



GREEN underground Gold mining in West Africa to come

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Key figures JM Mining Kenema (SL) Ltd

- ✓Projected 1.6 million oz Gold resource phase 1, based on NI43-101 inferred 125k and references by 3rd parties on a similar, close by environment
- ✓Environment License on 11 November 2024, Large Scale Mining License accepted on 3 February 2025, fee not paid yet
- ✓Land Lease and Access Agreements in place
- ✓Investment of US\$ 125 million for a GREEN Underground Mine project phase 1
- ✓Started survey in January 2016, exploration for 8 years up until now, ready to turn to mining, starting production Q1 2028
- ✓Expected production 2028, 100,000 oz per annum from 2029

After 5 years the moment to be part of a serious step up towards an industrial development

- 1st phase Gold Mine Construction build up takes 30 – 36 months;
- In 4th and 5th year, proof of extraction and production towards 100,000 oz;

In parallel:

- Extended phase 2 and 3, Gold resource confirmation after 18 - 24 months;
- Exploring 2nd Gold site with results after 36 months
- Exploring Tantalum (Coltan), Lithium, Chromite, with results after 36 months;
- Five years proof of stability of local and national stake holders, and sustainability in a West African country.

Total life of mining activities expected to be more than 50 years
(current financial plan phase 1, calculated for 18 years)

JM Mining: responsible Green mining with sustainable development



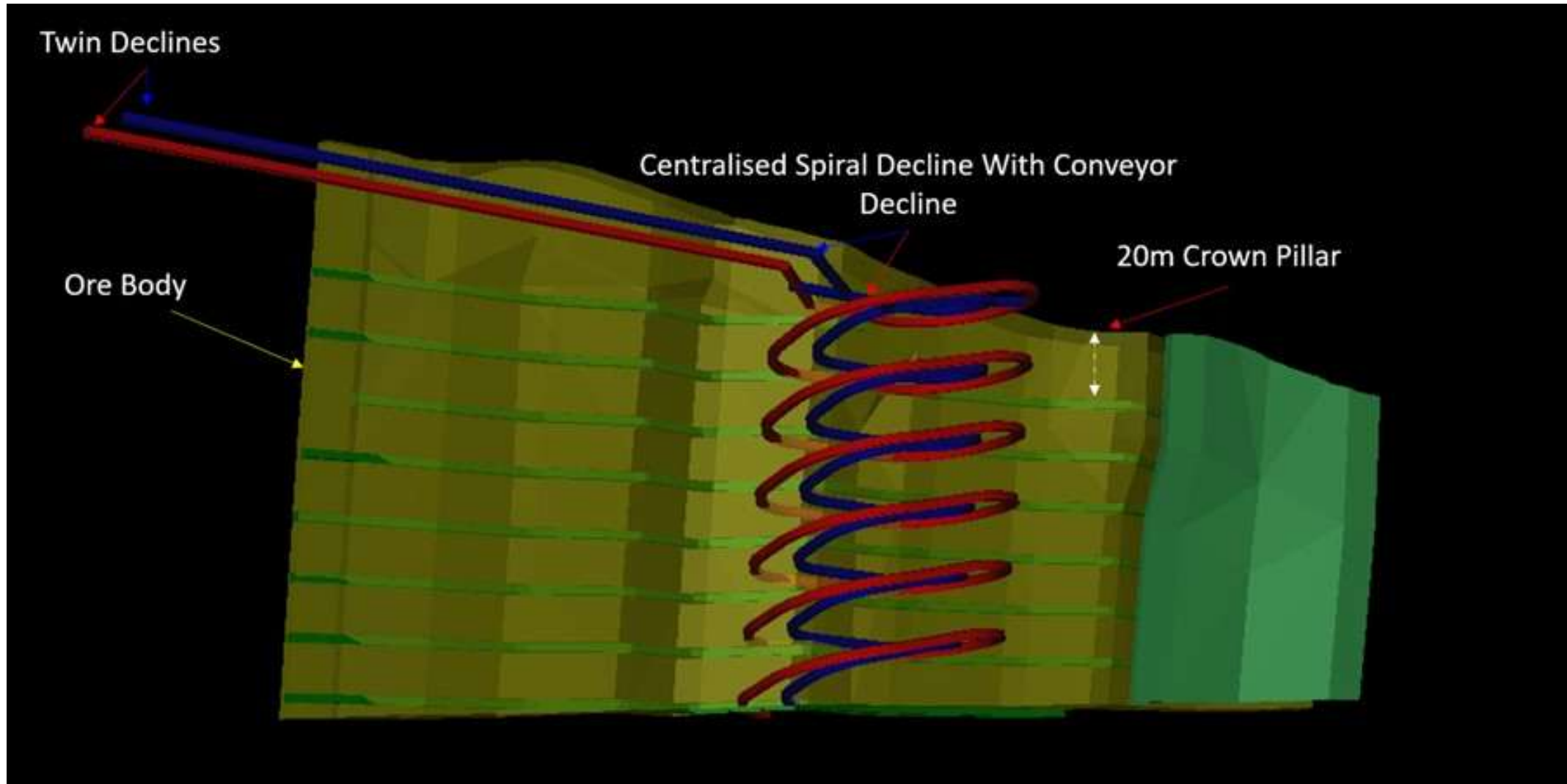
Building a Green Mine pillar 1: small environmental footprint

