

Webinar Starting Soon!

Thank you for joining us



- Language: English
- Other languages available at other times



- Webinar will be recorded (until the Q&A section)
- Recording available in Capacity4dev Group
- PPT will be shared in the group too



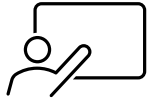
- Use the Q&A function via the specific button
- Questions can be asked verbally at the end

Encoding Current Values

Webinar for Implementing Partners

meldea

Speakers



Facilitator:

- Kate Jackson
 - meldea



Co-Facilitator:

- Maria Fernandez Carcedo
 - meldea



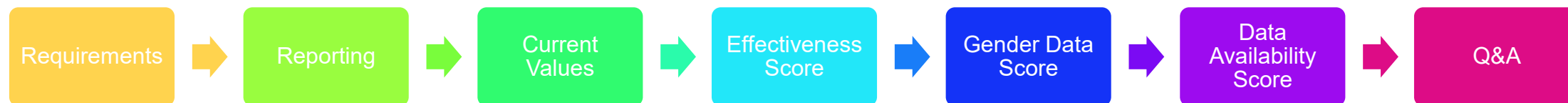
Chat Support:

- Paula Garcia Guerra
 - meldea

Agenda



Agenda



Not covered

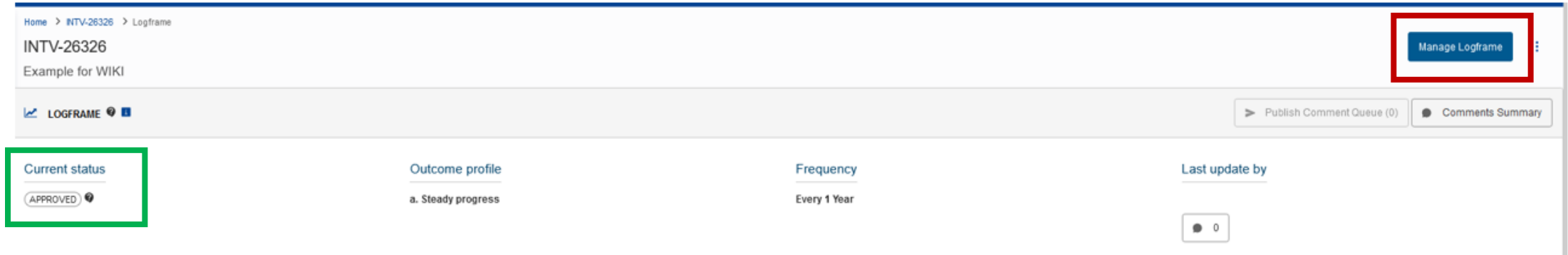
- Any contractual questions → contact your EC Operational Manager
- Quality of logframe in general
- Relevance of indicators
- Topics
 - Accessing the System → Webinar on Logframe
 - Encoding Results → Webinar on Logframe
 - Encoding Indicators → Webinar on Logframe
 - Predefined indicators → Webinar on Predefined indicators



Requirements



Requirements: LF in Approved Status



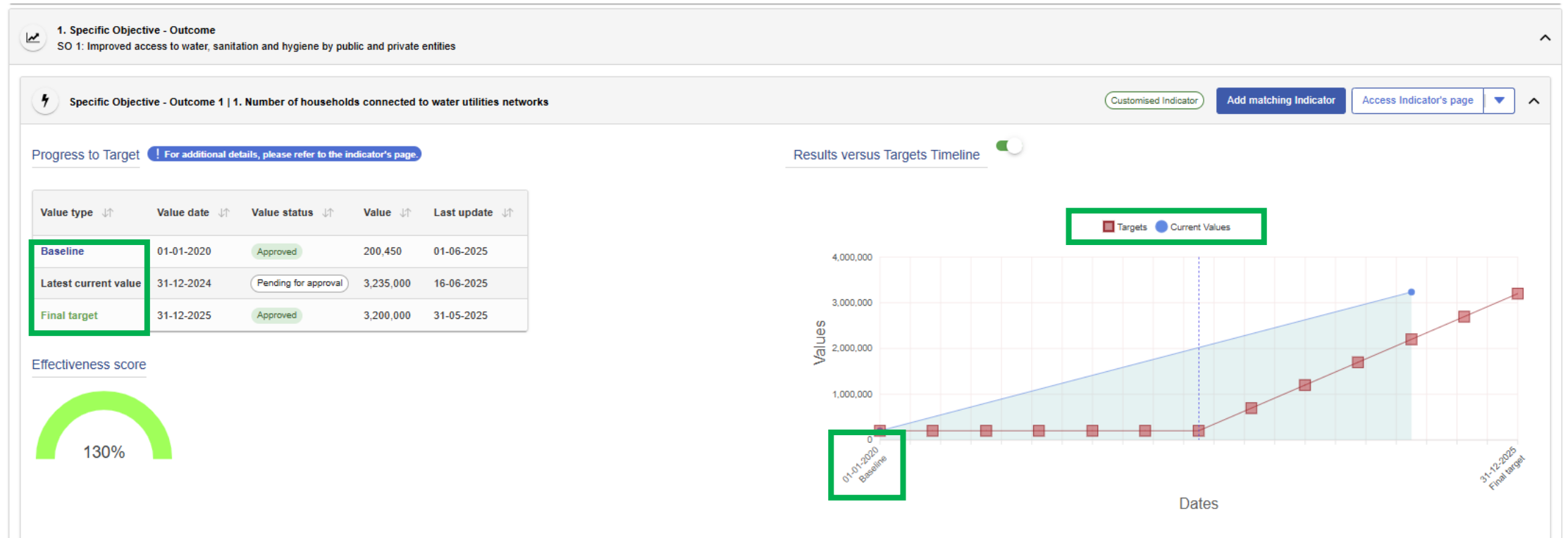
■ The following actions CAN be done in the main view ■

- Submitting logframe for approval
- Adding, editing and deleting current values
- Submitting current values for approval
- Adding, editing and deleting matching indicators

■ The following actions CANNOT be done in the main view

- Adding, editing and deleting Results
- Adding, editing (limited) and deleting indicators
 - *When no current values are encoded*

Indicator Values: base, current, and final target



- **Baseline:** Value of the indicator recorded before the start of implementation.
- **Last current value:** Accumulated value of the indicator since the beginning of the implementation until the cutoff date of the last progress report, including the baseline.
- **Final target:** Expected value to be achieved in the indicator by the end of the implementation period.

