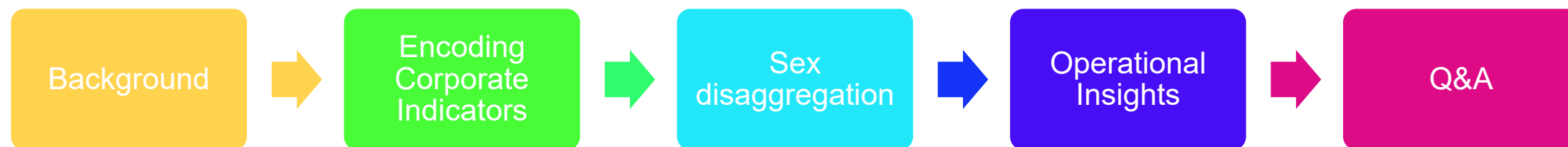


Indicators

Webinar for Implementing Partners

meldea

Agenda



Not covered

- Any contractual questions → contact your EC Operational Manager
- Quality of logframe in general
- Relevance of indicators
- Topics
 - Accessing the System → Webinar on Logframe
 - Encoding Results → Webinar on Logframe
 - Encoding Indicators → Webinar on Logframe
 - Effectiveness Score → Webinar on Current values
 - Gender Data Score → Webinar on Current values
 - Encoding Current values → Webinar on Current values



Background



Background

Predefined Indicator

1. Corporate indicators emerging from legal acts
2. Other corporate indicators
3. Good practice indicators that are validated by thematic services.

Pre-encoded in OPSYS; values can be aggregated, making visible the contributions made to EU results by projects and implementing partners.

Customised Indicator

Indicators developed/encoded by the Implementing Partner or Operational Manager.

Customised indicators can only be re-used by the encoder in OPSYS. No aggregation, less visibility.



Background

⚡ Specific Objective - Outcome 6 1. Renewable energy generation capacity installed (MW) with EU support	0	Add matching Indicator	Access Indicator's page	▼	▼
⚡ Specific Objective - Outcome 6 2. Renewable energy generation capacity installed (MW) with EU support	Customised Indicator	0	Add matching Indicator	Access Indicator's page	▼

- Difference only the tag “Customised Indicator”
 - Only the first one would be considered for global aggregation.



Background

PREDEFINED INDICATORS

Corporate indicators for legal reporting

- Defined in basic acts and strategic management frameworks
- Examples Results Frameworks: EURF, GERF, IPA PF, IPA III RF, GAP III Strategic indicators, EFSD+ indicators linked to mandatory & mandatory if relevant results

- Must be used when relevant
- Possible that none are relevant
- Most commonly 1-2 relevant per logframe

Other corporate indicators

- Those defined in thematic and performance frameworks used for corporate reports
- Examples Results Frameworks: FPI RF, GAP III thematic indicators, EFSD+ indicators linked to recommended results

- Must be used for FPI Interventions
- Strongly recommended for INTPA/MENA/ENEST INTVs
- Possible that none are relevant
- Ease of encoding when used (pre-encoded)

