

TRANSITIONS PATHWAYS AND RISK ANALYSIS FOR CLIMATE CHANGE MITIGATION AND ADAPTATION STRATEGIES

D4.3: Implications of different mitigation portfolios based on stakeholder preferences

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Preface

Both the models concerning the future climate evolution and its impacts, as well as the models assessing the costs and benefits associated with different mitigation pathways face a high degree of uncertainty. There is an urgent need to not only understand the *costs and benefits* associated with *climate change* but also the *risks, uncertainties and co-effects* related to different *mitigation pathways* as well as *public acceptance* (or lack of) of low-carbon (technology) options. The main aims and objectives of TRANSrisk therefore are to create a novel assessment framework for analysing costs and benefits of transition pathways that will integrate well-established approaches to modelling the costs of resilient, low-carbon pathways with a wider interdisciplinary approach including risk assessments. In addition *TRANSrisk* aims to design a decision support tool that should help policy makers to better understand uncertainties and risks and enable them to include risk assessments into more robust policy design.

PROJECT PARTNERS

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1	Science Policy Research Unit, University of Sussex	SPRU	UK	
2	Basque Centre for Climate Change	BC3	ES	
3	Cambridge Econometrics	CE	UK	
4	Energy Research Centre of the Netherlands	ECN	NL	
5	Swiss Federal Institute of Technology (funded by Swiss Gov't)	ETH Zurich	CH	
6	Institute for Structural Research	IBS	PL	
7	Joint Implementation Network	JIN	NL	
8	National Technical University of Athens	NTUA	GR	
9	Stockholm Environment Institute	SEI	SE, KE	
10	University of Graz	UniGraz	AT	
11	University of Piraeus Research Centre	UPRC	GR	
12	Pontifical Catholic University of Chile	CLAPESUC	CL	

Executive Summary

The objective of this Deliverable is to explore the implications of different mitigation portfolios based on stakeholder preferences. It does this by means of the integration of qualitative stakeholder engagement with quantitative modelling, for the analysis of different global transition pathways. The aim is threefold: first, to explore how stakeholder engagement can support scenario development and pathway design for a low-emission and climate resilient future; second, to quantify the trade-offs between positive and negative impacts of these mitigation portfolios informed by the stakeholders; and third, to observe if initial preferences change when stakeholders are provided with more information on the trade-offs in the different scenarios. The rationale is that the combination of stakeholder engagement and modelling not only improves the quality of the analysis, by integrating stakeholders' practical experience and preferences, but also enhances 'buy-in' to options that are eventually negotiated and could become important decision support tools for policy making.

This report is based on the stakeholder engagement process undertaken in the Work Package 2, but goes a step further and compares different mitigation portfolios selected by stakeholders (mostly representing international organisations), through a survey, at both a global and regional scale. Stakeholder input is crucial in this process, since their domain knowledge offers more detailed insights on aspects which may have an impact on mitigation costs.

The empirical part of the report is undertaken using the Global Change Assessment Model (GCAM), implemented by the Basque Centre for Climate Change (BC3), and focuses on the trade-offs of different technology portfolios to achieve different global mitigation targets. In particular, 2°C and 1.5°C temperature increase limits with respect to pre-industrial levels are explored in this task. The 2°C approach has been widely explored in the existing literature, but the 1.5°C target, whose relevance is increasing after the Paris Agreement, has been less addressed so far.

Results show that some technologies are crucial in order to achieve the 1.5°C temperature target, i.e. carbon capture and storage (CCS) and renewable energy sources. However, it is possible to limit global warming up to a 2°C increase even if some mitigation technologies are restricted, i.e. nuclear power, biomass, CCS and renewable sources. Nevertheless, the energy mix, policy costs and emission reduction potential vary significantly depending on the available mitigation options. This proves once again that, as the Intergovernmental Panel on Climate Change (IPCC) has already suggested, there is no "magic bullet" when dealing with mitigation options. Additionally, a single approach will not work for all countries, since, for example, the resources, technologies or public acceptability of different options vary by geographical scales and change with time. The challenge is to find the best possible pathway attending to the existing trade-offs between the different technology options. In this sense, this report contributes to show some of those trade-offs and how stakeholders respond to them.

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1 *EC SUMMARY REQUIREMENTS*

1.1 Changes with respect to the DoA

No fundamental changes to the DoA.

1.2 Dissemination and uptake

This document cannot be made public without the permission of the authors until some parts are published or until the end of the project.

1.3 Short Summary of results (<250 words)

This report shows that the interaction between stakeholders and scientists/modellers can play an important role in creating options and improving decision making in climate policy. Stakeholders were asked about their preferences on technology options towards a low carbon future and different scenarios. Their inputs were implemented using the Global Change Assessment Model (GCAM), implemented by the Basque Centre for Climate Change (BC3). Simulations showed that some of the preferred mitigation options towards a 1.5°C temperature stabilisation target are not feasible, i.e. renewable energy sources and CCS. Furthermore, bioenergy proves to be an essential technology for both the 2°C and the 1.5°C targets. The timing of emissions reductions is also related to the available technology portfolios. In particular, if technologies able to capture carbon (CCS) are not available it will be very difficult to achieve the 1.5°C limit, whilst for a 2°C target efforts to limit emissions would need to start before 2020. Finally, a second stakeholder approach to validate their preferences has been carried out.

1.4 Evidence of accomplishment

This Deliverable.

2 INTRODUCTION

The Intergovernmental Panel on Climate Change (IPCC) has already stated that human influence on the climate system is clear. Observed impacts of climate change are “widespread and consequential”, but future effects still largely depend on current actions worldwide to reduce emissions (IPCC, 2014). Defining feasible and cost-effective low-emission pathways therefore becomes crucial, in order to avoid the most severe impacts of global warming. In this context, scenario-based model projections play an important role in evaluating different mitigation options.

Scenarios are commonly used to facilitate short and long-term decisions associated with climate change, given the uncertainty in the underlying environmental, social, political, economic and technological factors. According to the IPCC definition, “a scenario is a coherent, internally consistent and plausible description of a possible future state of the world. It is not a forecast; rather, each scenario is one alternative image of how the future can unfold” (IPCC, 2013a). Scenarios can be defined with both quantitative and qualitative information; however, scenarios alone do not provide enough information about future pathways, as climate analysis involves pure quantitative methods requiring precise numerical data. Models (pure quantitative tools) are then used as an instrument to develop the climate scenarios, in combination with qualitative tools. Qualitative information is thus relevant for policy analysis, since human behaviour is important for policy definition and implementation.

The purpose of this report is to use scenarios as a tool to assess options for decision making on climate policy. However, considering that the development of scenarios involves rational analysis (while considering bounded rationality) and subjective judgment, this process requires the use of interactive and participatory methods with engagement of stakeholders (Mietzner and Reger, 2005, Verdolini et al 2016). In fact, as already stated in the Work Package 2 (Deliverable 2.2 “Report on complementarity of participatory, stakeholder engagement tools with quantitative tools”, p.26), “the results arising from model simulations could be attractive from a theoretical standpoint (e.g. large-scale diffusion of wind turbines can contribute strongly to achieving the 1.5-degree Celsius target), but unfeasible from a more practical angle (e.g. there can be societal resistance against large-scale application of wind energy in the landscape)”. In this sense, the role of stakeholders is to provide information to adjust the likely scenarios for policy analysis and make them more realistic.

Therefore, the key feature of this approach is the involvement of stakeholders throughout the scenario-based decision making process. Participants from public agencies, private and public sector industries, scientists and researchers, international associations, NGOs and the finance community took part in a two-round survey. In the first survey they were asked about their preferences for shaping climate change mitigation in the 21st century. The objective of the survey was to collect information on how they perceive and assess the risks related to a changing

climate, and which low-emission pathways they prefer to mitigate these risks. The driving force of the survey was technology¹, i.e. the availability of different technology options for mitigation. As a next step, those initial stated preferences were modelled using the Global Change Assessment Model (GCAM). A summary of the simulation results concerning emission reductions, energy system changes, mitigation costs and implications on land use consistent with keeping the increase in global mean temperature below 2°C and 1.5°C above pre-industrial levels was then provided to the same sub-set (based on their willingness) of stakeholders in the second survey. This second approach to stakeholders was aimed at observing whether they changed their initial preferences about mitigation technology options after they were provided with additional information about costs and implications of their initial preferences. Finally, the ultimate outputs of this report are the underlying policy implications for each scenario and the interrelationships between them. To summarize, this approach has two clear advantages: first, people's preferences are considered in scenarios; second, scenarios provide insights on consequences of these preferences.

One of the highlights related to the empirical part of this report is the focus on the 1.5°C temperature target. The 2°C approach has been widely explored in the literature; however, the relevance of the 1.5°C target has received much less attention, although this is increasing after the Paris Agreement.² The 0.5°C reduction in anticipated peak global mean temperature could mark the boundary for decreasing climate impacts, including the prevention of extreme weather events, changes in water availability, crop yield projections, sea-level rise and coral reef degradation (Schleussner et al., 2016). Deeper analyses on mitigation pathways towards a 1.5°C stabilisation target are thus needed.