Key Aspects on Reporting



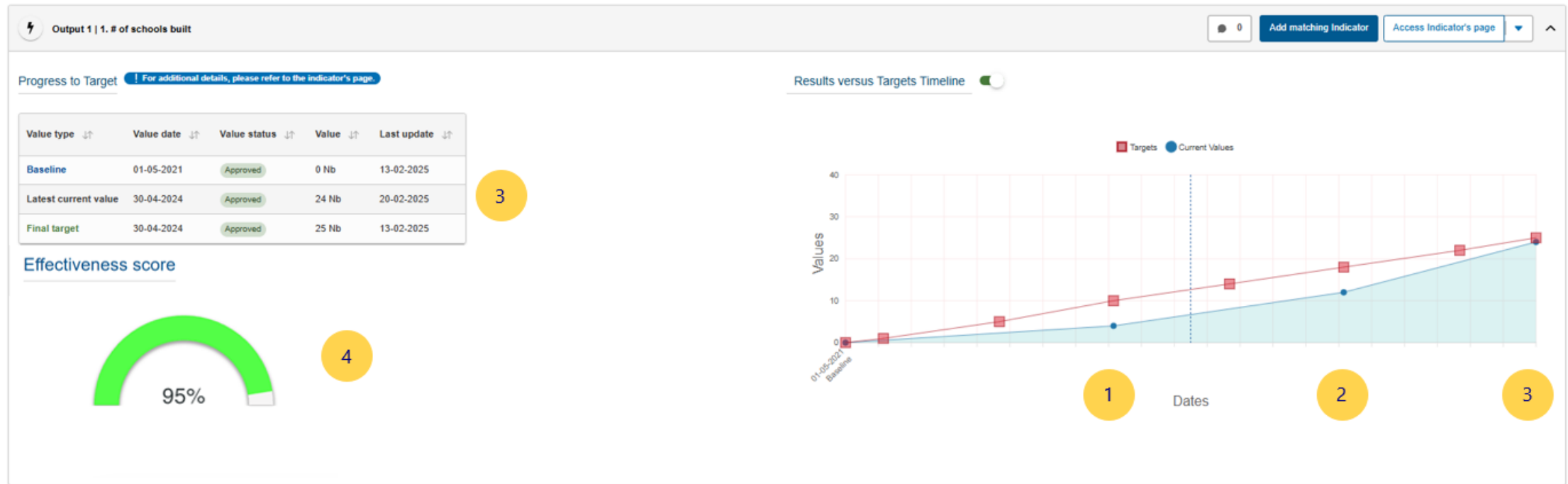
Reporting Rules: current values

- At the discretion of the Operational Manager handling the contract in the HQ Unit or EU Delegation.
- At least once a year (most common case) in line with narrative reporting schedule (interim and final).
- Reporting on **ALL** indicators (new current value), with the date of the end of the latest reporting period.
 - Example: Reporting period 1 May 2024 – 30 April 2025 → 30 April 2025 as current value date of ALL Indicators
 - N/A → Not available, if data could not be collected
 - 0 if, after observation, no change in result AND baseline is 0 → otherwise, baseline value
 - If there is no change from one reporting period to the next, **STILL** new current value with the corresponding new current value date and same value as the last one reported



Reporting visualisation

- Each blue point corresponds to a yearly value



Reporting rules: BL and final targets

- Baseline value date should always be the observation date **BEFORE** start of activities related to the output/outcome being measured
 - E.g. Date of report (external source), date of baseline survey, start date of contract
 - IF activities are starting in year 2 or 3, then baseline should reflect that
- Final target value date should always be the latest end (of activities) date of all entities attached to the Primary Intervention
- If an indicator is measuring something where the result is expected to be reached earlier than the intervention end date, the date of the final target value of that indicator should reflect that exception.



Reporting of cumulative values

- Numerical indicators are reported as cumulative totals that include the baseline value.

Value type	Date of current value	Value status	Value	Female	Intersex	Male	Achievement Status	Last update	Actions
Baseline	01-01-2020	Approved	0	0	N/A	0		19-01-2022	
Current value	31-12-2020	Approved	0	N/A	N/A	N/A		13-09-2023	
Current value	31-12-2021	Approved	4,315	N/A	N/A	N/A		13-09-2023	
Current value	31-12-2022	Approved	12,500	58.63	N/A	41.27		13-09-2023	
Current value	31-12-2023	Approved	15,027	58.22	N/A	41.78		11-09-2024	
Final target	31-12-2023	Approved	7,000	4,200	N/A	2,800		19-01-2022	

Items per page: 50
Showing 1-6 of 6

Annual **new** progress: **Y0** (0); **Y1** (0); **Y2** (4,315); **Y3** (8,185); **Y4** (2,527)

$$\begin{array}{ccccccc} 0 + 0 & \rightarrow & 0 + 4315 & \rightarrow & 4315 + 8185 & \rightarrow & 12500 + 2527 \\ = 0 & & = 4,315 & & = 12,500 & & = 15,027 \end{array}$$



Reporting

- Examples of **cumulative** reporting

Type	Example 1: Number of jobs supported/sustained	Example 2: Number of jobs supported/sustained	Example 3: Area not cleared from mines
Baseline (01/01/2020)	0	2,000	20,000 km ²
Current Value (31/12/2020)	0	2,000	17,000 km ²
Current value (31/12/2021)	4,315	6,315	12,000 km ²
Current value (31/12/2022)	12,500	14,500	10,000 km ²
Final Target (31/12/2022)	7,000	9,000	10,000 km ²

Reporting of non-cumulative values

- Examples of **non-cumulative** reporting

Type	Example 4: Average income	Example 5: % of women using modern contraception	Example 6: Extent to which (i) global citizenship education are mainstreamed in: (a) national education policies
Baseline (01/01/2020)	2,500 Namibian Dollars	15%	To no extent
Current Value (31/12/2020)	2,300 Namibian Dollars	15%	To no extent (not met)
Current value (31/12/2021)	2,700 Namibian Dollars	19%	To a limited extent (partially met)
Current value (31/12/2022)	2,600 Namibian Dollars	25%	To significant extent (partially met)
Final Target (31/12/2022)	3,000 Namibian Dollars	30%	To full extent

Scoring System

Data availability score

- Facilitates the deepening of EU corporate reports and budget process data.
- Assesses whether all outcome and output level indicators have at least one current value encoded.
- Input for the Annual Management Report of DGs INTPA, ENEST, MENA.