Sector/Thematic indicators

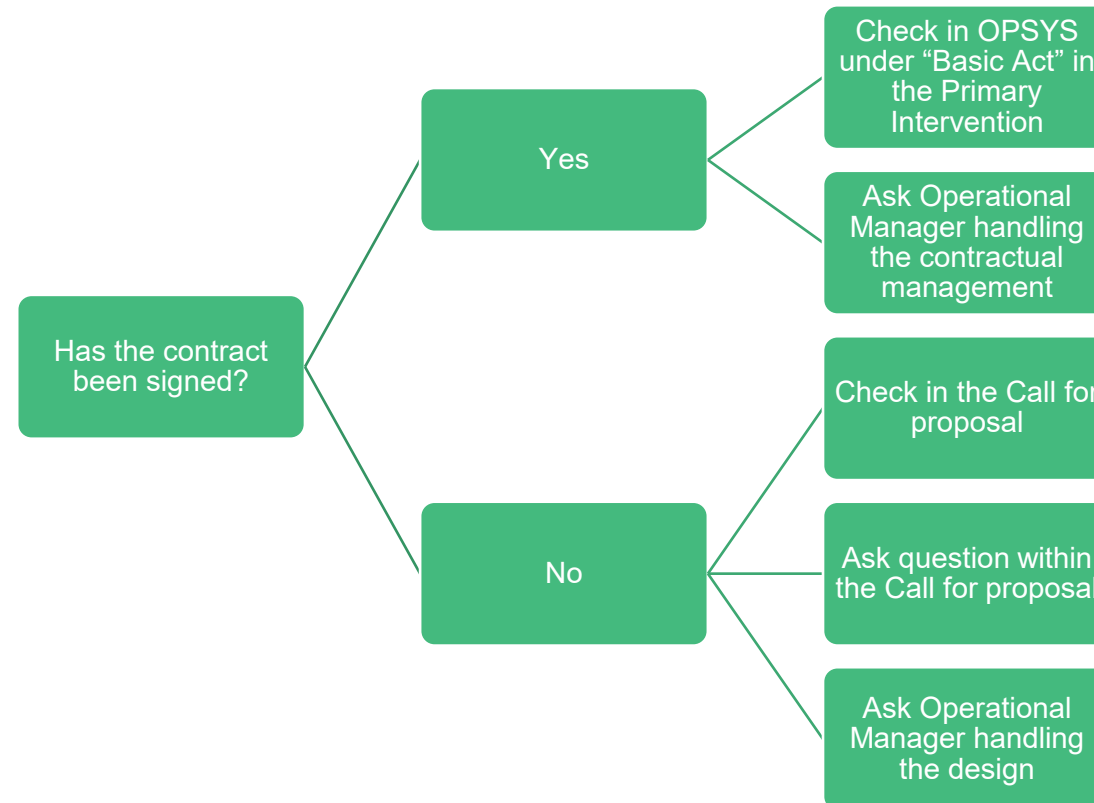
- Thematic sub-group 1, Thematic sub-group 2, SDG indicators (not covered under EURF/GERF/IPA PF/IPA III RF)
- Example: From INTPA's sector guidance documents (Education Indicators, Green Economy Indicators)

- Strongly recommended for INTPA/MENA/ENEST/FPI INTVs
- Possible that none are relevant



Background

How to know the correct framework for Corporate Indicators?



Background

Navigation menu <


- Synopsis**
- Contribution

Synopsis

GENERAL INFORMATION

Title

Example for WIKI

Primary intervention 

Yes

Description

Just temporary for showcasing

Basic Act

European Development Fund 10



Background

EU Results Framework (EURF) - in OPSYS: EURF L-2 - EU RF – Level 2

- European Development Fund 10 (EDF 10)
- European Development Fund 11 (EDF 11)
- Development Cooperation Instrument (DCI)
- European Neighbourhood Instrument (ENI)

Global Europe Results Framework (GERF) – in OPSYS: GERF L-2 - GE RF - Level 2

- Neighbourhood, Development and International Cooperation - Global Europe Instrument (NDICI)
- European Instrument for International Nuclear Safety Cooperation (INSC)
- Decision on the Overseas Association, including Greenland (DOAG)

Instrument for Pre-Accession II (IPA II) – in OPSYS: IPA PF 2 - IPA Performance Framework

- Instrument for Pre-Accession Assistance II (IPA II)

Instrument for Pre-Accession III (IPA III) – in OPSYS: IPA III W1-5 (separate groups)

- Instrument for Pre-Accession Assistance (IPA III)



Background

Other corporate Indicators – FPI – in OPSYS: FPI RF – FPI Results Framework

- All FPI funded Interventions need to use only these indicators
- Some are also GERF indicators



Background

Other corporate Indicators - GAP III – in OPSYS: 7 groups, all GAP III

- This should be used whenever relevant and is part of the FPI/GERF/IPA III frameworks in some cases.
- Additional indicator strongly recommended
- Especially for these Basic Acts
 - Neighbourhood, Development and International Cooperation - Global Europe Instrument
 - European Instrument for International Nuclear Safety Cooperation
 - Decision on the Overseas Association, including Greenland
 - European Fund for Sustainable Development +



Background

Other corporate Indicators (EFSD+) – in OPSYS: EFSD+ - European Fund for Sustainable Development PLUS

- To be used for Intervention funded by:
 - Neighbourhood, Development and International Cooperation - Global Europe Instrument (Blending)
 - Instrument for Pre-Accession Assistance (IPA III) (Blending)
 - European Fund for Sustainable Development +



