

EU observatory on Article 7 of the EED

Coalition for Energy Savings -

Analysis of Member State plans

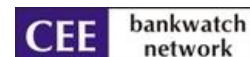
Frances Bean

Brussels, 17th June 2015

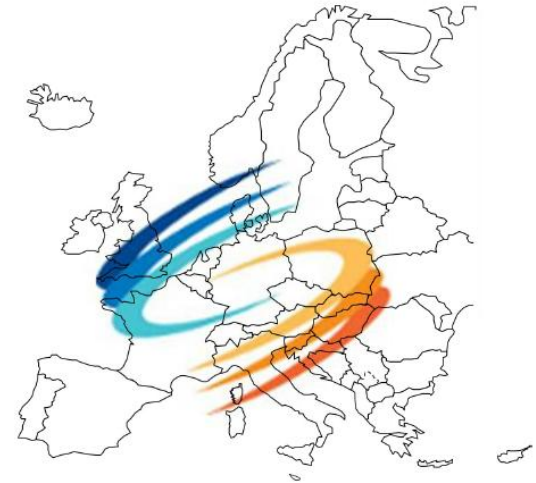
About the Coalition

27 industry, NGO, workers, professional and local authorities associations

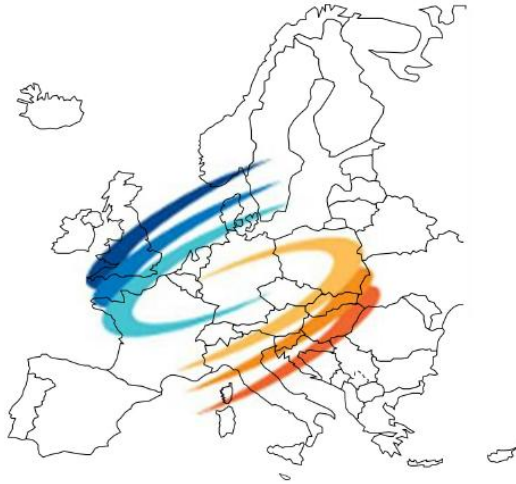
- 400 associations, 150 companies
- 2 million workers, 15 million supporters
- 1,000 cities and towns in 30 countries in Europe



- Analysis reports in April 2014 and March 2015
- First independent stakeholder analysis of
 - Article 7 reports (2014)
 - National Energy Action Plans (2015)
 - Updated national notifications on Article 7 (2015)