The remaining part of the document is structured as follows. Section 3 describes the methods used to develop this analysis, including a qualitative approach based on stakeholder engagement and a quantitative approach based on an integrated assessment model. Section 4 presents and discusses the results of the model implementation based on stakeholder preferences. Finally, conclusions and policy implications are presented in Section 5.

¹ Behavioural changes have been explored in Deliverable 4.2: Implications of different “heterodox” mitigation policies: the role of behavioural changes.

² The IPCC is currently preparing a Special Report on the impacts of global warming of 1.5°C pre-industrial levels and related global greenhouse gas emission pathways (see <https://www.ipcc.ch/report/sr15/>).

3 METHODS

3.1 Overview

The methodology used in this report combines the application of qualitative and quantitative approaches. Figure 1 summarizes the workflow for integrating the stakeholder engagement tools (qualitative) with modelling tools (quantitative). Step 1 and Step 3 concern stakeholder analysis, whereas Step 2 focuses on the model implementation. Finally, Step 4 includes the synthesis of the results and definition of the policy implications of the report.

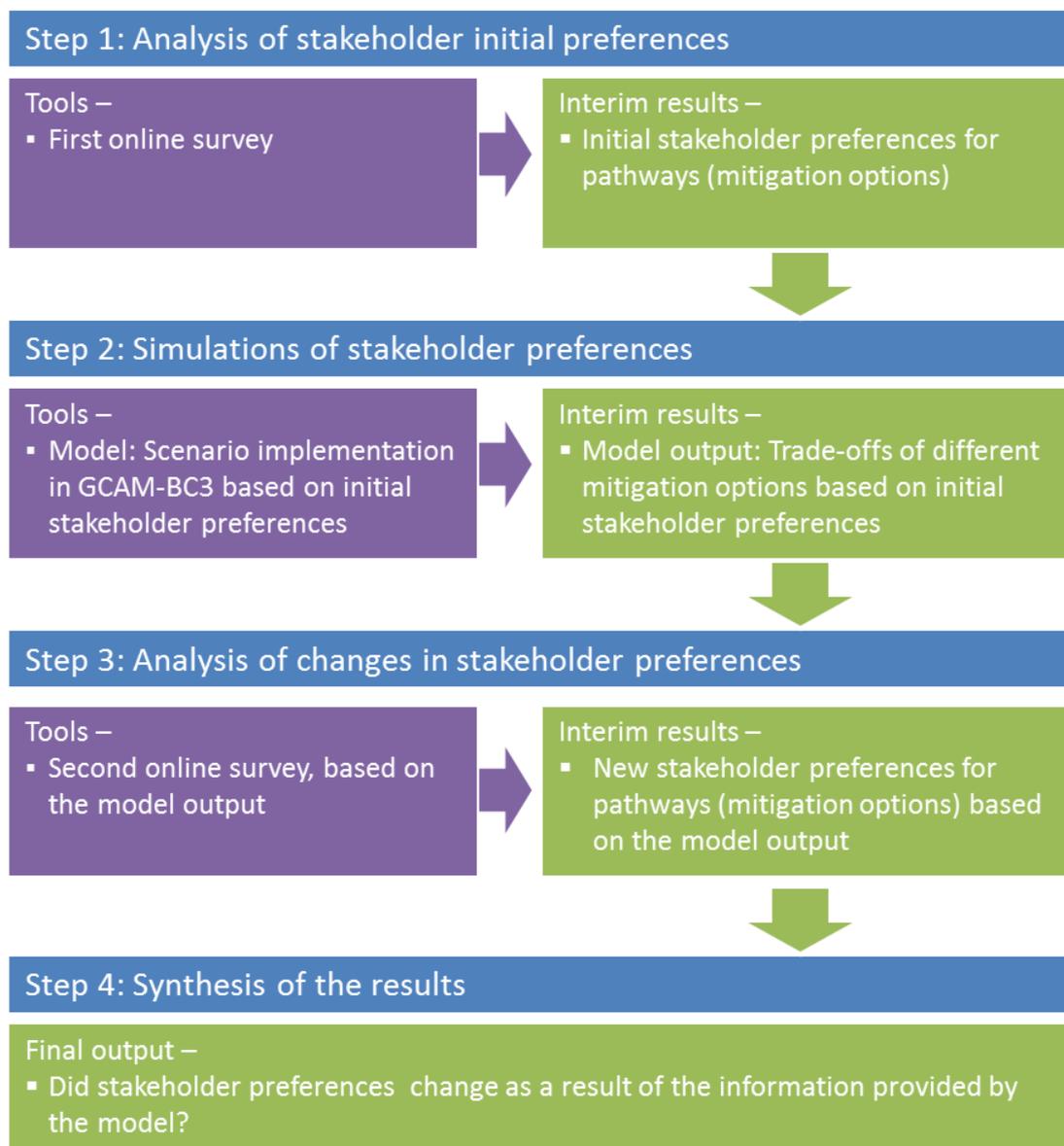


Figure 1: Steps for integrating qualitative stakeholder engagement tools with quantitative modelling tools

With support from TRANSrisk's Work Package 2, two rounds of surveys with global stakeholders were carried out, with the same stakeholders³ used in both rounds. In the first round of interviews (Step 1), information was obtained about the global mitigation target to which they would want to aim and also which mix of technologies (or portfolio) they thought was better to achieve that target. Based on their stated preferences a set of mitigation scenarios was prepared, and the GCAM model was implemented accordingly by BC3 (Step 2).⁴

Once the model results were collected, the second round of surveys was conducted (Step 3). To this end, stakeholders (who agreed to take part in the second round) were provided with more detailed information on the implications of the portfolios they had previously selected, placing particular attention on their positive and negative side effects. Finally, stakeholder final preferences were evaluated (Step 4); in particular, whether those preferences changed with the new information provided; and if so, how and why.

3.2 Stakeholder engagement

Stakeholder engagement was carried out by means of two surveys. In the first one, stakeholders were asked about their preferences for mitigation pathways. No additional information of any kind was provided, so their initial opinion was captured. In the second survey, stakeholders were asked the same questions again, but extra information related to their initial answers, such as impacts of preferences, was provided alongside the questionnaire. These two surveys, as well as the stakeholder engagement and scenario generation processes, are explained in detail in the following subsections.

3.2.1 First online survey: stating initial preferences⁵

A first survey was used to analyse stakeholders' initial mitigation preferences at a global level (Step 1 of Figure 1). The stakeholder approach was carried out through an online questionnaire aimed at experts in energy and climate change. It was answered by 28 stakeholders (161 representatives from 102 international institutions were invited to complete the survey) from the following categories: policy makers, private and public sector industries, scientists and researchers, international associations, NGOs and the finance community. While the invitation to complete the survey was sent globally, 80% of the respondents were from Europe. From these, 71% were in the age range 30-49, 18% over 50 and 7% under 30 (1 stakeholder did not provide

³ Same set of stakeholder recruitment, but smaller number of participants in the second round.

⁴ A description of the model can be found in <http://jgcri.github.io/gcam-doc/v4.2/toc.html>.

⁵ Due to the interrelationship between the Work Packages 2 and 4 of TRANSrisk (in fact, the Work Package 2 feeds the Work Package 4), this section compiles part of the information presented in the Deliverable 2.2 of the Work Package 2 concerning the first survey aimed at stakeholders.

this information). Concerning the gender of the stakeholders, 64% were males and 32% females (1 stakeholder did not provide this information). Due to the large share of European stakeholders in the survey, the views resulting from it may differ from non-European stakeholder views. While this has been a limitation of the geographical scope of the analysis, the approach remains useful to illustrate how stakeholder views on socioeconomic factors and climate change can be incorporated in modelled scenarios. Further research could expand the set of stakeholders outside Europe, in an attempt to capture wider viewpoints.

3.2.1.1 The survey

The survey consisted of 11 technical questions⁶ reflecting key themes in the international debate on climate change. These were categorised in four content blocks: (i) target to limit global temperature increase, (ii) mitigation and adaptation, (iii) socio-economic factors to consider for mitigation and adaptation measures, and (iv) technology options and preferences. These four categories are further explained below.

Temperature target (Q1): There are multiple mitigation pathways that could limit global warming to below 2°C (RCP2.6)⁷ and avoid the worst consequences of climate change. These pathways would require substantial emissions reductions over the next few decades and near zero emissions of CO₂ and other long-lived greenhouse gases by the end of the century. Implementing such reductions poses substantial technological, economic, social and institutional challenges, which increase with delays in additional mitigation and also if key technologies are not available. Limiting warming to lower or higher levels involves similar challenges, but on different timescales and with different intensities.

Mitigation and adaptation (Q2): Adaptation (i.e. coping with climatic change) can help protect against climate change and thus reduce the risks of climate change impacts. There are, however, limits to its effectiveness, especially with greater magnitudes and rates of climate change (Adger et al., 2009). In the long term, there is an increasing likelihood that immediate adaptation actions will support the realisation of sustainable development goals. However, adaptation alone will be insufficient to overcome all climate change effects, which implies that mitigation (i.e. reduction of greenhouse gas emissions to avoid climate change) remains essential to avoid damages from climate change and achieve sustainable development goals.