From the start the right infrastructure

- ✓ Underground mine set up, limited earth surface impact
- ✓ Ore processing plant, with efficient reuse of water systems as well as effective recycling of chemicals, based on metallurgic analyses done.
- ✓ Backfilling and/or using tailings as raw material for producing building materials
- ✓ Tree planting effort for afforestation and extension, mitigating biodiversity areas, guarding a Nongowa -, and a Hangha Rainforest Park

building an environment friendly mine

A conceptual underground Mine plan





A SMALL FOOTPRINT PORTAL

Mine offices

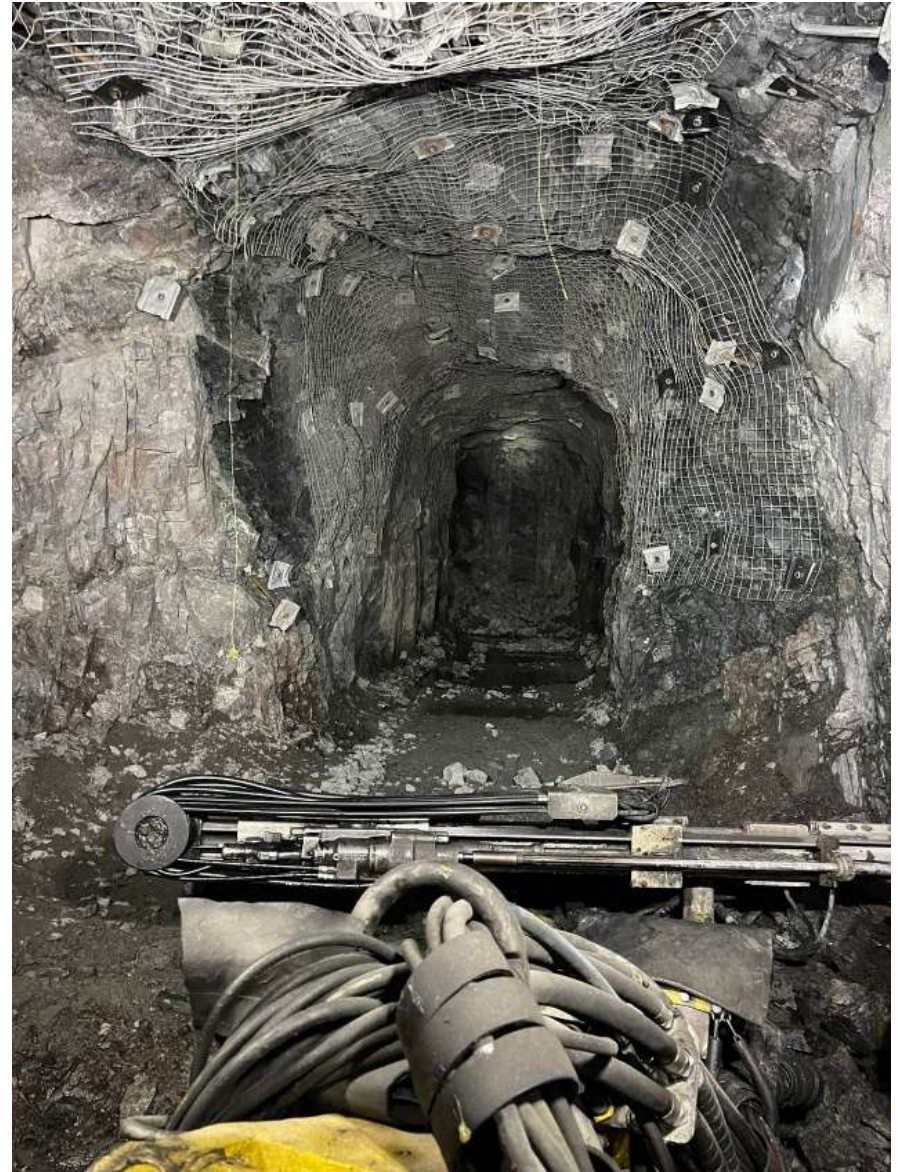
Service water supply

Power Supply

Ventilation ducts

Surface water control gutters

Mining Control Room (Communication)