Background

Version – June 2024

GERF 2.14

Global Europe Results Framework Indicator Methodology Note

1. Indicator name
GERF 2.14: Number of people who have benefited from institution or workplace-based VET/skills development interventions supported by the EU: (a) all VET/skills development, (b) only VET/skills development for digitalisation
2. Technical details
<p><i>Please use the information provided in OPSYS or the SWD.</i></p> <p>Results Dashboard code(s): (a) 65224; (b) 65225.</p> <p>Unit of measure: Number of (#).</p> <p>Type of indicator: Quantitative (not Qualitative) – Numeric (not Percentage); Actual ex-post (not estimated or ex-ante); Cumulative (not annual); Direct (not indirect).</p> <p>Level of measurement: Specific Objective – Outcome; Direct Output; Output.</p> <p>Disaggregations: Sex (Female; Male; intersex); Gender (Woman/girl; Man/boy; Non-binary; Prefer not to say); Age group - Results framework for VET (15-23; 24+).</p> <p>DAC sector codes: 11330 – Vocational training; 11430 – Advanced technical and managerial training.</p> <p>Main associated SDG: 4.4 By 2030, substantially increase the number of youth and adults who have relevant skills, including technical and vocational skills, for employment, decent jobs and entrepreneurship.</p> <p>Other associated SDGs: 4.3 technical, vocational and tertiary education; 8.2 diversification and innovation; 8.3 entrepreneurship, MSMEs and decent job creation; 8.5 employment and decent work; 8.6 youth not in employment or education; 9.5 support upgrade technology; 9.c access to internet.</p> <p>Associated GEF Level 1 indicator: 1.12 Proportion of youth (aged 15- 24 years) not in education, employment or training (SDG 8.6.1).</p> <p>Associated GEF Level 3 indicators:</p> <p>3.3 Amount and share of EU-funded external assistance contributing to strengthening investment climate</p> <p>3.4 Amount and share of EU-funded external assistance contributing to: (a) aid for trade, (b) aid for trade to LDCs, and (c) trade facilitation</p> <p>3.13 Number and share of EU- external interventions promoting gender equality and women's empowerment</p> <p>3.14 Number and share of EU-funded external interventions promoting disability inclusion</p> <p>3.16 Amount and share of EU-funded external assistance qualifying as ODA</p>
3. Policy context and Rationale

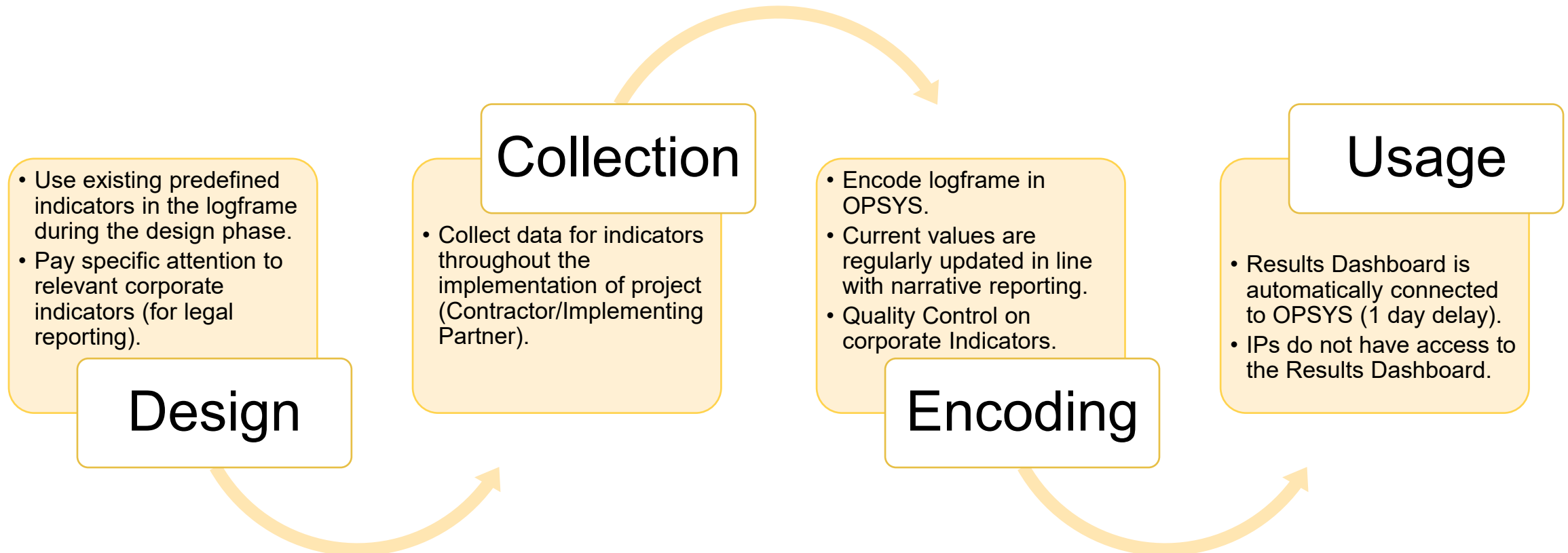
- Methodological notes available for most corporate indicators.
- Provide descriptions of when the indicator can and cannot be used.
- Always consult the note before using in the logframe.