Effectiveness score

- Evaluate the level of achievement of the targets of the indicators in the logical framework.
- Input for the Annual Management Report of DGs INTPA, ENEST, MENA.

Gender Data score

- Evaluate whether the indicators marked as gender-sensitive and/or those with disaggregation by sex selected are reporting values.
- Input for the annual progress report of the EU GAP III.



Short Q&A

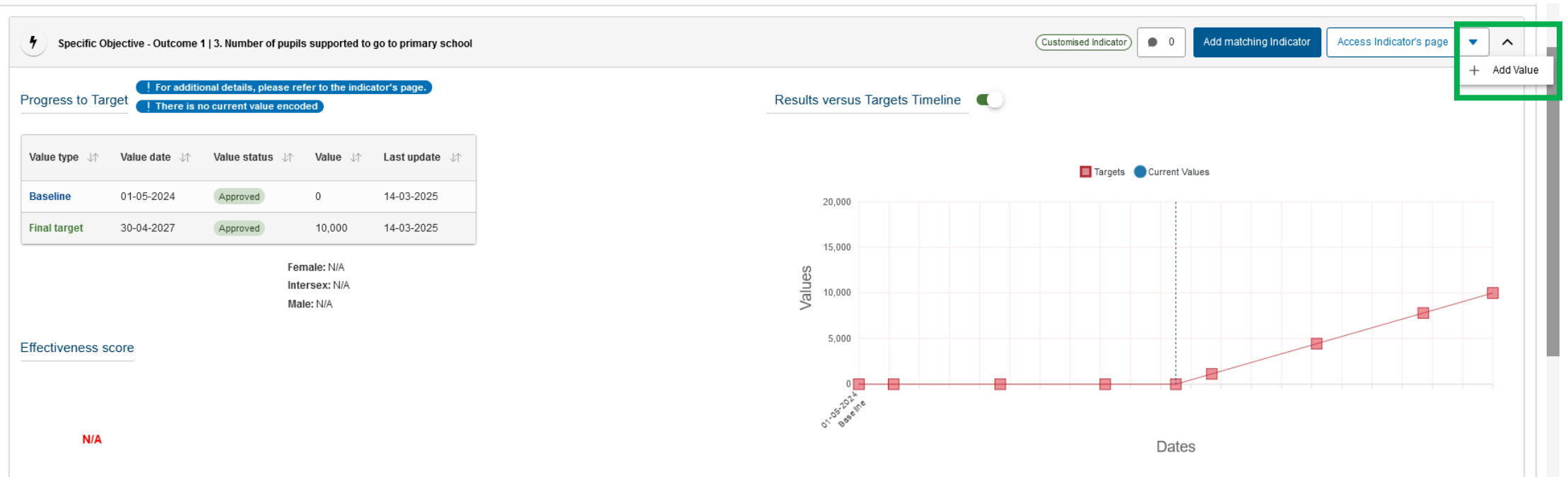
- 5 minutes



Current Values



Current Values



In the APPROVED logframe, click on the little triangle next to “Access Indicator’s Page” and then on “Add Value”.

Current Values

The screenshot shows a web form titled "View Indicator value" with a hint: "Hint: Please fill in all the required fields for the new current value." The form is divided into several sections, each marked with a green circle and a number:

- 1** "Current value date" section with a "Select a date" button and a calendar icon.
- 2** "Current value" section with a text input field containing the symbol Σ and a checkbox labeled "N/A".
- 3** "Disaggregations" section, currently showing "Sex" with sub-inputs for "Female", "Intersex", and "Male".
- 4** "Source(s) of data" section with a large text area and an "Add Source of data" button.
- 5** "Comment" section with a large text area.
- 6** Bottom right corner containing "Cancel" and "Save" buttons.

1. The current value date MUST be the last day covered by the latest approved report
Expl: Reporting period 01/05/2024 – 30/04/2025 → Current value date = 30/04/2025 (for ALL indicators)
2. The actual value (total) OR (NA = Not available) → Justification required in new textbox at the bottom
3. Disaggregation, provide all available disaggregated data, if not available, explain why in the Comment box (5).
4. Select a source of data (see next slide for details)
5. Any explanation useful for the value, additional disaggregation for cases where the disaggregation criteria was not available in the system, explanation for missing disaggregated data, calculation methods, specific details of what is being reported, etc.
6. Save

Current Values

Current value *

Σ ☐ N/A

Disaggregat

1

2

Add Source of data

Type

EU intervention monitoring and reporting systems

Sub-Type

Progress and final reports for the EU-funded intervention

+ Add Source of data

Source(s) of data

Source(s) of data

EU intervention monitoring and reporting systems / Progress and final reports for the EU-funded intervention