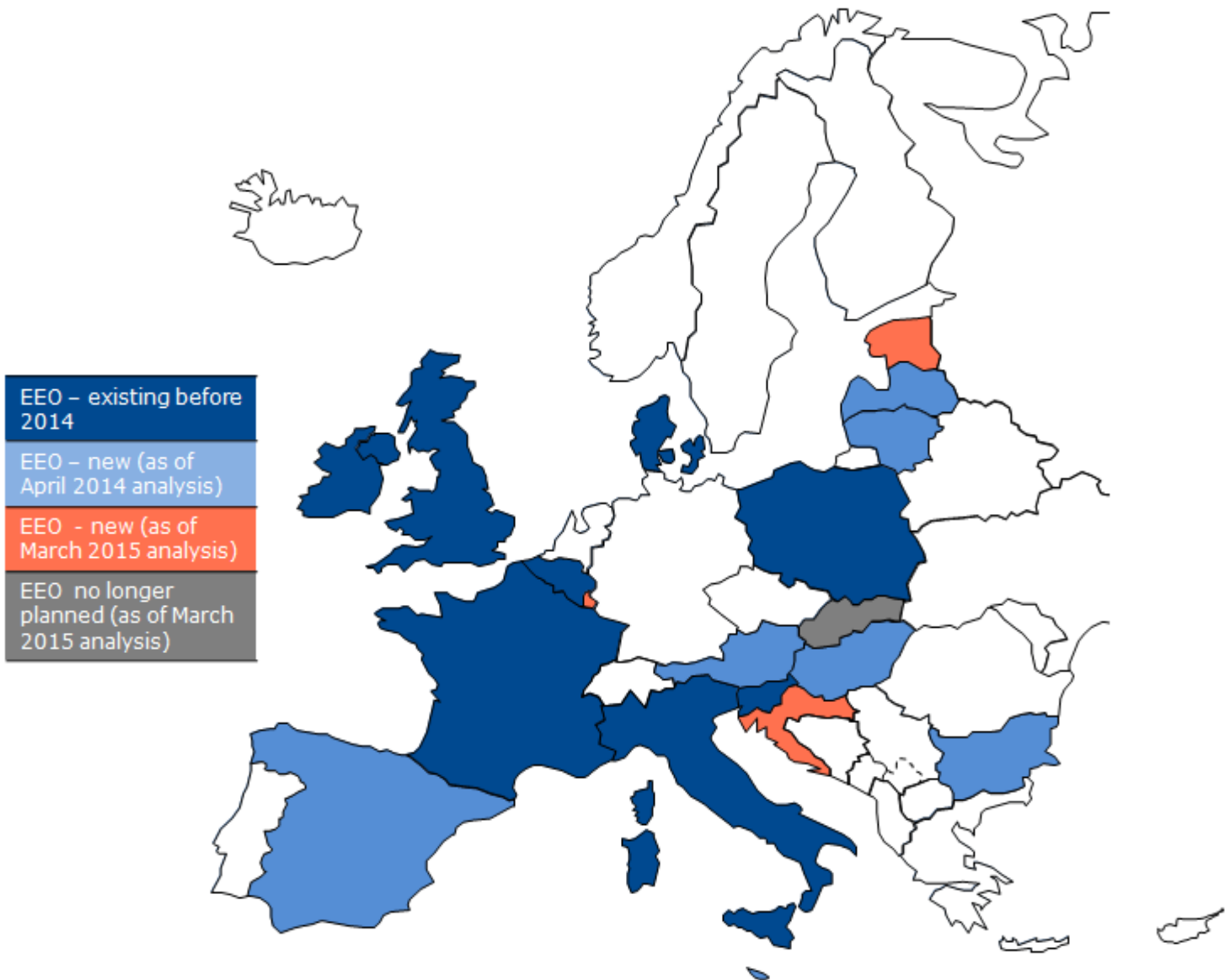


Implementing the EU Energy Efficiency Directive:
Analysis of Article 7 Member States reports