The methodological notes can be found on
Capacity4Dev

GERF and EURF
IPA III
FPI



Background



If in doubt, include the corporate indicator in the logframe!



Background

- Predefined indicator can be found on Capacity4Dev
- [List of predefined Indicators](#)
- Pay attention to the context in column K → not all indicators can be used by everyone

A	B	C	D	E	K
Number of relevant indicators	1291	out of which	1003	are corporate indicators	
Indicator Name	Indicator Description	Type	Value	Unit of Measurement (quantitative)	Context
Areas of terrestrial and freshwater ecosystems under (a) protection with EU support (km2)	SDG 15 - Life on land	Quantitative	Numeric	Square kilometre (km2)	INTPA/,NEAR/,NEAR/ENI,NE
Number of smallholders reached with EU supported interventions aimed to increase their sustainable	SDG 2 – Zero hunger	Quantitative	Numeric	Number of ()	INTPA/,INTPA /EUTF,NEAR/,
Areas of agricultural and pastoral ecosystems where sustainable management practices have been	SDG 2 - Zero hunger	Quantitative	Numeric	Hectare (ha)	INTPA/,INTPA /EUTF,NEAR/,
Number of people with access to electricity with EU support through: (a) new access	SDG 7 – Affordable and clean energy	Quantitative	Numeric	Number of ()	FPI/,FPI/NDICI 2021,INTPA/,I
Number of people with access to electricity with EU support through: (b) improved access	SDG 7 – Affordable and clean energy	Quantitative	Numeric	Number of ()	FPI/,FPI/NDICI 2021,INTPA/,I
Renewable energy generation capacity installed (MW) with EU support	SDG 7 – Affordable and clean energy	Quantitative	Numeric	Megawatt (MW)	INTPA/,INTPA /EUTF,NEAR/,
Number of Micro, Small and Medium Enterprises	SDG 12 - Ensure sustainable	Quantitative	Numeric	Number of ()	INTPA / INTPA



Background

- The sub-group of corporate indicators from legal acts **needs** to be used whenever relevant
 - **All that are relevant to the Intervention:** can be none, only one, or several
- If the predefined indicator has already been encoded to the logframe as a customised indicator, please delete the customised indicator and replace it with the pre-defined version. → If absolutely not possible, use matching functionality.
- The use of other predefined indicators are strongly suggested (mandatory for FPI)



Background

Double-counting

- Each entity (whether a person, policy, state actor, CSO, or other intervention-related group) can only be counted once within the same reporting period.
- If the same entity benefits from multiple forms of support, in one or more years, from the same or different interventions, **count it only once**.
- Pay special attention to **overlaps** between household access, public access, and other forms of support to avoid double counting.

Implementing Partner are only responsible for double-counting within intervention. HQ conducts double-counting assessment between interventions. But for that to work, it is essential to provide details in the **comment section** (such as which CSOs, policies, etc).



Background

Double-counting

- **Two approaches to avoid double counting:**
 - **Approach 1:** If possible, estimate the number of entities supported in the first year and the number of new entities supported in subsequent years (those not yet supported in the reporting period). Add together the total value of entities that are confirmed to not be at risk of double counting.
 - **Approach 2:** If such information is not available, use the **largest reported number of entities** for that reporting period (normally an annual value).
- **Record calculations** in the comment field for easier quality control of reported values.
- **Report geographic location** of entities in the comment field to further aid in quality control and prevent double counting.



Encoding Predefined Indicators



Encoding Predefined Indicators

INTV-
Test

MANAGEMENT MODE

LOGFRAME

Add Result

Close all

Overall Objective - Impact
Effective climate resilient low-carbon economy and society

Edit Result

Add Indicator

Overall Objective - Impact Proportion of population with access to electricity

Edit Indicator

- In management mode, when you click on **Add indicator** a pop up will appear
- Ensure you click on the correct result → Indicators cannot be moved between results

Example for W...
LOGFRAME

1. Specific Sample

Specify

Progress to

Value type

Baseline

Final target

Effectiveness

Add Indicator - Search for an existing Indicator

Applied Filters:
Specific Objective - Outcome

Categories

Indicator name

Indicator Groups

Result's type

Value type

Indicator's code

DAC Sector

Select DAC Sectors

List of Indicators matching your search criteria 152 results found

PREDEFINED INDICATORS MY INDICATORS

Number of countries supported by the EU to strengthen revenue mobilisation, public financial management and/or budget transparency

Number of migration management or forced displacement strategies or policies (a) developed/revised with EU support