Socio-economic factors (Q3): Socio-economic factors are important to consider when exploring low-emission futures, as reaching a long-term climate goal may contradict with domestic socio-economic preferences or affect economic behaviour, lifestyles, policies, etc. (Moss, et al.,

⁶ The questions -and answers- addressed in the survey are listed in Appendix 1 - Online survey for Stakeholders, 1st Round.

⁷ RCP stands for Representative Concentration Pathways, which are scenarios, described the development of greenhouse gas emissions under different policy ambition level assumptions (IPCC, 2013b).

2010). For example, addressing climate change could take place at the expense of economic growth, especially when no (or only a few) higher-cost, low-emission technology options are available in a country context. If this were the case, it would raise the debate about whether economic growth should prevail over climate change mitigation/adaptation measures or the other way around.

Technology options and preferences (Q4-Q11): The IPCC has stressed in its reports that there is no “magic bullet” or technology that can deliver all the mitigation that is needed. Instead, portfolios of technologies and measures will need to be compiled and it is very likely that these portfolios depend on the context of each country and sector (IPCC, 2007). The choice of these technologies will be determined, for example, by their cost (which can be different for each country), their public acceptability (which can also change due to its perceived negative or positive side effects related to the socioeconomic factors in Q3), and how the technologies may contribute to achieving socio-economic goals. In the survey, the focus was on the following wide range of technologies: Carbon Capture and Storage (CCS), nuclear energy, intermittent renewables (i.e. wind, solar), biomass, other renewables, energy efficiency, natural gas, coal and oil.

3.2.1.2 Scenario design

After the survey was conducted, responses were aggregated, so that the stakeholder choices were translated into suitable variables for the model.⁸ The scenarios were designed to cover the two most important dimensions of mitigation pathways: climate policy and technologies.

Concerning **climate policy**, 93% of the stakeholders claimed that the temperature target to limit global warming in the end of the 21st century should be below 2°C; in particular, 54% answered that it should be below 1.5°C and 39% below 2°C. According to these responses, both 2°C and 1.5°C temperature targets were implemented for the simulations. This also implies a clear preference for mitigation actions.

Concerning the technology portfolio for the next 50 years, stakeholders agreed that the two most important technology options in the energy sector, in their view, intermittent renewables (i.e. wind and solar) and energy efficiency, should also receive the most public support. Next, CCS was considered important but it ranked lower than renewables and energy efficiency as it requires higher levels of support. The other preferred technology options were biomass and nuclear energy, which were considered important from a mitigation perspective, while needing relatively low public support. Therefore the following five technologies were selected for the scenario design:

⁸ More information on the analysis of the first survey responses can be found in TRANSrisk deliverable D2.2: Complementarity of qualitative and quantitative analytical tools. Furthermore, detailed responses are presented in Appendix 1 - Online survey for Stakeholders, 1st Round.

Biomass: 11% of the stakeholders considered that there will be limited biomass deployment globally in the future, 33% that current global levels will remain and 56% that there will be a biomass expansion. Given these results, in the reference scenario total biomass consumption is assumed to be developed without any specific constraint, whereas in the restrictive scenario a limit of 100 EJ is set for the whole period (which is, in any case, four times higher than total global biomass consumption in 2015).

Intermittent renewables: The highest consensus among stakeholders was reached for intermittent renewables (i.e. solar and wind power). In this case, 96% of the respondents agreed that the share of these sources will increase in the future global energy mix and none of them foresaw a decrease. For this reason, a scenario which assumes a significant cost reduction for renewables was considered as reference (i.e. it considers lower costs for wind and solar compared to the business as usual case). However, stakeholders thought that development of renewables would not be possible without strong levels of public support. Furthermore, the potential for renewable deployment varies across countries, which could have an important impact at a global scale. Therefore, a restrictive scenario with a limited participation of wind and solar has also been simulated, including a maximum of 20% global electricity generation in any year from 2020 to 2100.

CCS: There was no agreement among stakeholders on the future for CCS. Half of the respondents expected a global CCS expansion in the future, but 88% of them agreed that it will not occur within the next two or three decades. The other half thought that CCS will not be deployed globally for different reasons: 45% of them expected that this will be due to limited public acceptance and safety concerns; 36% of them based their opinion on economic reasons and the remaining 18% argued technological reasons. Given that there is consensus on the delayed introduction of CCS, two scenarios were considered: a reference scenario with CCS available from 2030 onwards and a restrictive scenario with CCS not available in the whole century.

Nuclear power: Only 12% of the stakeholders foresaw a global expansion of nuclear energy production, which supports the consensus of low acceptability for nuclear energy, even among experts. On the contrary, 24% claimed that there will be a nuclear phase-out and 64% argued that nuclear energy levels would remain constant at most. Therefore, two scenarios were considered: a reference scenario with GCAM default levels of nuclear power and a restrictive scenario with a nuclear phase-out.

All in all, the scenarios simulated were as follows:

- no climate policy,
- climate policy and all technologies available,
- climate policy with all technologies but with limited biomass,
- climate policy with all technologies but with limited solar/wind,
- climate policy with all technologies except for CCS and
- climate policy with all technologies but assuming a nuclear energy phase out.

These scenarios were modelled under two situations: where climate policies aimed for temperature stabilisation targets of below 1.5°C, and below 2°C. These scenarios are described in detail in Section 3.3.2.

3.2.2 Second online survey: observing changes in preferences

Out of the 28 stakeholders taking part in the first survey, 20 of them (71%) agreed to take part in the second questionnaire (Step 3 of Figure 1). The technical questions included in the second survey are the same as those in the first approach. The second survey also included some extra questions to evaluate the effect of the information provided (if any) on the new stated preferences. Additionally, extra information resulting from the simulations has been incorporated in the survey via three statements, which are further explained below.⁹

Statement 1 (Q1-Q5): This statement is related to the global temperature target that should be aimed at according to the stakeholders. Therefore, data on emissions, primary energy consumption and mitigation costs (with respect to the GDP) are presented, comparing the below 1.5°C, below 2°C and below 3°C temperature targets.

Statement 2 (Q6-Q12): This statement refers to the results of the simulations for the technology options towards a low-emissions future that were informed by the stakeholders in the first round of surveys (more detail in Section 3.2.2). The focus here lies on the description of the trade-offs between the different technology portfolios that have been explored. For instance, if technologies are able to achieve negative emissions (e.g. carbon capture) are not available or economically deployable, emissions reductions in order to reach the below 2°C target should start no later than 2020. Similarly, without carbon capture technology option a below 1.5°C scenario would be unfeasible.

Statement 3 (Q13): This statement informs about the distribution of the emissions by sector, including industry, transport, electricity and AFOLU (Agriculture, Forestry and other Land Uses).

The results of this second survey are presented in Section 4.6.

3.3 The GCAM model

This section describes the model that has been used in the empirical part of this report, as well as the specifications for each scenario.

⁹ The whole set of statements, questions and answers related to the second survey are listed in Appendix 2 - Online survey for Stakeholders, 2st Round.

3.3.1 Model description

The model used in this report is the Global Change Assessment Model (GCAM)¹⁰, developed by the University of Maryland and the Pacific Northwest National Laboratory (PNNL)¹¹ and implemented by the Basque Centre of Climate Change (BC3). GCAM is an integrated assessment model that links economic, energy, land use and climate systems which has the advantage of being able to explore connections of climate measures on different systems and impacts of measures and developments within these systems on climate systems. It was one of the four models chosen to develop the Representative Concentration Pathways (RCPs) of the IPCC's 5th Assessment Report (IPCC, 2014a). The model is available under the terms of the ECL open source license version 2.0. In this study, the standard release of GCAM 4.2 is used.

GCAM is a global dynamic-recursive partial equilibrium disaggregated in 32 geopolitical regions and operating in 5-year time steps from 1990 to 2100. The GCAM energy system includes primary energy resource production, energy transformation to final fuels, and the use of final energy forms to deliver energy services. The model distinguishes between two different types of resources: depletable and renewable. Depletable resources include fossil fuels and uranium; renewable resources include biomass, wind, geothermal energy, municipal and industrial waste (for waste-to-energy), and rooftop areas for solar photovoltaic equipment. All resources are characterised by supply curves and the competition between technologies is modelled in a way that allows for a smooth transition of technologies in the energy system (logit probabilistic model). Complete documentation on all the technologies in the energy system is provided in Clarke et al. (2009).

GCAM tracks all greenhouse gas (GHG) emissions from the energy and the land-use systems. GCAM provides the mitigation cost of different energy and climate policies for each specific region. The mitigation costs are calculated by the model as the area below the marginal abatement cost curve for a technology, assuming implementation at a certain scale (Kyle, 2015). GCAM also reports the emissions of main air pollutants (including NO_x, VOCs, CO or SO₂) and can be used to analyse the co-benefits / trade-offs of mitigation in terms of air pollution emissions reduction or increase. Emissions of air pollutants depend on activity levels in each region, such as fuel consumption, and the level of pollution controls, which are assumed to increase over time (Smith et al., 2005; Smith and Wigley, 2006).

Another important feature of the GCAM architecture is that the GCAM terrestrial carbon cycle model is embedded within the agriculture-land-use system model. Thus, all land uses and land covers, including the non-commercial lands, are fully integrated into the economic modelling in GCAM. This coverage gives GCAM the capability to model policies that jointly sequester or reduce carbon across all activities in the energy, agriculture, forest, and other land uses.