Building a Green Mine pillar 2: no combustion energy

All energy requirements through Electricity

- ✓ Grid electricity available based on hydropower (West Africa Electricity base Grid)
- ✓ The flat space to build a 5 MW solar panel farm, and modular battery set ups
- ✓ Ore haulage by conveyor belt systems
- ✓ Electric vehicles and mining equipment

a mine working towards a zero carbon footprint



Footwall mounted



Suspended



Building a Green Mine pillar 3: enhancing local prosperity

All inclusive stakeholder management

- ✓ Primarily business development and embracing skill development for local and regional community members as key to the longterm success of the mine
- ✓ Very good relationships with the community, the landowners, the local Chiefs and Paramount Chief, with the provincial and the national agencies and relevant ministries
- ✓ Paying land lease, we already built a Community Center, a Town Chief House. Contributing to the primary school, nursing center, Mosque and Church, stipends for University Students, and a youth agriculture development program as a business.

building a social inclusive business activity, towards better standards of living

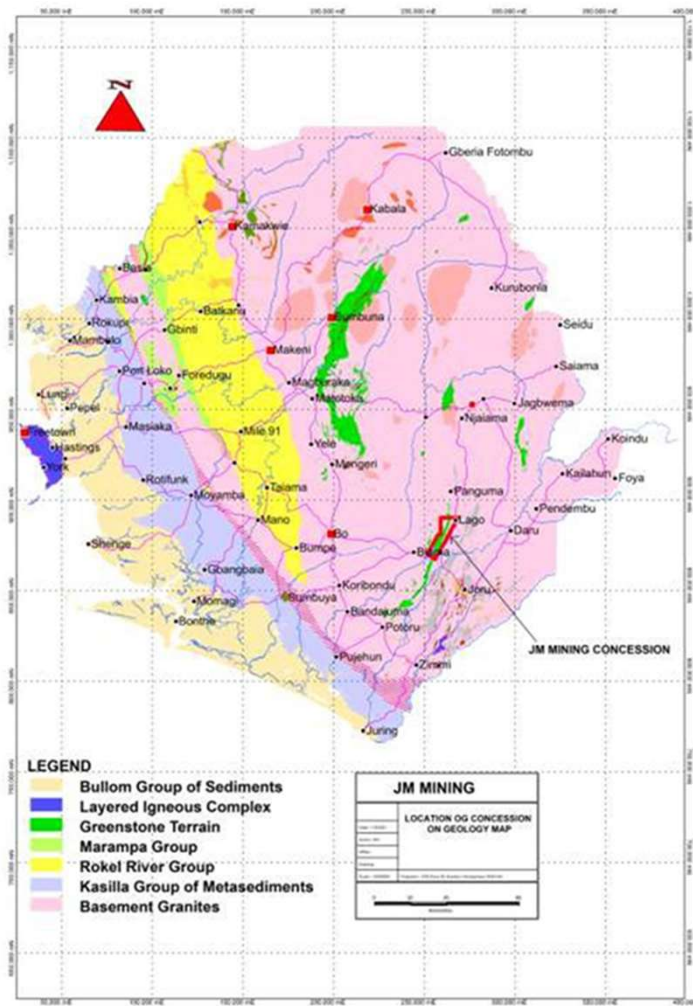




Building a Green Mine pillar 4: a proper organization according UN regulations and UN ESG sustainable development goals

- ✓ Respect basic human rights: No Child labour, No Forced labour, No Discrimination on sex or religion
- ✓ Respect workers' rights and labour standards,
- ✓ Free and informed consent of affected communities
- ✓ No communities forced off their lands without consent
- ✓ No contamination of water, soil, or air with cyanide drainage or other toxic chemicals
- ✓ No illegitimately residence in protected areas