Number of migration management or forced displacement strategies or policies (b) under implementation with EU support

Cancel Reset criteria Create new Indicator

Add Result

Add Indicator

Edit Indicator

Cancel Save as draft



Encoding Predefined Indicators

Add Indicator - Search for an existing Indicator

Output **1**

Categories **2**

Indicator name **3**

Indicator Groups **1**

Indicator's code **1**





Result's type **1**

DAC Sector **1**

List of Indicators matching your search criteria **184** results found **4**

PREDEFINED INDICATORS **MY INDICATORS** **6**

5

 Number of countries supported by the EU to strengthen revenue mobilisation, public financial management and/or budget transparency	Σ Numeric	Corporate for Institutional Reporting
 Number of migration management or forced displacement strategies or policies (a) developed/revised with EU support	Σ Numeric	Corporate for Institutional Reporting
 Number of migration management or forced displacement strategies or policies (b) under implementation with EU support	Σ Numeric	Corporate for Institutional Reporting
 Number of state institutions and non-state actors supported on security, border management, countering violent extremism, conflict prevention, protection of civilian population and human rights	Σ Numeric	Corporate for Institutional Reporting

Cancel Reset criteria Create new Indicator

1. List of predefined indicators is pre-filtered based on the result level
2. Filter Options available to simplify the search
3. Search by keywords that can be found in sequence in the indicator name
4. Relevant results are displayed
5. Type of predefined indicator
6. If customised indicators are allowed, any previously used by the specific user is under "My indicators"



Encoding Predefined Indicators

Applied Filters:

Output

Categories ⓘ

Indicator name

Indicator Groups ⓘ



Indicator's code ⓘ

Result's type ⓘ

DAC Sector ⓘ

List of Indicators matching your search criteria 184 results found

PREDEFINED INDICATORS MY INDICATORS

 Number of countries supported by the EU to strengthen revenue mobilisation, public financial management and/or budget transparency	Σ Numeric Corporate for Institutional Reporting
 Number of migration management or forced displacement strategies or policies (a) developed/revised with EU support	Σ Numeric Corporate for Institutional Reporting

Cancel Reset criteria Create new Indicator Next

1. Select indicator by clicking in the row
2. Select "Next"



Encoding Predefined Indicators

- You will need to populate the following fields to encode the indicator attributes:

Add Indicator - Fill Indicator's attributes ?

Gender Sensitive * Yes No ?

Disaggregations Sex

Rural/urban

Source(s) of data

International :

Baseline To be defined

Date *

Total *

- Select the appropriate option for Gender Sensitive flag
- Add the relevant disaggregation and sources of data
- Include the Baseline details. If there is no information, you can select "To be defined"



Encoding Predefined Indicators

Add Indicator - Fill Indicator's attributes

The screenshot shows a web form for adding an indicator. It is divided into two main sections: 'Baseline' and 'Final target'. Both sections have a 'Date' field (with a calendar icon) and a 'Total' field (with a summation symbol and a percentage sign). Below these are 'Disaggregations' for 'Sex' and 'Rural/urban', and a 'Comment' field. A 'Confirm' button is highlighted at the bottom right. The form also includes a 'Back' button and a 'To be defined' toggle for each section.

- It is mandatory to fill in the Baseline and Target or indicate 'To be defined'.
- Intermediate targets are optional → Outcome profiles
- When all is filled → CONFIRM

Encoding Predefined Indicators



1. Can be edited or deleted (as just created, everything can be possible → never approved)
2. The Baseline and Target
3. A visual representation (for quantitative indicators only)
4. The Target achievement (will be explained later)