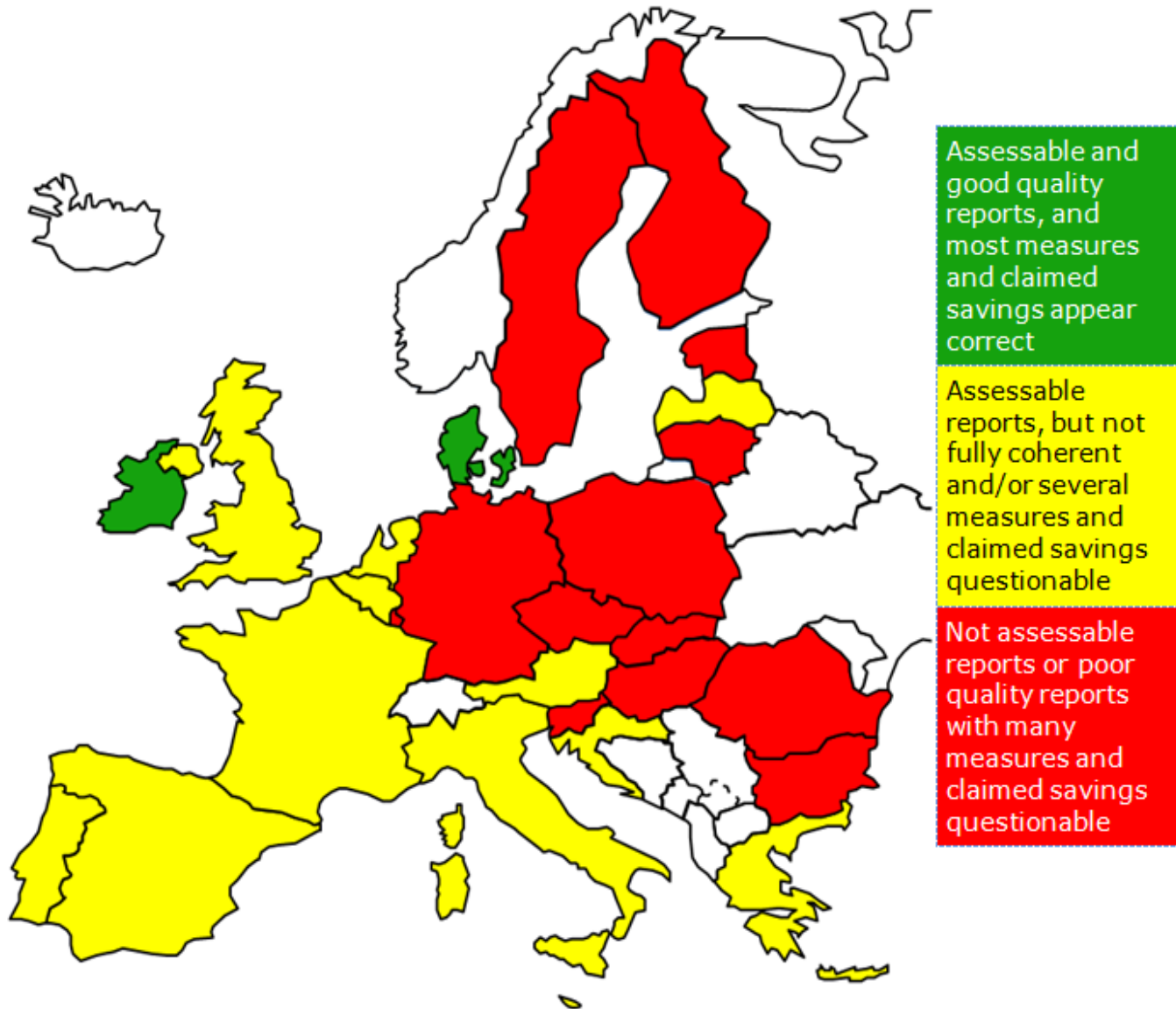


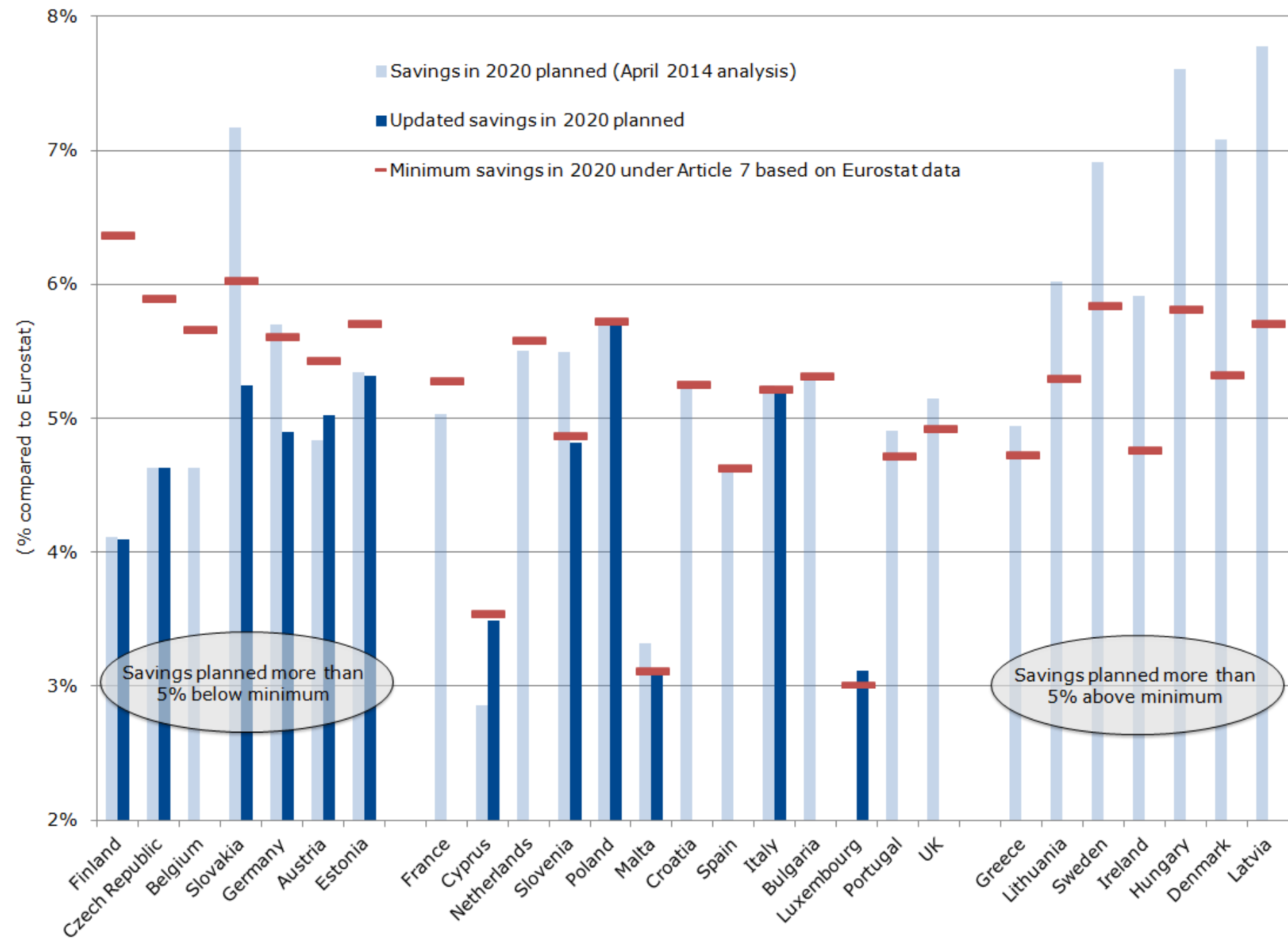
Implementing the EU Energy Efficiency Directive:
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EEOs on the rise