Delete Source of Data

Description *

3

4

5

6

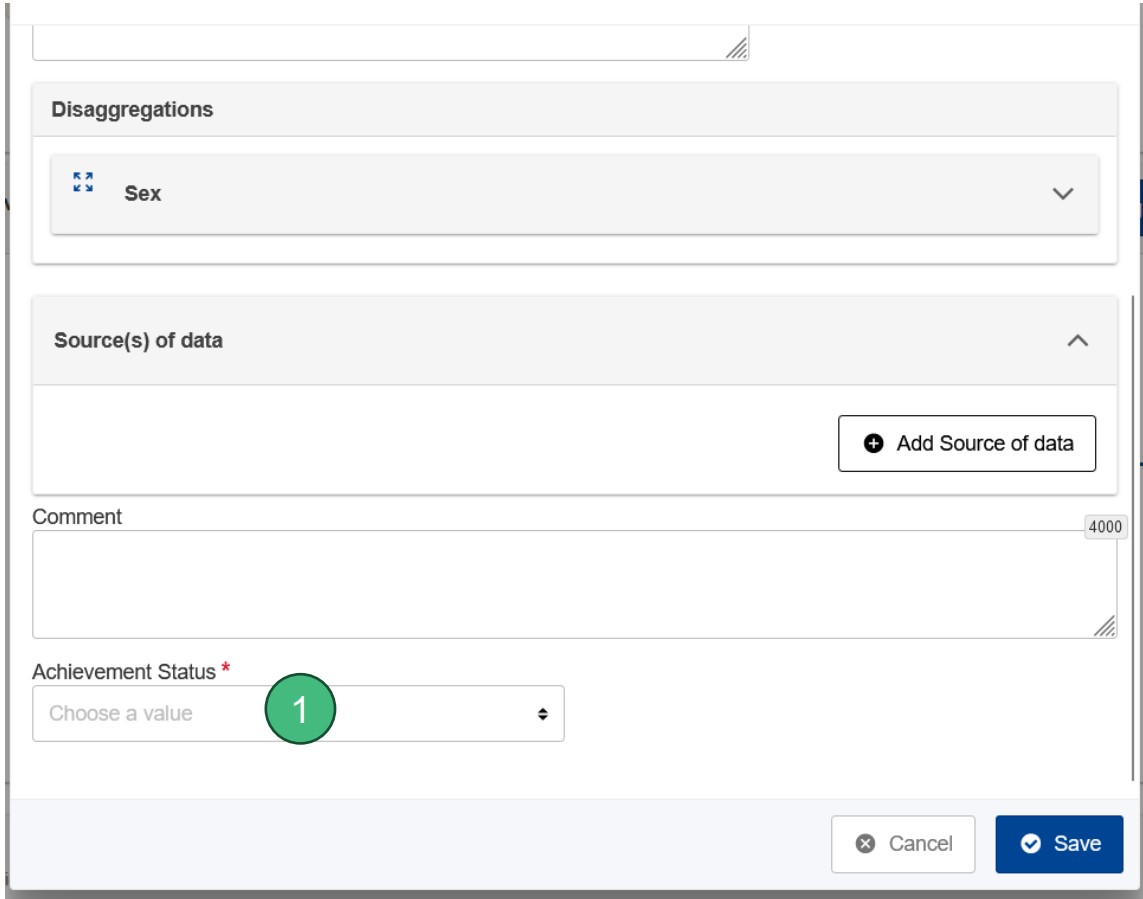
7

+ Add Source of data

1. Select the closest relevant type of report
2. Select the closest relevant sub-type (or the last option if nothing fits)
3. Give a specific name and details of the report
4. Provide the location of where this value is mentioned and verified (page number or Excel Cell)
5. If available provide the author
6. If available online, provide the link.
7. If more than once source, add another one

Might be pre-selected when the indicator is designed but can be adjusted here.

Current Values



The screenshot shows a web form with the following sections:

- Disaggregations:** A dropdown menu currently showing "Sex".
- Source(s) of data:** A section with an "Add Source of data" button.
- Comment:** A large text area with a 4000 character limit.
- Achievement Status *:** A dropdown menu with the text "Choose a value". A green circle with the number "1" is overlaid on this dropdown, indicating the first option is selected.

At the bottom right, there are two buttons: "Cancel" and "Save".

1. For qualitative indicators, an achievement status has to be selected in addition to the total value. This can be:
 - Not met
 - Partially met
 - Met

Current Values

Matching Indicator

 Number of students enrolled in education with EU support: (a) primary education 0 Add Value Delete Matching Indicator ^

Group of indicators Resilience Nutri HR EURF L-2 TEI-MORE Education GERF L-2 EFSD+ 14-04-2025 TOTAL: 5 F: I: M:

Source(s) of data

Calculation Method *

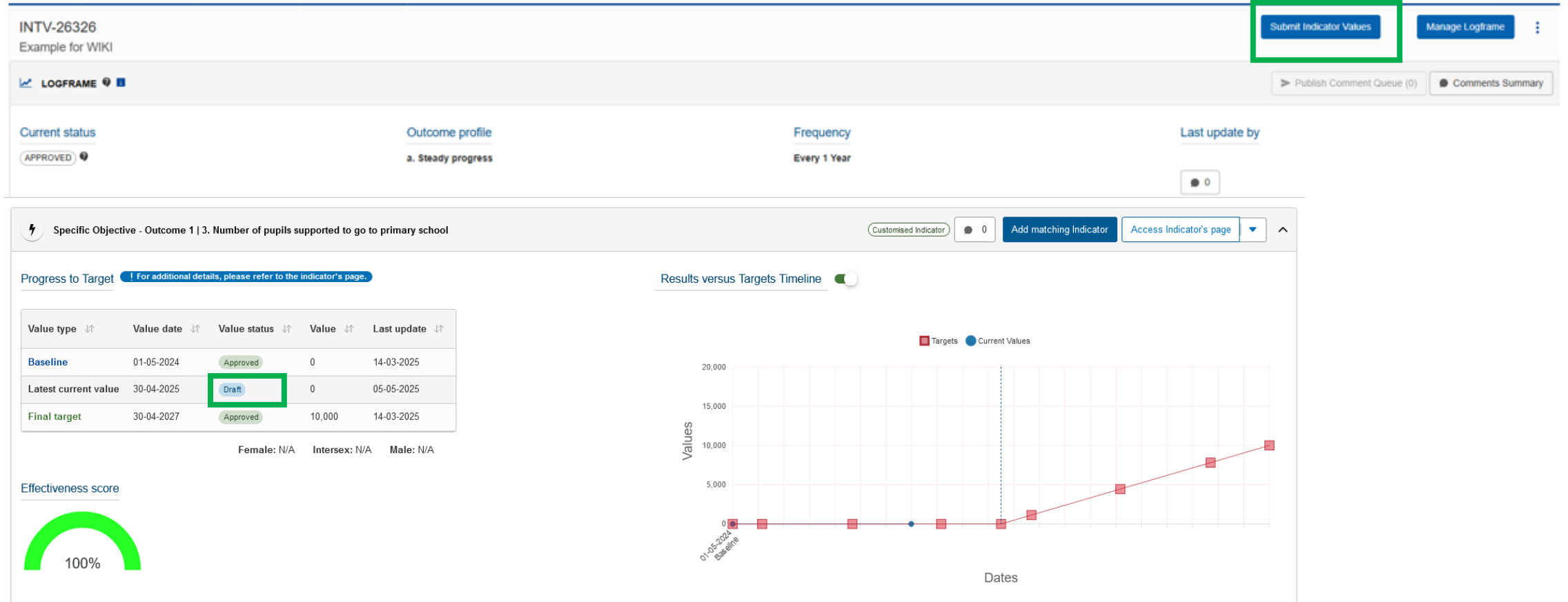
Comment

Cancel Save

- For matching indicators the same rules as above count, the only addition is a “Calculation Method” section below the value.
- This is required and needs to be used when the matching indicator is not in the same unit of measure as the indicator it is matched to. The explanations need to be as detailed as possible.