Encoding corporate indicators



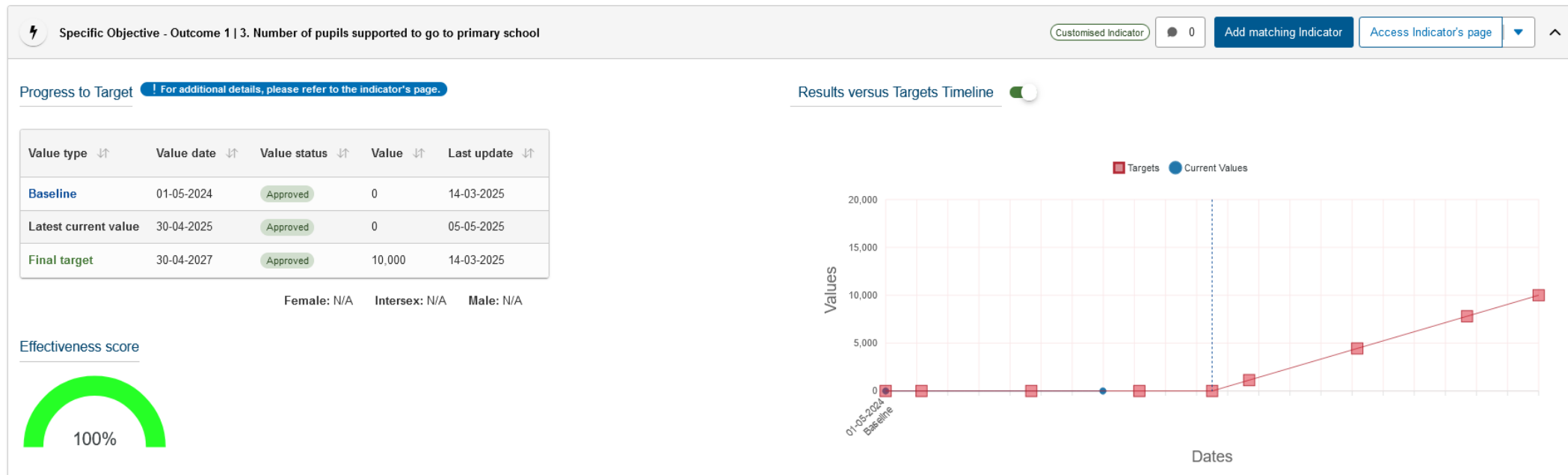
Encoding corporate indicators

- **OPTION 1:** All predefined indicators should be **directly encoded** in logframes.
 - Baseline and targets can be encoded, all disaggregation available
- **OPTION 2:** Dummy results can be created to allow for the inclusion of direct encoded predefined indicators
- **OPTION 3:** Matching a predefined indicator to an existing customised indicator is an alternative when it's not possible to directly encode
 - Matching can **only be done by Lead IP**.
 - Ideally matches are made to existing relevant indicators in the logframe
 - Do not introduce any matches at the Impact Level. Impact level results cannot be attributed to Intervention



Encoding corporate indicators

- Example: This is an official part of the logframe



- Relevant GEF indicator: Number of students enrolled in education with EU support:
(a) primary education



Encoding corporate indicators

Option 1 (direct)

- Add the indicator in the existing logframe structure
- Usage of baseline/target
- All disaggregation options

Option 2 (direct)

- Create a dummy result and add it (and any other) corporate indicator there
- Usage of baseline/target
- All disaggregation options

Option 3 (matching)

- Use the matching functionality
- No baseline/target
- Limited disaggregation



Encoding corporate indicators

Option 1: Direct encoding into existing structure



- Via “Manage Logframe”
- Click on “Add Indicator” under the relevant results
- Select from the list



Encoding corporate indicators

Option 2: Creating a dummy result

Add Result

Result name * Dummy result for corporate reporting - not part of the official logframe

Result level * Specific Objective - Outcome

Result statement

Result Assumptions * NA

To be defined

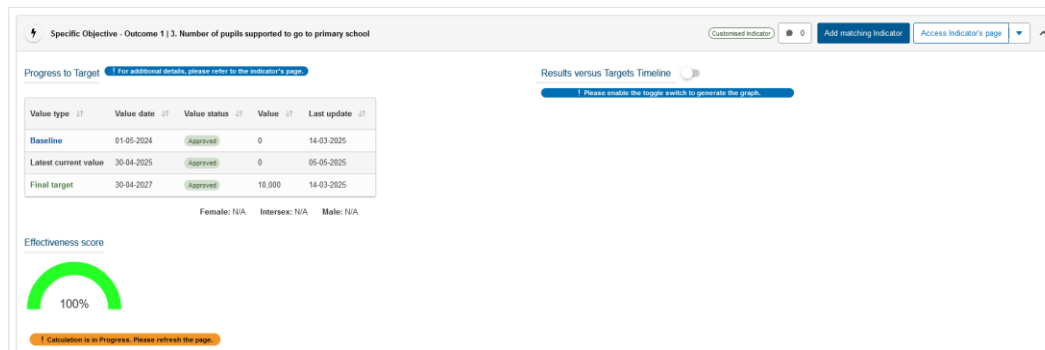
Cancel Confirm

- Via “Manage Logframe”
- Add a new result → dummy results not part of the official logframe
- Add indicator under this result



Encoding corporate indicators

Option 3: Matching



- Via “Add matching Indicator”
- Only for Lead IP
- Only possible to approved logframes, in the main logframe view (**not** in “management mode”)

Encoding corporate indicators

Option 3: Matching

The screenshot shows a web interface for adding a matching indicator. It features a search filter section with fields for 'Indicator name' (containing 'countries supported'), 'Group of indicators', 'Indicator's code', 'Results type', and 'DAC Sector'. A search button is located to the right of the 'Indicator name' field. Below the search filters, a table displays search results. The first result is highlighted, showing an indicator description and source data. A 'Next' button is visible at the bottom right of the search results area. Three green circles with numbers 1, 2, and 3 are overlaid on the interface to indicate the steps: 1 points to the search filter input, 2 points to the search results table, and 3 points to the 'Next' button.