¹⁰ <http://www.globalchange.umd.edu/models/gcam/>

¹¹ <http://www.pnnl.gov/>

The model allows calibration and can be run with any combination of climate and non-climate policies. As output, simulations provide an energy mix, carbon price and mitigation costs, among other relevant variables for this report.

3.3.2 Model implementation

The GCAM model is used to simulate the scenarios based on the stakeholder preferences stated in the first survey (Step 2 of Figure 1). A summary of the six scenarios developed is presented in Table 1.

Table 1. Scenario implementation in GCAM based on stakeholder preferences

Technology options	Temperature target	
	2°C	1.5°C
0. No climate policy	N/A	N/A
1. All technologies available	✓	✓
2. No CCS	✓	
3. Nuclear phase-out	✓	✓
4. Limited solar/wind	✓	
5. Limited biomass	✓	✓

Note: Options marked with ✓ indicate feasible scenarios with GCAM.

Scenario 0 is modelled with all the technologies available and no climate policy; in this case, global average temperature increase reaches 3.81°C by 2100, according to the GCAM model. This scenario is used as an upper bound of temperature and emissions, when no mitigation measures beyond those currently in place are adopted. Concerning scenarios with climate policy, Scenario 1 represents the reference scenario with all low-emission technologies available, whereas Scenarios 2-5 are the restrictive scenarios including the limited technology options resulting from the interaction with stakeholders. The ‘all technologies available’ scenario is the most cost-effective scenario, since the least costly technology portfolio is selected by the model in order to achieve the climate target.¹² It is used as a benchmark for emissions and costs. In the restrictive scenarios, however, the mitigation-optimal share of technologies is limited and thus costs increase.

¹² According to the GCAM documentation (GCAM, 2017), “At each time step, GCAM searches for a vector of prices that cause all markets to be cleared and all consistency conditions to be satisfied”.

The detailed characteristics of each scenario are described in Table 2. The scenario where no climate policy is implemented is not realistic, since most countries have already implemented policy measures or will implement them in the future, following the Nationally Determined Contributions (NDCs) already submitted. Similarly, the scenario with all technologies available could also pose some doubts, since there is uncertainty about the commercial readiness of some technologies (e.g. CCS). The most likely scenarios are therefore those with limited technology options. In any case, the most pessimistic and optimistic scenarios set the boundaries to allow comparison.

Table 2. Definition of technology characteristics

Technology options	Characteristics
0. No climate policy	All technologies available in GCAM are included.
1. All technologies available	All technologies available in GCAM are included. CCS is available from 2030 onwards.
2. No CCS	All technologies available except for CCS, which is unavailable in the whole century.
3. Nuclear phase-out	All technologies available but assuming a nuclear energy phase out consisting of no addition of new nuclear plants beyond those under construction and existing plants operating until the end of their lifetime.
4. Limited solar/wind	All technologies available except for solar/wind, which are limited to a maximum of 20% annual global electricity generation.
5. Limited biomass	All technologies available except for biomass, which is limited to a maximum of 100 EJ per year.

Note: For Scenario 0 no climate policy is modelled. For Scenarios 1 to 5, two climate policies are modelled for: 2°C and 1.5°C temperature targets.

Additional assumptions for the all technologies available scenarios (with and without climate policy) include high renewable energy participation (particularly for wind, solar and geothermal) and restrict the commercial availability of CCS to the year 2030 (i.e. CCS is available from 2030 onwards). The rest of the technologies keep the original GCAM specifications.¹³

This scenario selection is in line with the scenario reporting from IPCC (2014b, p. 60) and the selection of scenarios used in other papers (e.g. Edenhofer et al., 2010, Kriegler et al., 2014). The main difference is that in this report the focus is not set on a model inter-comparison, but in the trade-offs of the different climate policy and technology options for a single model. Additionally, the fact that the scenario selection has been informed by stakeholders adds robustness to the analysis.

¹³ For a detailed description of the energy system in GCAM see <http://jgcri.github.io/gcam-doc/v4.2/energy.html>.

Another highlight of this scenario selection is the level of detail for the 1.5°C temperature target analysis. Stakeholders stressed the relevance of a climate policy towards a 1.5°C temperature limit; however, this more ambitious goal has been less explored in the scientific literature than the 2°C goal. In particular, Ranger et al. (2012) analysed different global emissions paths and suggested that emissions should peak by around 2015 to limit global warming below 1.5°C at the end of the century. However, they did not explore the technological feasibility, an issue that was further developed in Rogelj et al. (2015). They suggested that the global energy system should be decarbonised by 2050 in order to achieve the 1.5°C target and highlighted the role of the technologies able to achieve negative emissions in the second half of the century (e.g. CCS and biomass with CCS).¹⁴ Nevertheless, they assumed a default mitigation portfolio and did not explore the trade-offs between the different technology options. Therefore, further analysis is needed of different technology portfolios towards a 1.5°C target and the comparison with the 2°C target.

Finally, socioeconomic variables have not been changed with respect to the model baseline assumptions.¹⁵ The default scenario of the GCAM model assumes a global population peak in 2065 at roughly 9 billion people and a long-term labour productivity growth of approximately 1.5 percent per year in the developed world. Moreover, it is assumed that economic growth rates are generally higher in developing countries, with countries undergoing initially rapid growth, which then gradually slows towards the growth levels of developed countries (Calvin et al., 2015).¹⁶

¹⁴ According to the literature, there is controversy on reliance on negative emissions. For instance, Anderson and Peters (2016) consider that integrated assessment models assume large-scale use of negative-emissions technologies, which would reduce the chances of controlling global temperatures if they are not deployed. This increases the motivation towards a no CCS scenario.

¹⁵ Socioeconomic variables in GCAM are based on Edmonds and Reilly (1983). For a detailed description see <http://jgcri.github.io/gcam-doc/v4.2/macro-econ.html>.

¹⁶ A SSP2 scenario (Shared Socioeconomic Pathways (SSPs) are storylines to analyse the interactions between socioeconomic factors (related to population, economy and technology) and climate change. SSP2 is a pathway which assumes that recent trends will continue and is also called ‘middle of the road’ or ‘current trends continue’ (O’Neill et al., 2012)) was also simulated following the GCAM specifications (a detailed description on SSP implementation in GCAM can be found in Calvin et al. (2016)), but results for the 1.5°C target were unfeasible for all the scenarios with limited technology options. This limits the possibility to analyse the trade-offs of the different climate policies, and therefore, results with SSP2 have not been included in the main scenario comparison (only in Appendix 3).

4 RESULTS AND DISCUSSION

4.1 Overview

This section explores the trade-offs in the different mitigation portfolios described in Section 3, as ‘consequences’ of stakeholders’ responses. According to the stakeholder-stated preferences, climate policy has been modelled in this report by means of different temperature targets, i.e. below 1.5°C versus below 2°C, and considering diverse technology portfolios (see Table 1). The focus of this section lies on the implications of those temperature targets on the energy mix, CO₂ emissions and mitigation costs. The following subsections provide a detailed discussion of these issues.

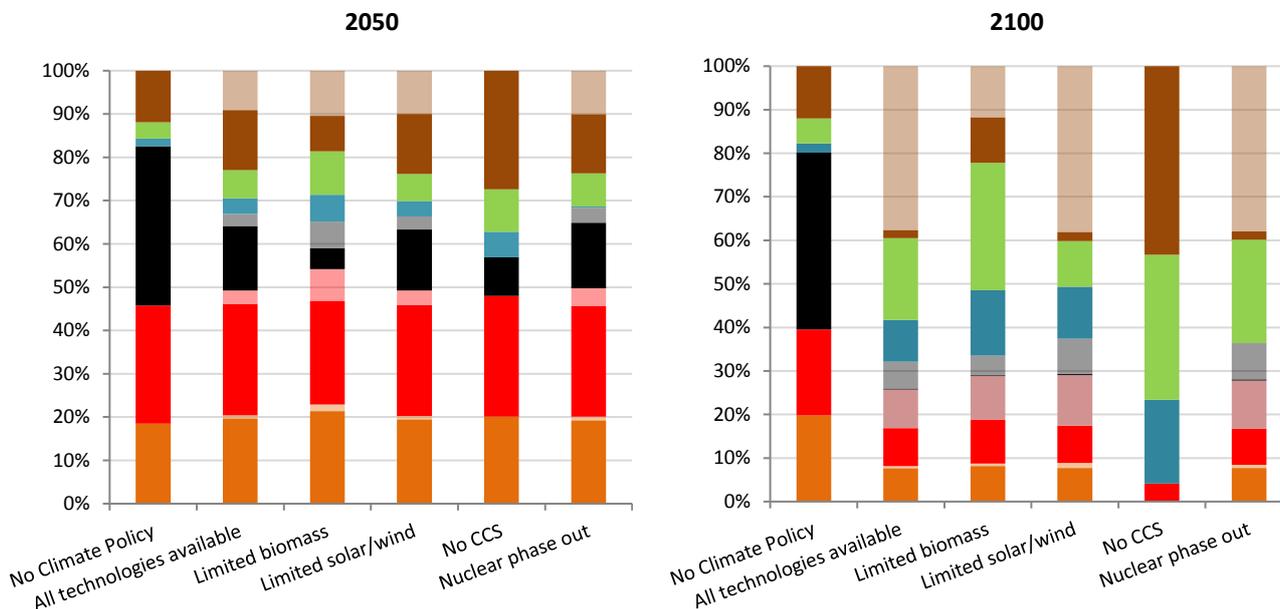
4.2 Energy Mix

Figure 1 compares the share of each technology in global energy consumption in 2050 and in 2100 for both the 2°C and 1.5°C temperature targets. In the absence of climate policies, coal and natural gas remain the main components of the mix, representing more than 60% of total energy consumption. In all the mitigation portfolios, those with assumed climate policies, however, their share in the global mix is considerably reduced. This is especially apparent in the future use of coal, since the model shows that the share of coal reduces over time and at the end of the century it is only present in combination with CCS. Moreover, without CCS, fossil-fuel-based technologies are completely eliminated (i.e. oil and coal) or marginalised (i.e. natural gas) by the end of the century, although they still play an important role in 2050. In this no-CCS scenario, biomass becomes the most relevant mitigation technology in 2100, with roughly 40% share of the global energy mix.