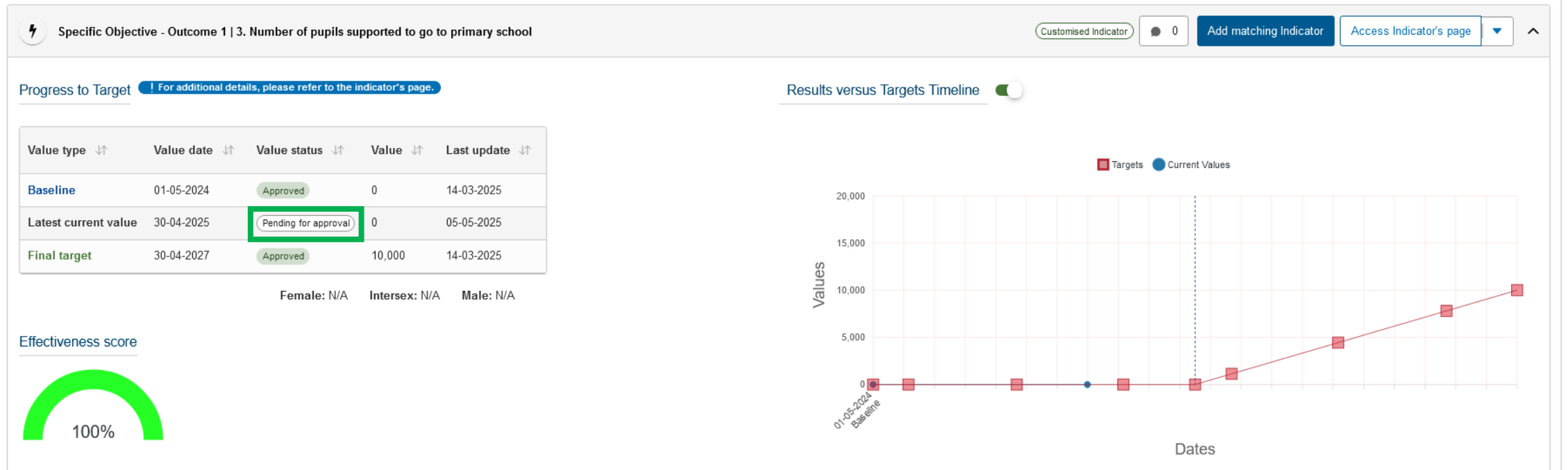


Current Values



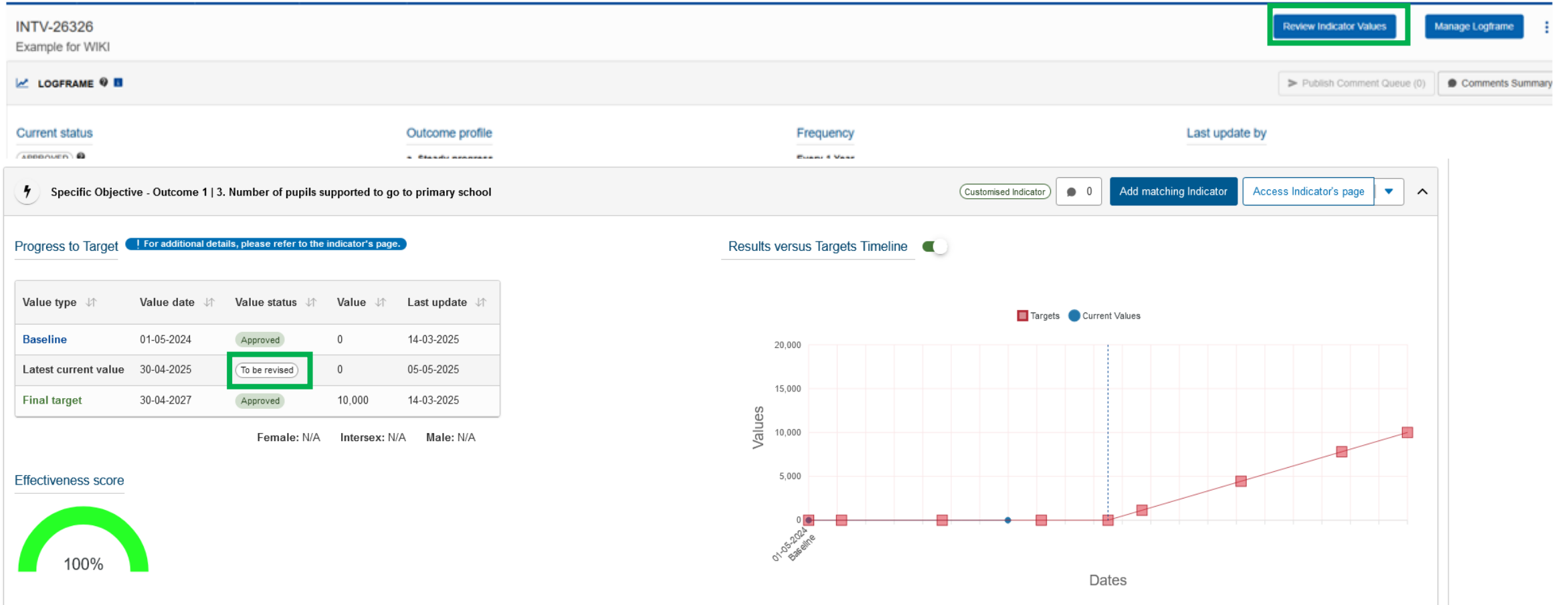
- If at least one current value has the "Value Status" **Draft** → Lead IP (LIP) sees the button "Submit Indicator Values" to send them to the EC Operational Manager

Current Values



- When submitted, “Value Status” changes for ALL values in “Draft”.
- Status is not limiting, unlike the statuses at the Logframe level.