- Search for relevant indicator
- Click on row
- Click on “Next”

Encoding corporate indicators

Option 3: Matching

Add matching Indicator - Summary

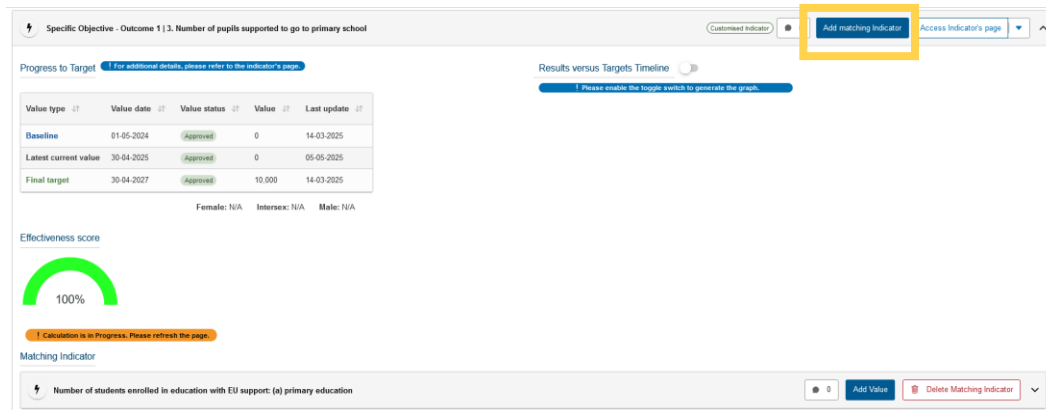
Indicator name	Number of countries supported by the EU to strengthen revenue mobilisation, public financial management and/or budget transparency
Group of indicators	
Indicator description	SDG 17 - Partnerships for the goals For more information about the GE RF methodological notes please check https://europa.eu/capacity4dev/eu-rf
Unit of Measure	Number of ()
Sex Disaggregation	<input type="checkbox"/>
Country Disaggregation	<input type="checkbox"/>
Aggregation rule	Simple sum

- Information on the Indicator
- Click “Confirm”



Encoding corporate indicators

Option 3: Matching



- Under the indicator where “Add matching Indicator” was clicked
- Anyone with access can add current values
- Current values encoded to matched indicators still need to follow the approval rules.



Sex disaggregation



Sex disaggregation


- **Sex disaggregation is possible** for indicators that are based on individual characteristics, responses, or involvement, such as participation, performance, perception, or attribute
 - e.g. students supported, people trained, opinions shared, level of satisfaction (with a service), knowledge gained, average income
- **Sex disaggregation is not possible** for indicators that measure entities that are not tied to individual characteristics, responses, or involvement, such as physical objects, or abstract metrics
 - e.g. Jobs supported, policies developed, energy capacity, greenhouse gas avoided



Sex disaggregation

- Mandatory whenever humans are counted directly
 - Number of people; number of beneficiaries; number of students
- Pre-selected for predefined indicator
- For customised indicator → select correct unit of measure (quantitative)

Indicator type: Quantitative Percentage Numeric Qualitative

Gender Sensitive* Yes No 

Unit of Measure Categories:

Unit of Measure:

Sub-unit:

Name	Units
Disaggregation Criteria: <input type="text" value="Sex"/>	<input type="button" value="Female"/> <input type="button" value="Intersex"/> <input type="button" value="Male"/>

- When “Numeric” is selected and the unit of measure “Number of”
- Disaggregation appears and cannot be deleted



Operational Insights

for corporate indicators



Operational Insights

Quick Tip

- Exemption to the double-counting rule
- Indicators can be used in addition to the thematic indicators, **if**:
 - For GEF 2.20, Internal Migration marker is Main or Significant Objective
 - For GEF 2.39, Internal Inequality marker is Main or Significant Objective
- Check with EC Operational Manager if these indicator may be relevant for you

Indicator(s)

Name

GERF 2.20 Number of migrants, refugees, and internally displaced people or individuals from host communities protected or assisted with EU support