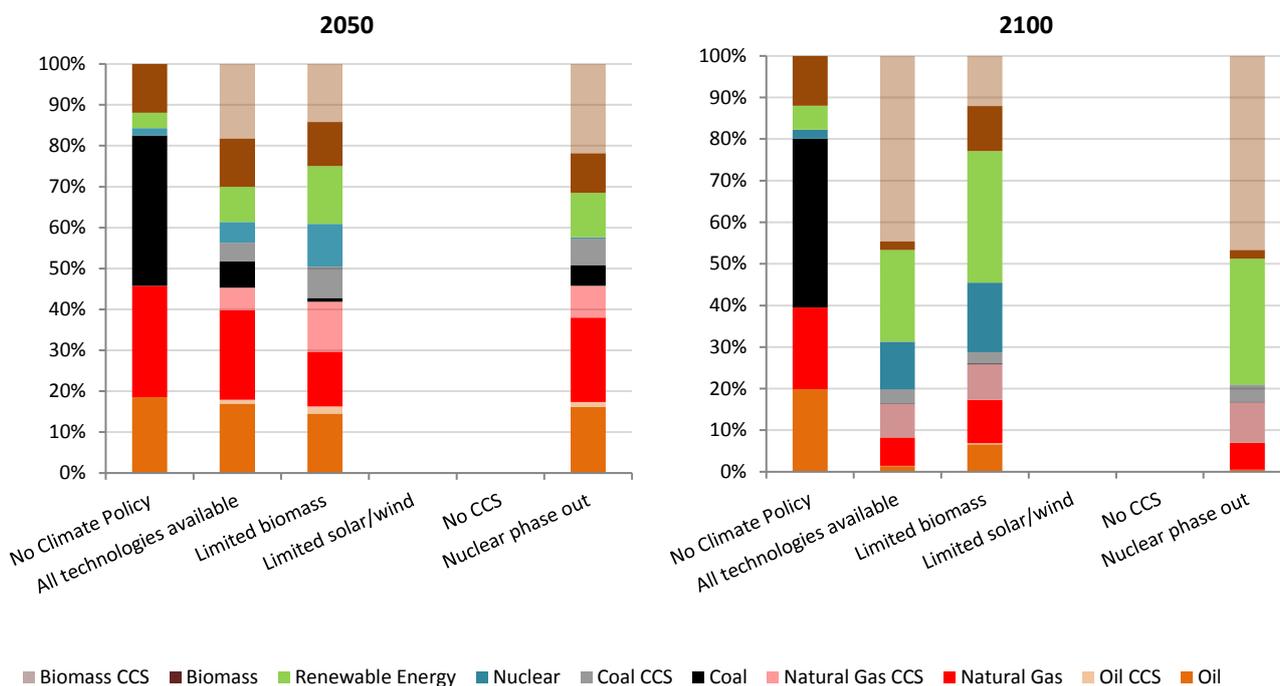
The special relevance of biomass is due to the bioenergy with carbon capture and storage (BECCS), since it has an enormous potential to achieve negative emissions, since the CO₂ capture from biomass can effectively remove CO₂ from the atmosphere, avoiding the fossil fuel technological lock-in of conventional CCS (Vergragt et al., 2011).

Finally, renewable energy and nuclear power increase their share in the mix when technologies with negative emissions potential are limited or not available (i.e. scenarios with no CCS and limited bioenergy). If emissions cannot be captured, the low emitting technologies become particularly important in early stages.

(a) 2°C temperature stabilization target



(b) 1.5°C temperature stabilization target



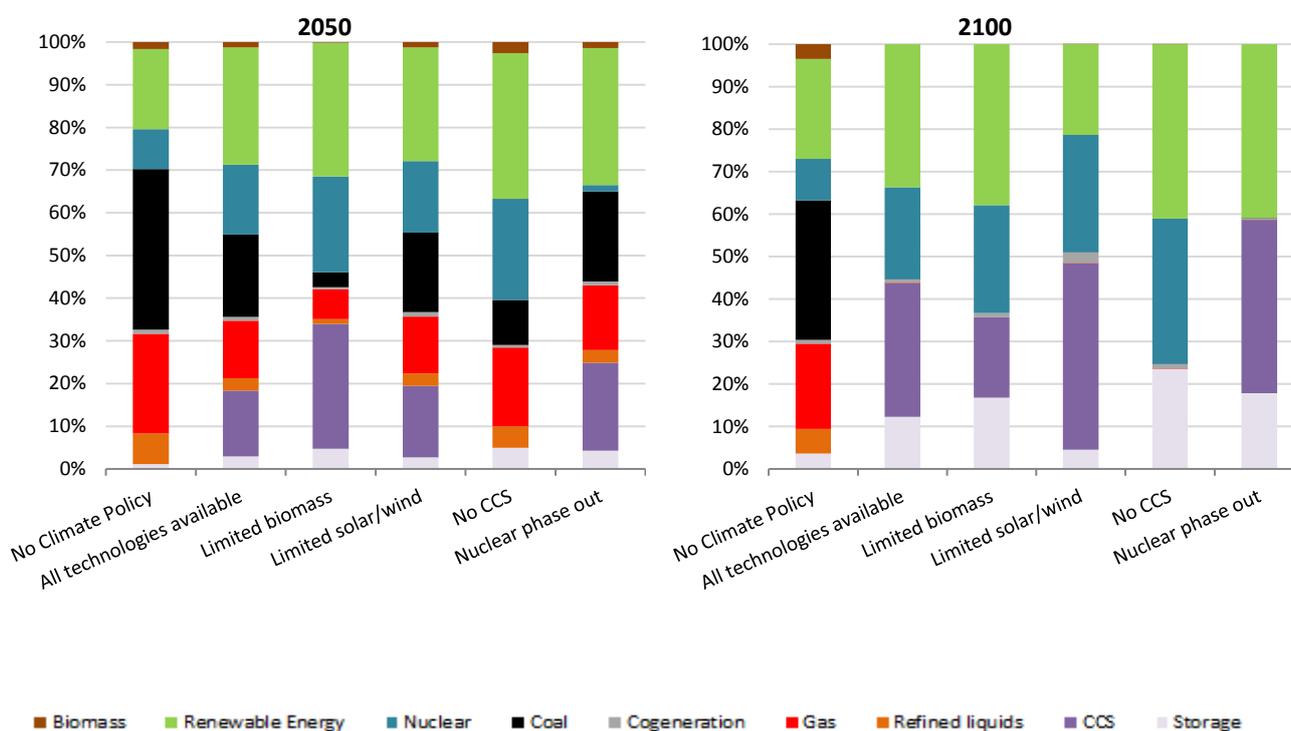
Note: Renewable energy includes intermittent renewables (solar/wind/geothermal) and hydro-power. In the Limited biomass scenario, biomass is constrained to a maximum of 100EJ/yr. In the Limited solar/wind scenario, solar and wind technologies are constrained to a maximum electricity share of 20% for any year. In the No CCS scenario, there is no CCS. In the Nuclear phase out scenario, existing plants operate until the end of their lifetime and no new nuclear plants are added. Limited solar/wind and No CCS are not feasible under a 1.5°C global temperature increase target.