Current Values



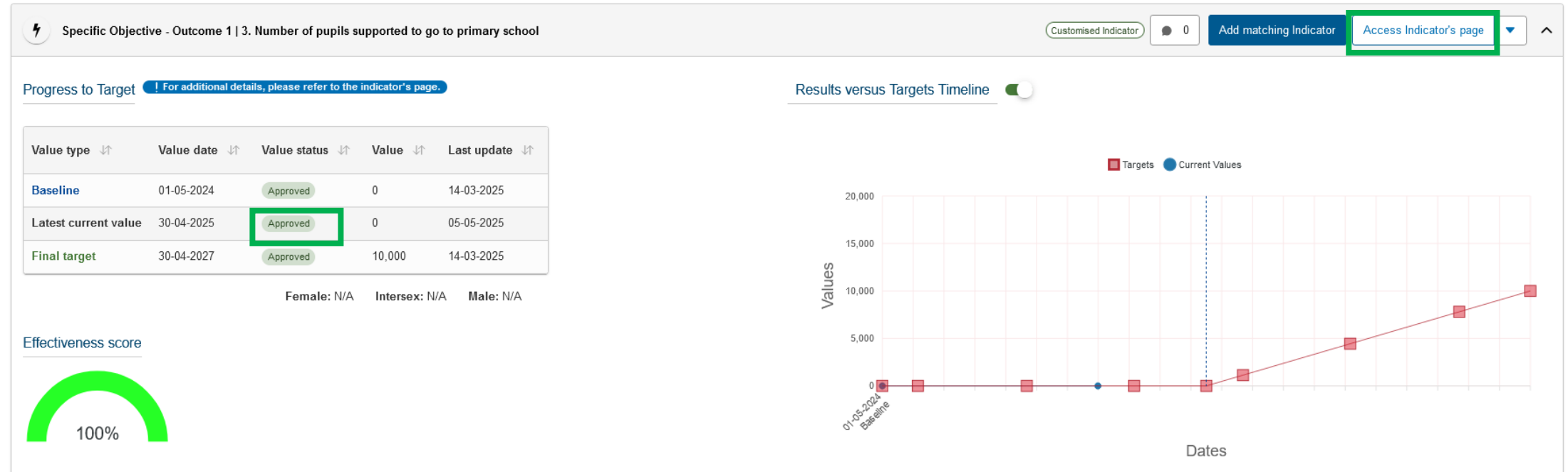
- If at least one indicator value is in “To be Revised” Status, the “Review Indicator Values” button visible.

Current Values

The screenshot shows a web interface for reviewing indicator values. At the top left, it displays 'INTV-26326' and 'Example for WIKI'. The main section is titled 'Revise Indicator Values' and contains a 'List of indicator values' with two entries: 'Specific Objective - Outcome' with a 'Sample Result' and another 'Specific Objective - Outcome' with a 'Dummy result - for corporate reporting only - not part of official logframe'. A 'Hide comments' button is located to the right of the list. On the right side, a 'Comments' panel shows a timestamp '05/05/2025 14:03' and a red alert box stating 'Set as To be Revised'. Below this, a comment reads: 'Number of pupils supported to go to primary school' followed by 'Please review value.' and a button labeled 'OPERATIONAL_MANAGER'. At the bottom of the comments panel, it says 'End of messages' and a 'Go to Top' link. At the very bottom of the interface, there are three buttons: 'Cancel', 'Save as draft', and 'Submit'.


- Edits to encoded Current Values can be done in the “Review Mode”.
- Comments on the right side of the popup window show what needs to be adjusted.
- Changes can be introduced here. Click “Save as draft” to go back to the main logframe view.
- When adjustments are completed, the current values must be submitted to the EC Operational Manager for re-approval.

Current Values




- EC Operational Manager approval is shown in the table
- For more details on the current value, go to “Access Indicator’s Page”

Current Values

 Indicator's management page


Result information

 Specific Objective - Outcome
Sample Result

Result statement
Sample Statement

Result Assumptions
Sample assumption

Indicator information

 Number of pupils supported to go to primary school

Indicator description
N/A

Source of data

Customised Indicator

- Information at the top of the page is related to the result the indicator is under and the indicator itself
- For example, if it is a predefined or customised indicator, the source of data, and if any indicator description has been provided.

Current Values

☰ Number of pupils supported to go to primary school 10 Indicator values found

Search...

Value type ↕	Value date ↕	Value status ↕	Value ↕	Female ↕	Intersex ↕	Male ↕	Last update ↕		Actions
Baseline	01-05-2024	Approved	0	N/A	N/A	N/A	14-03-2025	0	
Intermediate target 1	30-06-2024	Approved	0	N/A	N/A	N/A	14-03-2025	0	
Intermediate target 2	31-12-2024	Approved	0	N/A	N/A	N/A	14-03-2025	0	
Current value	30-04-2025	Approved	0	N/A	N/A	N/A	05-05-2025	0	
Intermediate target 3	30-06-2025	Approved	0	N/A	N/A	N/A	14-03-2025	0	
Intermediate target 4	30-10-2025	Approved	0	N/A	N/A	N/A	14-03-2025	0	
Intermediate target 5	31-12-2025	Approved	1,133.46 ?	N/A	N/A	N/A	14-03-2025	0	
Intermediate target 6	30-06-2026	Approved	4,442.41 ?	N/A	N/A	N/A	14-03-2025	0	
Intermediate target 7	31-12-2026	Approved	7,806.22 ?	N/A	N/A	N/A	14-03-2025	0	

Cancel Save

- The bottom of this page shows the table with all values for the indicator, only the current value can be edited/deleted in this mode.
- New values can be added, but once added, they need to be saved again (bottom right corner).
- When an indicator is to be deleted, all current values under that indicator need to be deleted first via this page, and then saved.

Current Values

Home > INTV-26326 > Logframe

INTV-26326

Example for WIKI

Re-open Indicator Values Review

Re-open Logframe Review

Manage Logframe



LOGFRAME

Publish Comment Queue (0)

Commer

Current status

Outcome profile

Frequency

Last update by

APPROVED

a. Steady progress

Every 1 Year

0

- The logframe can be downloaded in PDF or Excel format.



Short Q&A

- 5 minutes



Data Availability Score



Data Availability Score

- The score assesses if all outcome and output level indicators have at least one current value encoded.
- An N/A (not available) value does not count towards this, as it is not available.
- It indicates whether reporting has been fully completed.
- In the future, it will be adjusted to include a time-element, to require regular updates.



