

# The 2025 EU Bioeconomy Strategy

## Factsheet

November 2025

The new Bioeconomy Strategy is charting a way forward to build a clean, competitive and resilient European economy.

The bioeconomy offers Europe a chance to strengthen its strategic autonomy, replace fossil-based materials, create jobs, and lead the global shift to clean industries.

## The bioeconomy as a strategic opportunity

**17.1 million jobs** in the EU in biomass producing and converting activities - generating 5% of GDP

**Up to EUR 2.7 trillion** estimated value of the EU bioeconomy including goods and services

**18% per year growth** rate for the global biotechnology sector, worth over EUR 720 billion

**2.9 additional jobs** are generated in the EU for every job created in the bioeconomy



# The EU Bioeconomy Strategy aims to:

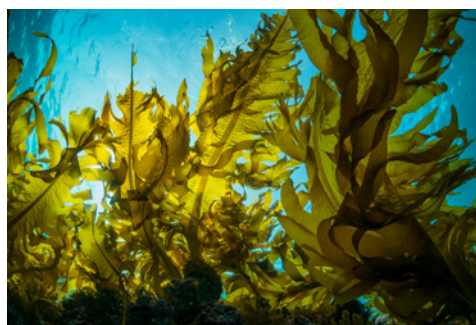


**Scale up innovation and investments**  
by removing barriers and hurdles.



**Build lead markets for bio-based materials and technologies**

such as plastics, fibres, textiles, chemicals, fertilisers, plant protection products, construction materials, biorefineries, advanced fermentation and permanent storage of biogenic carbon.



**Ensure sustainable biomass supply for the value chains**

by managing biomass better, increasing circularity and protecting nature.



**Harness global opportunities**

by facilitating access to global markets and shaping the global sustainable bioeconomy agenda.

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