Figure 2: Energy mix [%] for different global temperature targets

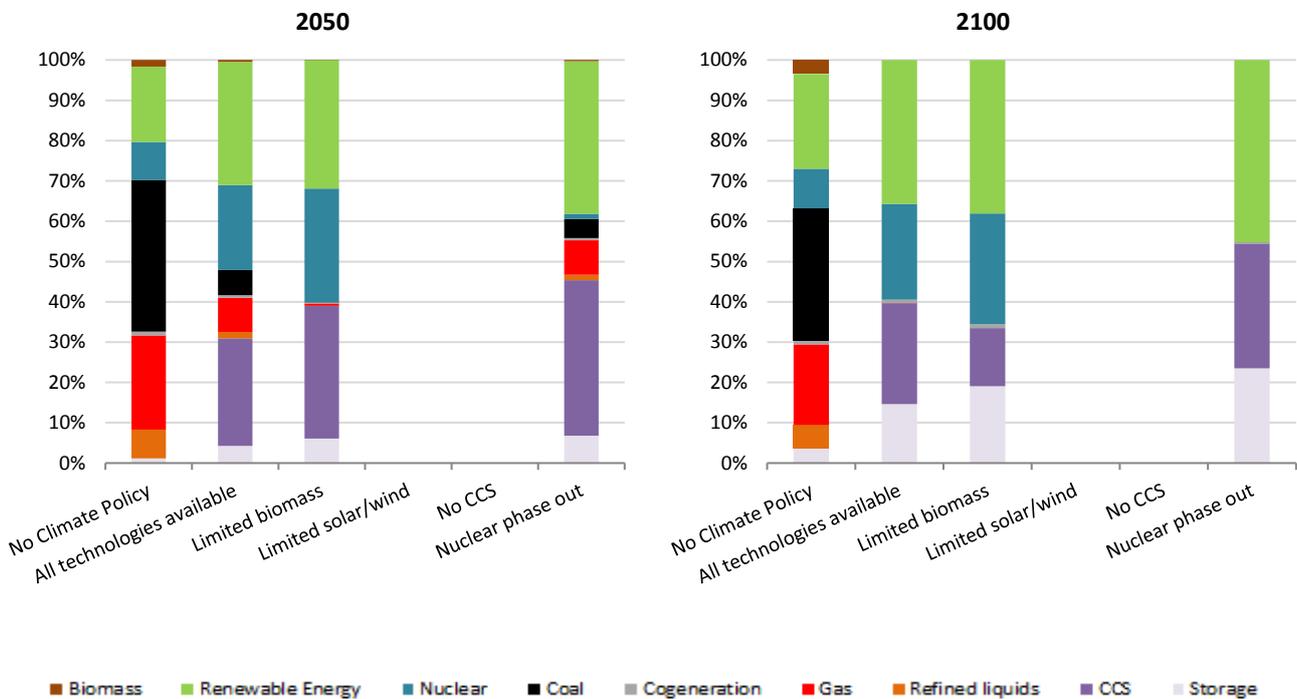
4.2.1 Electricity mix

Figure 3 presents the global electricity mix picture for 2050 and 2100 under the 2°C and 1.5°C temperature targets. As observed in the global energy mix in Figure 2, fossil technologies are only present if CCS is available. Additionally, renewable energy becomes a critical technology in 2100, overtaking the 40% in the nuclear phase out scenario for both stabilization targets (41% for a 2°C target and 45% for a 1.5°C target). Concerning the global electricity mix, renewable energy and CCS are the key technologies to limit global warming, both in the 1.5°C and 2°C scenarios.

(a) 2°C temperature stabilization target



(b) 1.5°C temperature stabilization target



Note: Storage includes CSP storage, PV storage and wind power storage. In the Limited biomass scenario, biomass is constrained to a maximum of 100EJ/yr. In the Limited solar/wind scenario, solar and wind technologies are constrained to a maximum electricity share of 20% for any year. In the No CCS scenario, there is no CCS. In the Nuclear phase out scenario, existing plants operate until the end of their lifetime and no new nuclear plants are added. Limited solar/wind and No CCS are not feasible under a 1.5°C global temperature increase target.

Figure 3: Electricity mix [%] for different global temperature targets

4.3 CO₂ Emissions

The two climate policies evaluated in this report (1.5 and 2°C targets) are aimed at reducing GHG emissions. According to the IPCC, anthropogenic GHG emissions are extremely likely to have been the dominant cause of the global warming observed since the mid-20th century. Among them, CO₂ emissions from fossil fuel combustion and industrial processes contributed about 78% of the total GHG emissions over 1970 to 2010 (IPCC, 2014a). Therefore, CO₂ emissions became a key indicator for comparing the different mitigation portfolios (although there are additional sources of emissions that have not been considered in this report).

4.3.1 CO₂ emissions in the energy system

Figure 4 represents the evolution of CO₂ emissions for a below 2°C temperature increase target (Figure 4a) and a below 1.5°C temperature increase target (Figure 4b) for the energy-use sectors (i.e. AFOLU emissions are not considered). As the figure shows, without a climate policy target (dashed black line), annual emissions are above 10 GtC/yr from 2015 onwards, surpassing the 20 GtC/yr in 2065 and peaking at 25 GtC/yr by the end of the century. Taking into account that, according to the IPCC, the remainder of the carbon budget likely to keep global mean temperatures below 2°C is estimated to be 275 GtC in 2011 (IPCC, 2013c), the absence of climate policies would increase the likelihood of missing the 2°C temperature limit (i.e. within 15 to 20 years). Achieving a temperature target below 1.5°C would depend even more on climate policies, given that there is a very tight budget for remaining carbon emissions.¹⁷

In this context, negative emissions are a key element to achieving these challenging climate policy targets. The concept of “negative emissions”, which is widely used in this report, implies carbon removal from the atmosphere. One important technology able to achieve these negative emissions is CCS¹⁸, either combined with fossil fuels (e.g. coal with CCS, natural gas with CCS, oil with CCS) or with biomass (i.e. BECCS). Figure 4 shows that producing negative emissions is optimal in all the scenarios to achieve both the 2°C and the 1.5°C scenarios, but the optimal level varies depending on the technology that is limited.

In particular, when CCS and biomass are the restricted technologies, the emissions reduction path must necessarily begin earlier, because there are fewer possibilities for negative emissions at the end of the century. However, when the limited technologies are solar/wind and nuclear (and also when all technologies are available), emissions are higher until 2060 in both temperature targets, but reductions are faster from then onwards. For the 2°C temperature target, negative emissions begin in 2080 for the scenarios where all technologies are available, when solar/wind is limited and also when biomass is restricted.

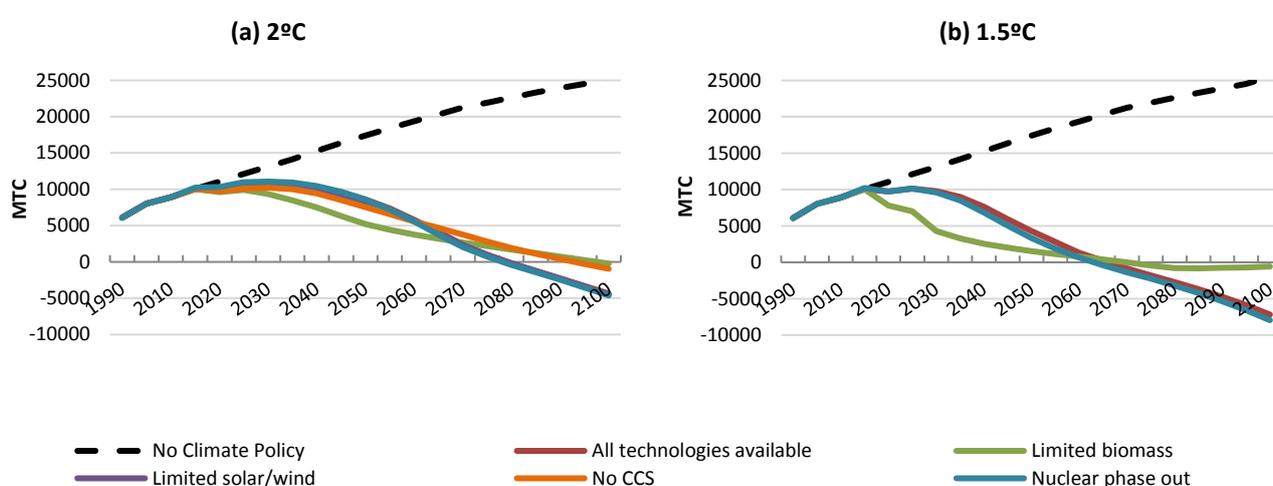
When there is no CCS, negative emissions are needed from 2095, and when biomass is limited from 2100. Emissions are much more restrictive for the 1.5°C scenario, for which negative values are required from 2065 for the nuclear phase out scenario and from 2070 for the all technologies available scenario and for the limited biomass scenario. As is shown in Figure 7, the fact that

¹⁷ The carbon budget available for limiting temperature increases to less than 1.5°C (with a likelihood of 66%) is estimated to be 109 GtC from 2011 onwards. Emissions from 2011 to 2015 totalled 175 GtC and, therefore, the carbon budget currently available is 61 GtC for the goal of 1.5°C.

¹⁸ Other ways to achieve negative emissions include afforestation, Carbon Dioxide Removal (CDR) technologies or other geo-engineering options.

some scenarios required additional efforts to start mitigation earlier imposes extra costs in the mitigation process, since higher cost technologies need to be employed to fulfill the climate policy target. This effect is particularly important when biomass is limited (because in that case BECCS is limited), especially in the 1.5°C scenario.

A caveat is needed. The limited intermittent renewables scenario and the no CCS scenario are not feasible under a 1.5°C temperature stabilisation target. This means that the model cannot find a solution, because of technical or economic constraints. This proves that renewable energy and CCS are crucial technologies for achieving demanding mitigation targets.