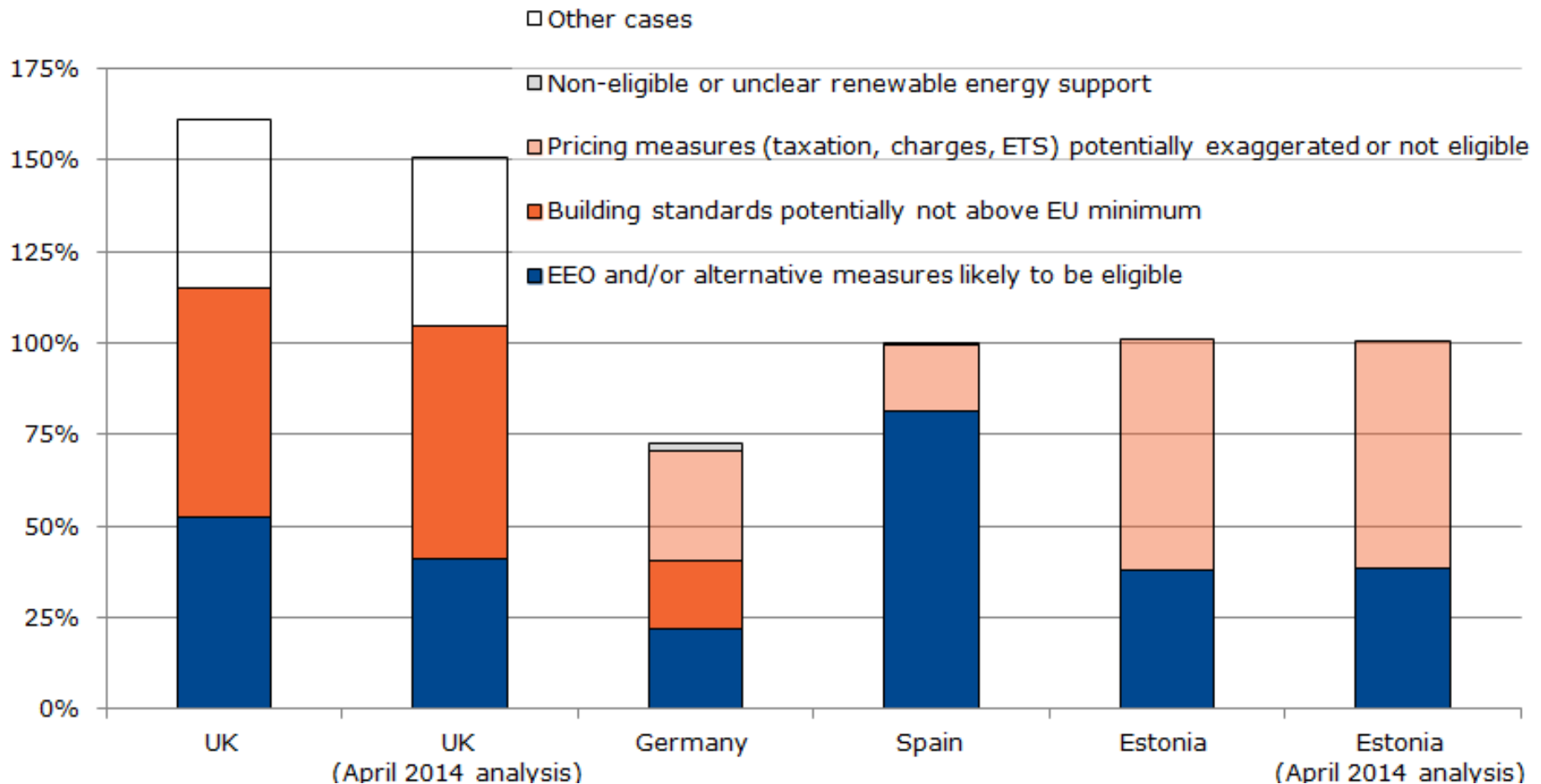
Overall assessment



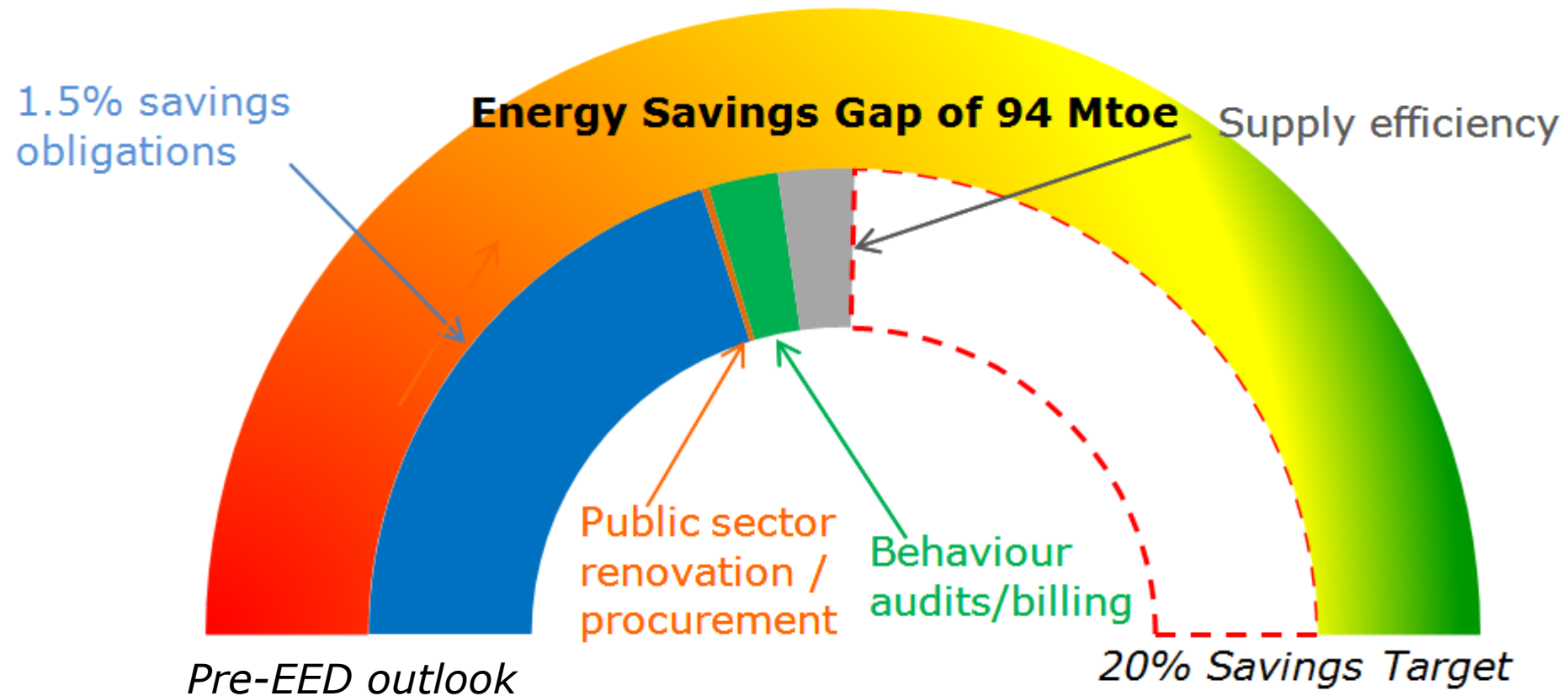


Eligibility of Measures and Additionality of Savings

Reported savings per measures as share of minimum target
(based on Eurostat data 2010-12)



Why article 7 is important





Jobs. 13 to 17 jobs (new or maintained) per €1 million investment in energy efficiency measures.



Deployable and high leverage investments. Existing demand makes the projects quickly deployable. In addition, €1 of public investment in energy efficiency measures can trigger private investment of €13-20 per capita.



Security. Reduction of gas imports by 2.6% for 1% of energy saved.