GERF 2.39 Number of people directly benefiting from EU supported interventions that aim to reduce social and economic inequality



Operational Insights

Quick Tip

- Exemption to the double-counting rule
- GERF 2.32 can be used along side Indicators GERF 2.1 or 2.33 if :
 - A food insecurity DAC Code present
- Check with EC Operational Manager if these indicator may be relevant for you

GERF 2.1 Number of smallholders reached with EU-supported interventions aimed to increase their sustainable production, access to markets and/or security of land

GERF 2.33 Number of women of reproductive age, adolescent girls and children under 5 reached by nutrition-related interventions supported by the EU

Indicator(s)

Name

GERF 2.32 Number of food insecure people receiving EU assistance



Operational Insights

Quick Tip

- Protection is defined as a legally and nationally recognised protection of an area
- An area counts as under protection (option a) **if**:
 - it is included in the [following database](#).
 - it has been specified in a recent decree, law, etc
- Otherwise, option b must be chosen, if relevant (which can, but does not have to be in a protected area)

Indicator(s)

Name

GERF 2.8 Marine areas under a) protection, b) sustainable management with EU support (km²)

GERF 2.9 Areas of terrestrial and freshwater ecosystems under (a) protection, (b) sustainable management with EU support (km²)



Operational Insights

Quick Tip

- Reporting must be in MW
- Any reporting in kWh or MWh needs to be calculated in MW
- See methodological note for detailed explanation on calculation

Indicator(s)

Name

GERF 2.4 Renewable energy generation capacity installed (MW) with EU support



Operational Insights

Quick Tip

- Value of **avoided** GHG
- Only indicator where it is required as an **annual** value, not cumulative

Indicator(s)

Name

GERF 2.7: Greenhouse Gas (GHG) emissions avoided (tonnes CO₂eq) with EU support



Operational Insights

Quick Tip

- One option is a sub-set of the other and thus both options **must** be reported in cases where the latter is applicable.
- GERF 2.13/14: Reporting **must** include (a) for all cases if relevant and **may** include (b) if applicable.
- GERF 2.17: Reporting **must** include (b) for all cases if relevant and **may** include (c) if applicable.

Indicator(s)

Name

GERF 2.13 Number of (a) jobs, (b) green jobs supported/sustained by the EU

GERF 2.14 Number of people who have benefited from institution or workplace based VET/skills development interventions supported by the EU: (a) all VET/skills development, (b) only VET/skills development for digitalisation

GERF 2.17 Number of beneficiaries with access to financial services with EU support: (a) firms, (b) people (all financial services), (c) people (digital financial services)



Operational Insights

Quick Tip

- The training should be aimed at:
 - helping those who are out of work to find a job
 - training those who are in work to improve their career prospects and find better employment (which may include on the job training)
- **Not** every capacity building activity provided to target groups/counterparts.

Indicator(s)

Name

GERF 2.14 Number of people who have benefited from institution or workplace based VET/skills development interventions supported by the EU: (a) all VET/skills development, (b) only VET/skills development for digitalisation



Operational Insights

Quick Tip

- Number of people with increased knowledge does not refer to a number of people trained
- Knowledge increase cannot be assumed but must be measured specifically

Indicator(s)

Name

IPA III RF 2.4.1.2a Number of a) journalists trained, with increased knowledge and/or skills for communication relevant to EU integration and EU funded projects

IPA III RF 2.4.1.2b Number of b) editors trained, with increased knowledge and/or skills for communication relevant to EU integration and EU funded projects

IPA III RF 2.4.1.2c Number of c) Young European Ambassadors trained, with increased knowledge and/or skills for communication relevant to EU integration and EU funded projects

IPA III RF 2.4.1.2d Number of d) other credible messengers trained, with increased knowledge and/or skills for communication relevant to EU integration and EU funded projects



Operational Insights

Quick Tip

- Definition says it has to be target group IN DIFFERENT countries (cross-border) to count under the below indicators

Indicator(s)

Name

IPA III RF 5.0.1.6 (Number of) Jointly developed solutions

IPA III RF 5.0.1.7 Number of strategies and action plans jointly developed



Next steps

- **Encode What's Required**
 - Make sure to complete any necessary actions following this webinar.
- **Join Our Follow-Up Q&A Webinar**
 - A pure Q&A session will take place in exactly one week (same time).
- **Explore More Webinars**
 - Check out [other sessions](#) if you're interested in learning more on related topics.
- **Stay Updated via Capacity4Dev**
 - [Join our Design, Results and Reporting public group on Capacity4dev](#) to stay informed.
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 - In the group, *activate weekly notifications in your profile settings.*



Thank you



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