Established concession on a greenstone belt



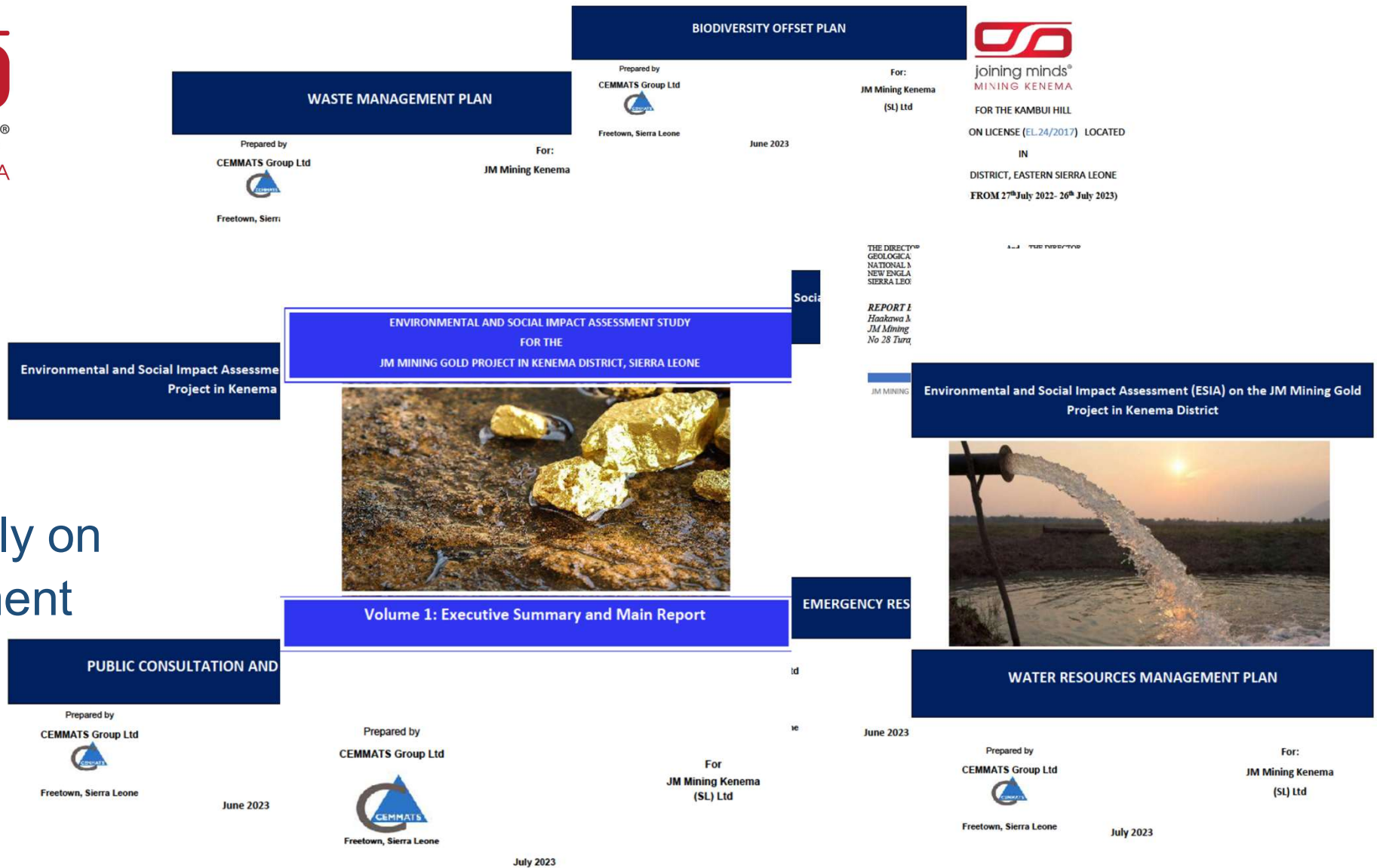
- One of the five distinct greenstone belts in Sierra Leone, highly prospective for gold
- 82 sqKm, EL 24 / 2017
- No pre-emption rights
- The State of Sierra Leone will have a 10% stake
- Active stake holder management in place with a cooperative local community.
- Kenema district, Eastern Sierra Leone
- Nongowa Chieftdom