Commissioner Arias Cañete

"our energy policy should take 'efficiency first' as its abiding motto"

Vice-President Šefčovič

"the Energy Union puts energy efficiency first. We have to fundamentally rethink energy efficiency and treat it as an energy source in its own right."

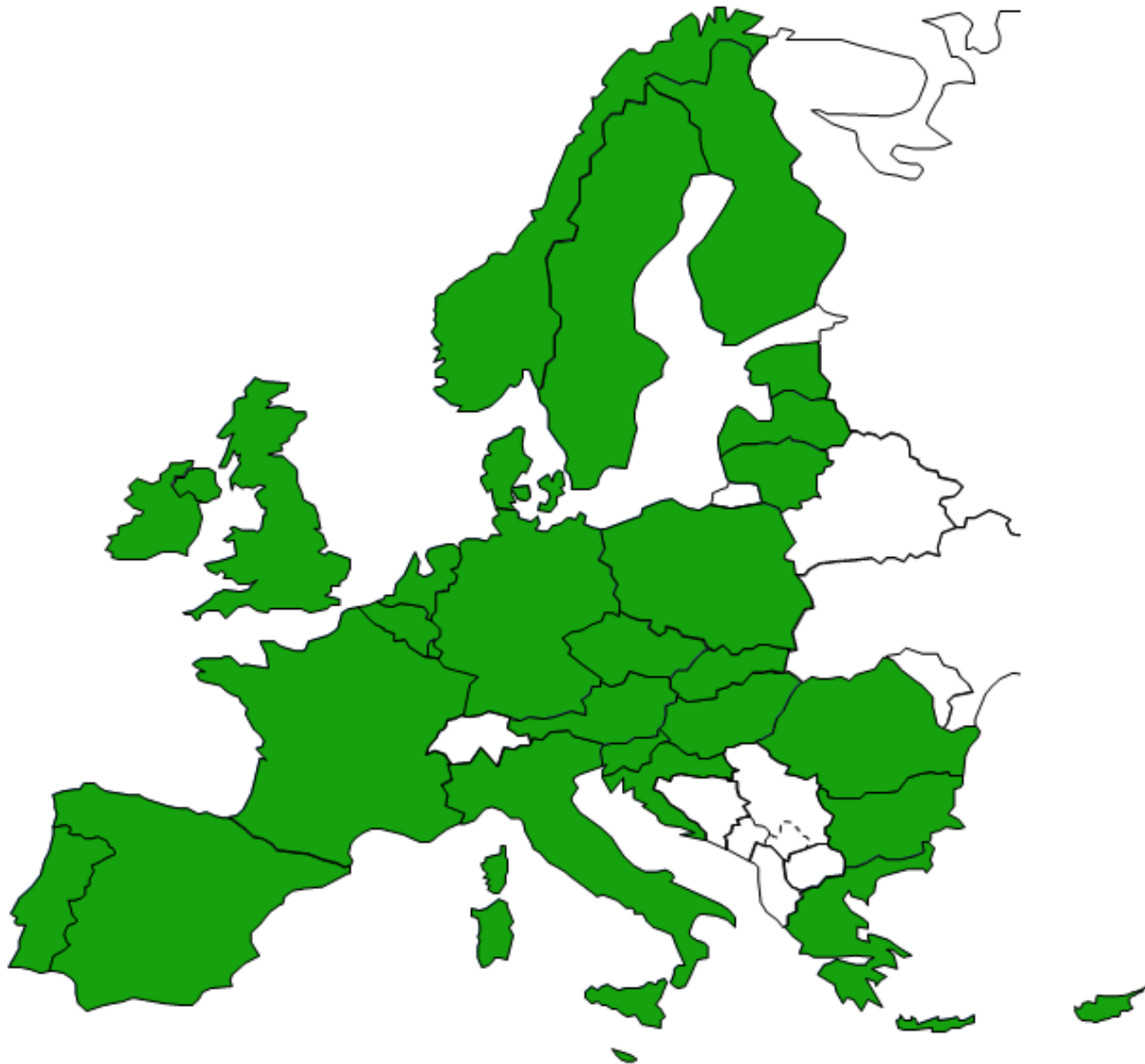


European Commission

"if all MS now work equally hard to implement the agreed legislation then the 20% energy efficiency target can be achieved without the need for additional measures"

European Council

*"EU targets need to be fully met by 2020"
"fully implementing and rigorously enforcing existing energy legislation"*



Frances Bean

Coalition for Energy Savings

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