Effectiveness Score



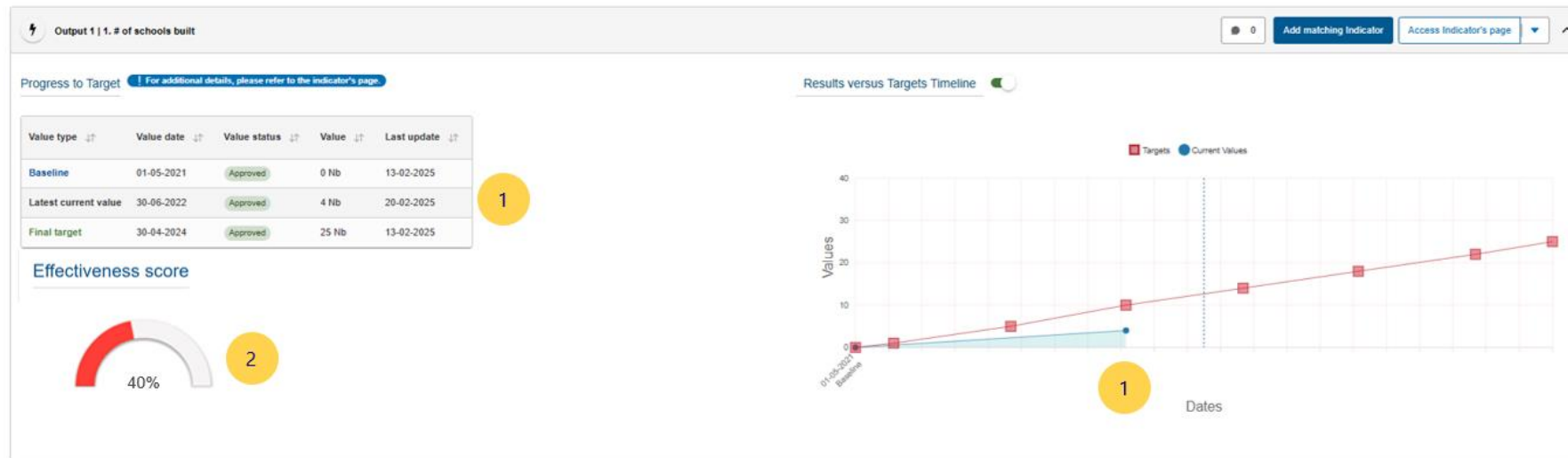
Effectiveness Score

- The score is calculated at multiple levels within the logframe: each indicator has a calculated score, and there is an overall score for the entire logframe.
- This score assesses performance, specifically target achievement, based on the date encoded for the latest current value in relation to the intermediate target for that specific point in time.
- Intermediate targets help clarify the expected target throughout the implementation period. These targets are crucial for assessing the score. It is essential to adjust the automatically generated intermediate targets in cases where there is a significant difference from the generated values and the planned implementation.