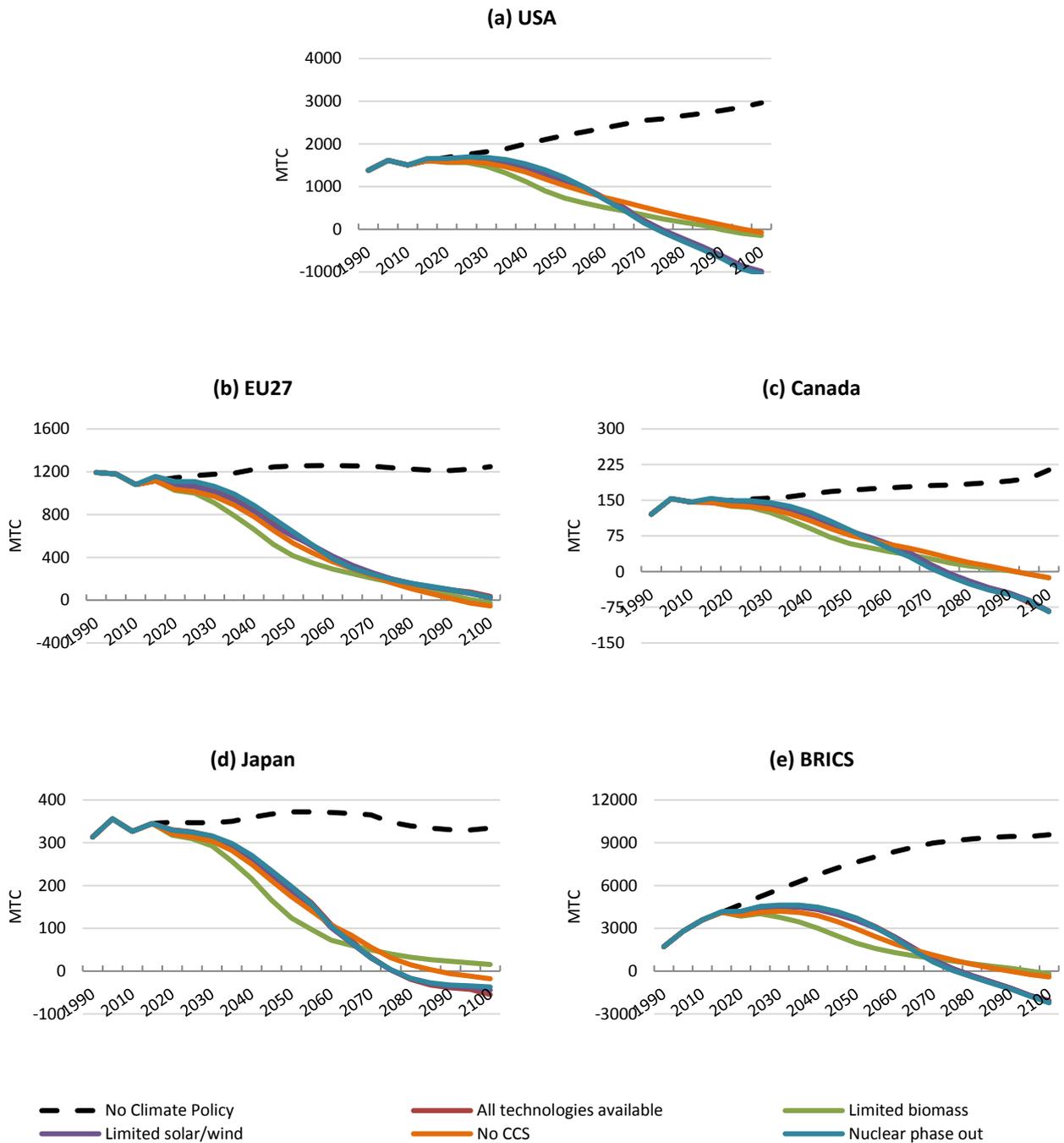


Note: In the Limited biomass scenario, biomass is constrained to a maximum of 100EJ/yr. In the Limited solar/wind scenario, solar and wind technologies are constrained to a maximum electricity share of 20% for any year. In the No CCS scenario, there is no CCS. In the Nuclear phase out scenario, existing plants operate until the end of their lifetime and no new nuclear plants are added. Limited solar/wind and No CCS are not feasible under a 1.5°C global temperature increase target. Emissions only include the energy sector.

Figure 4: Evolution of global CO₂ emissions in the energy sector [MtC] for different global temperature targets

4.3.2 CO₂ emissions by region

Figure 5 details the evolution of CO₂ emissions towards a 2°C temperature target by region, where USA, EU27, Canada, Japan and the BRICS countries are considered. The model seeks the global minimum cost at a global CO₂ price, which determines the reduction by country. The main message of this figure is that, in the optimal case, only the BRICS countries are allowed to continue increasing their emissions until 2035 (if all technologies are available, with limited technology options reductions should start earlier), given that they need energy to meet their growing demand. However, the rest of the regions analysed should start before 2020. Concerning the effect of each technology, there are no differences among regions: a situation with limited biomass requires higher efforts in the first half of the century, in order to compensate for the limited available of BECCS in the last years.



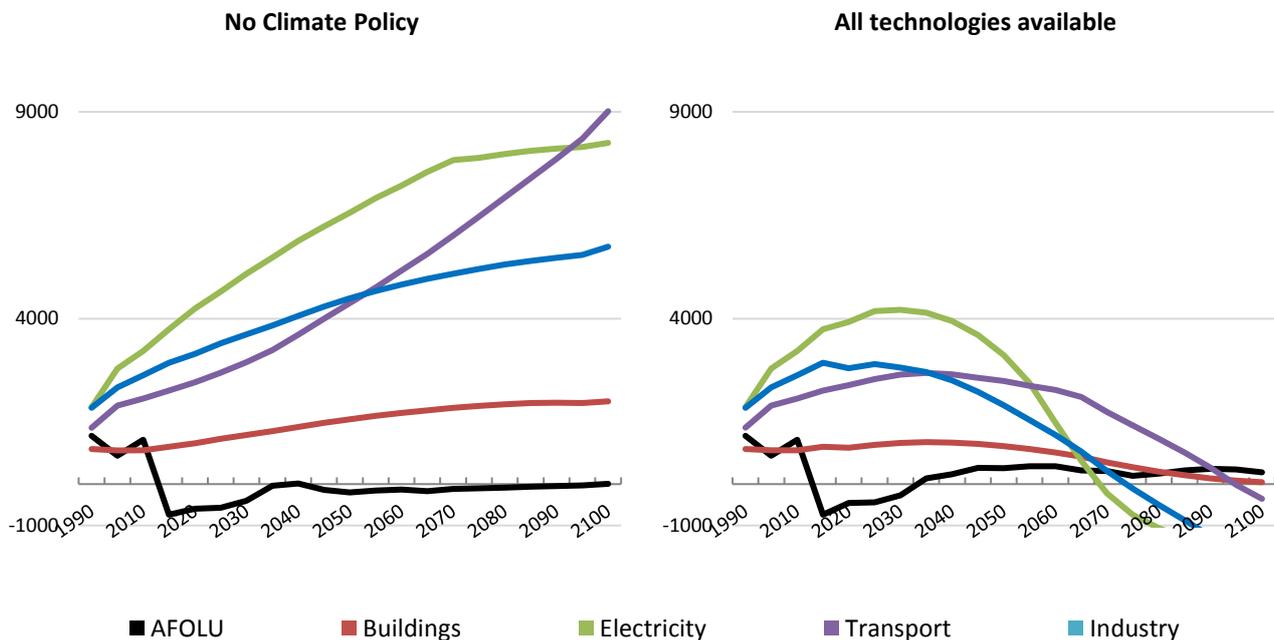
Note: In the Limited biomass scenario, biomass is constrained to a maximum of 100EJ/yr. In the Limited solar/wind scenario, solar and wind technologies are constrained to a maximum electricity share of 20% for any year. In the No CCS scenario, there is no CCS. In the Nuclear phase out scenario, existing plants operate until the end of their lifetime and no new nuclear plants are added. Emissions only include the energy sector.

