy & inadequate capacity building Macroeconomic & political instability Weak Public-Private dialogue Unclear tax policy & administration Unclear trade & investment regulation & policy

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