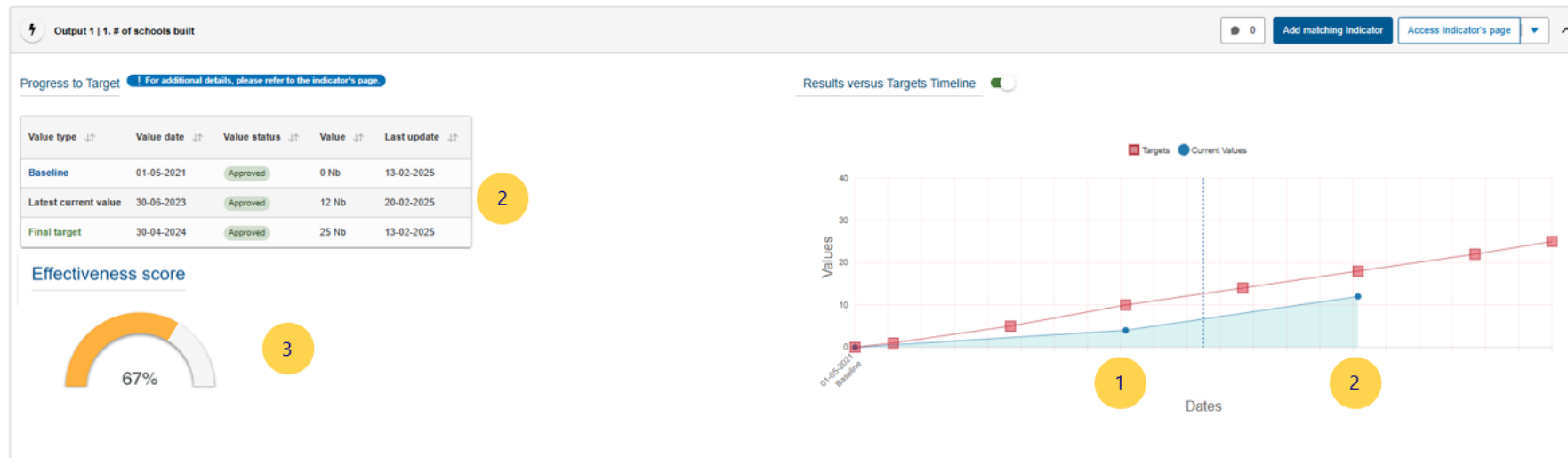
Effectiveness Score

Indicator level – Year 1



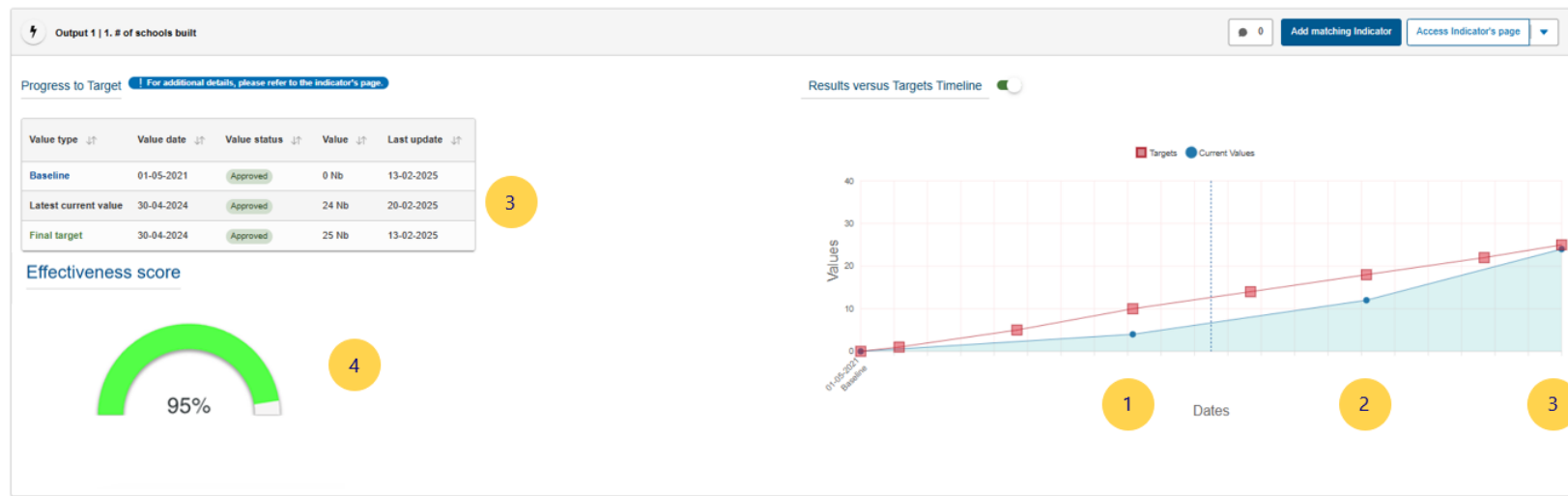
Effectiveness Score

Indicator level – Year 2



Effectiveness Score

Indicator level – Year 3



Effectiveness Score

Logframe level

- The score assesses only outcome and output level indicators; impact indicators do not count.
- During the first half of implementation, only output indicators are considered in the score calculation.
- In the second half of implementation, the score increasingly weights outcome indicators, and once the final target date for all indicators is reached, only outcomes are considered in the score.
- The score is calculated only when at least 50% of the relevant indicators have at least one current value reported. If less than 50% of relevant indicators have a current value, the score will be N/A.
- The score penalises delayed reporting.

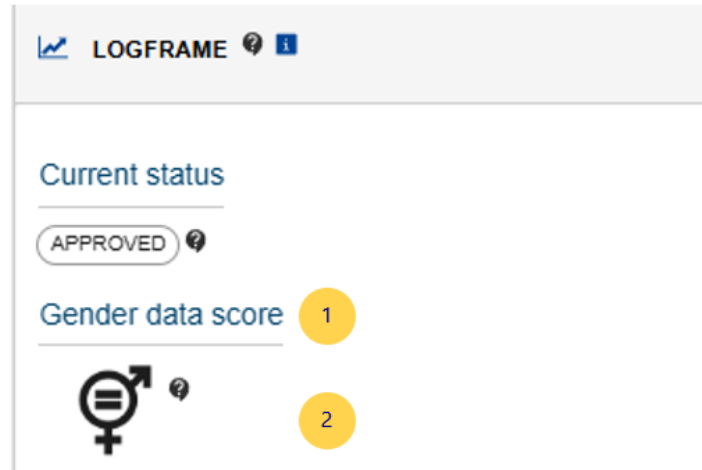


Gender Data Score



Gender Data Score

- The Gender Data Score evaluates whether indicators that are marked as gender-sensitive and/or those with selected sex disaggregation are reporting values.
- This includes checking if the values are actually disaggregated by sex where applicable.
- Only the Logframes funded by the MFF 2021-2027 (NDICI and IPA III) include a section in the header to display the Gender Data Score (1).
- The score is represented by an icon (2) that changes colour based on the following rules.



Gender Data Score

- **Green:** 50% or more of the gender-sensitive and/or sex-disaggregated indicators have values.
- **Red:** Less than 50% of the gender-sensitive and/or sex-disaggregated indicators have values.
- **Black:** The logframe contains gender-sensitive and/or sex-disaggregated indicators, but no results have been reported yet for any of the indicators.
- **Grey:** The logframe does not include any gender-sensitive or sex-disaggregated indicators.



Gender Data Score

Add Indicator - Fill Indicator's attributes

SPECIFIC OBJECTIVE - OUTCOME: SAMPLE RESULT

Indicator name: Number of food insecure people receiving EU assistance

Indicator description: SDG 2 – Zero Hunger
For more information about the GE RF methodological notes please check <https://europa.eu/capacity4dev/eu-rfi>

Indicator type: ☒ Quantitative ☐ Percentage ☐ Numeric ☐ Qualitative

Gender Sensitive * ☐ Yes ☐ No ☒ 1

Unit of Measure: Number of ()

Sub-unit: Person

Disaggregations

Sex	<input type="checkbox"/> Female <input type="checkbox"/> Intersex <input type="checkbox"/> Male
Integrated Food Security Phase	<input type="checkbox"/> Phase 1 - Minimal <input type="checkbox"/> Phase 2 - Stressed <input type="checkbox"/> Phase 3 - Crisis <input type="checkbox"/> Phase 4 - Emergency... <input type="checkbox"/> Phase 5 - Famine
Age group – Results framework for Food	<input type="checkbox"/> 0-4 <input type="checkbox"/> 5-14 <input type="checkbox"/> 15-19 <input type="checkbox"/> 20+
Gender	<input type="checkbox"/> Woman/girl <input type="checkbox"/> Man/boy <input type="checkbox"/> Non-binary <input type="checkbox"/> Prefer not to say

Source(s) of data

<input type="checkbox"/> EU intervention monitoring and	Progress and final reports for the EU-funded intervention
<input type="checkbox"/> EU intervention monitoring and	ROM reviews
<input type="checkbox"/> EU intervention monitoring and	EU-funded feasibility or appraisal reports
<input type="checkbox"/> International organisation data portals	WFP Global Report on Food Crisis (GRFC), https://www.wfp.org/publications

- All directly encoded indicators (excluding matching ones) must be designated as either gender-sensitive or not (1).
- Some predefined indicators may have a fixed "yes" designation that cannot be changed, but others need to be defined based on the aims of the intervention.

Q&A

30 mn



Next steps

- **Encode What's Required**
 - Make sure to complete any necessary actions following this webinar.
- **Join Our Follow-Up Q&A Webinar**
 - A pure Q&A session will take place in exactly one week (same time).
- **Explore More Webinars**
 - Check out [other sessions](#) if you're interested in learning more on related topics.
- **Stay Updated via Capacity4Dev**
 - [Join our Design, Results and Reporting public group on Capacity4dev](#) to stay informed.
- **Receive Weekly Updates**
 - In the group, *activate weekly notifications in your profile settings.*



Thank you



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