Many
reports

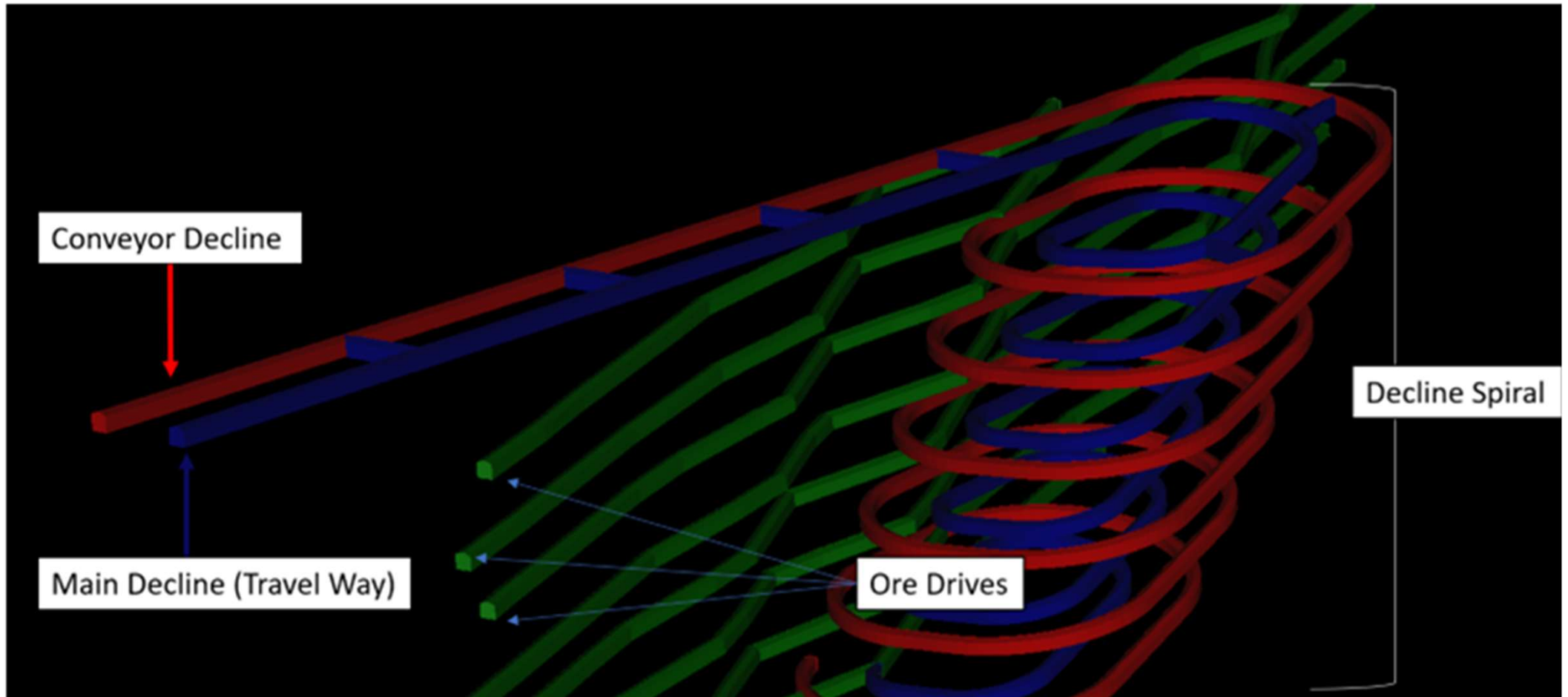


Reports specifically on Environment

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The GOAL building an underground GREEN Mine



COMMUNITY DEVELOPMENT PROJECTS PLAN

- ✓ Basic infrastructure: – water – electricity – health care – transportation
- ✓ Five business platforms (alternative earning models):
 1. Enhancing agricultural yield and work towards manufacturing market products;
 2. Developing building materials business using 150 tons per hour tailings as raw material;
 3. Realizing sustainable timber industry, certified semi final products and building materials;
 4. Building a 25 hectares cocoa farm and processing plant for cocoa paste, delivering the Pharmaceutical Industry;
 5. Skill transfer in building, electricity and plumbing systems, with service delivery models.
- ✓ Extending basic support to school and nurse center Bambawo
- ✓ Continue development of the current three Co-op Agriculture Projects
- ✓ Safeguarding Nongowa Rainforest park (Lago and Panderu)

CONSERVATION DEVELOPMENT PLAN

- ✓ Wel organized water plan
 - Dam for proprietary water without detriment to the environment, nor settlements
 - Reuse of water effectively and safeguarding chemical recycling (100%)
 - Improving water supply and sanitation
- ✓ Small physical foot print, but still
 - Close cooperation with regional Forestry to individually choose trees to cut
 - Immediate and continuous reforestation and afforestation
 - A close eye on sustainable biodiversity, and if required compensation elsewhere
- ✓ Waste management as a driver of prosperity
 - Tailings as raw materials for building blocks: a new business
- ✓ Introducing more alternative earning models
- ✓ Safeguarding Nongowa Rainforest park
- ✓ Trying to find alternatives for bribe in our designated area of concern



Core Exploration Team
JM Mining Kenema (SL) Ltd
at Base Camp MBambawo