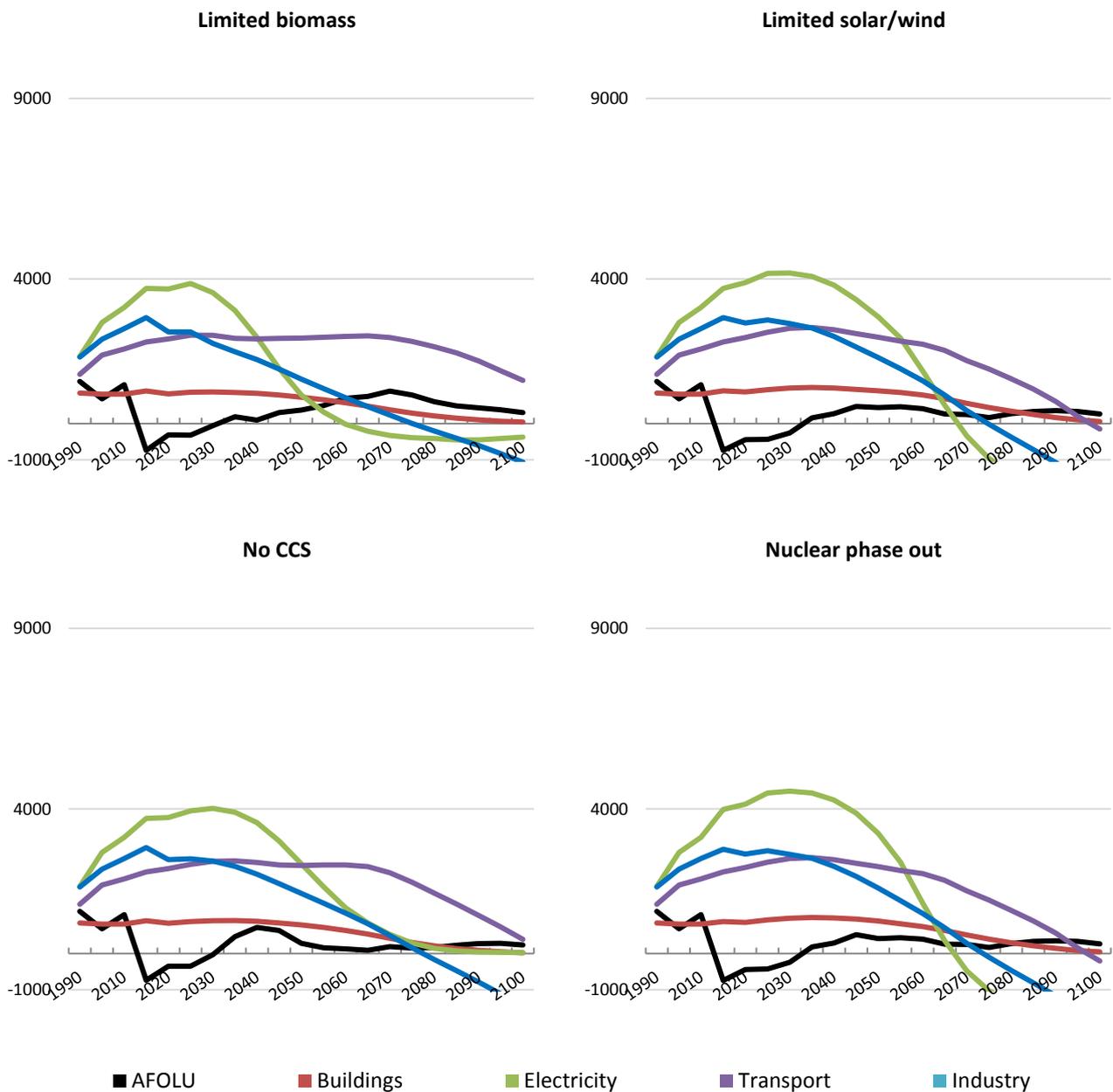
Figure 5: Evolution of CO₂ emissions in the energy sector [MtC] by region under a 2°C global temperature target

4.3.3 CO₂ emissions by sector

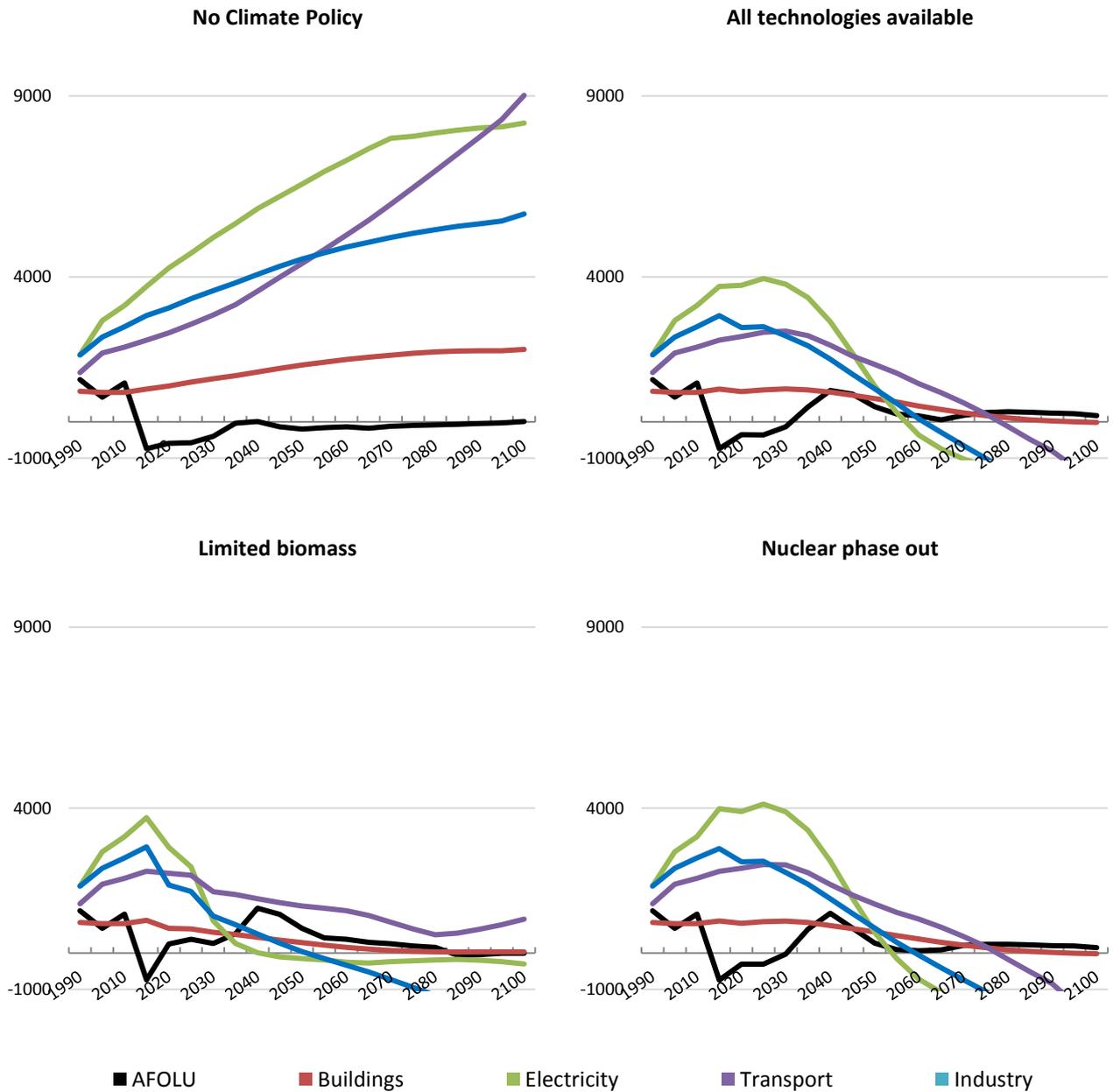
In terms of CO₂ emissions by sector, Figure 6 shows the relevance of the transport and land use sector at the end of the century, both for the 2°C and the 1.5°C temperature targets, depending on which technology is limited. Without climate policies, most of the emissions come from the electricity sector. However, with climate policy, but limited biomass and no CCS, most of the remaining emissions in the second half of the century will come from the transport sector. Land use emissions are the highest at the end of the century when all the technologies are available, solar/wind limited and nuclear phased out. At a global level, land use emissions are very low compared to other sectors, but this picture changes if emissions are reported by region (i.e. in Indonesia land use emissions represent an important share, whereas in EU27 they are less relevant).

(a) 2°C temperature stabilization target





(b) 1.5°C temperature stabilization target



Note: In the Limited biomass scenario, biomass is constrained to a maximum of 100EJ/yr. In the Limited solar/wind scenario, solar and wind technologies are constrained to a maximum electricity share of 20% for any year. In the No CCS scenario, there is no CCS. In the Nuclear phase out scenario, existing plants operate until the end of their lifetime and no new nuclear plants are added. Limited solar/wind and No CCS are not feasible under a 1.5°C global temperature increase target. Emissions include both energy and land use sectors. AFOLU includes Agriculture, Forestry and other Land Use.

Figure 6: CO₂ emissions evolution [MtC/yr] by sector for different global temperature targets

4.4 Mitigation costs

This section presents an analysis of the mitigation costs of the different technology options explored in this report. Mitigation costs refer to the policy costs necessary to achieve the climate targets, i.e. below 2°C and below 1.5°C. This calculation strongly depends on the model that is used. In the case of GCAM, mitigation costs are computed in terms of the area under the marginal abatement cost (MAC) curve and are expressed as the net present value (NPV) over the course of the full century, discounted at a 5% rate.

Figure 7 compares the mitigation costs increase for the limited technologies scenarios to the situation where all the technology options are available. Results are presented for the 2°C (Figure 7a) and 1.5° (Figure 7b) temperature stabilisation targets. In a 2°C temperature stabilisation scenario by the end of the century, the scenarios with the highest mitigation costs are the limited biomass (by 73%) and the no-CCS scenario (by 53%). Moreover, these costs increase considerably if the temperature limit is 1.5°C, particularly when biomass is restricted (by 130%). This is caused by the fact that a bioenergy limitation scenario reduces the amount of available BECCS in latter periods (remember Figure 2), which would lead to the use of more expensive mitigation technologies in order to reduce emissions to the desired level (recall Figure 4).

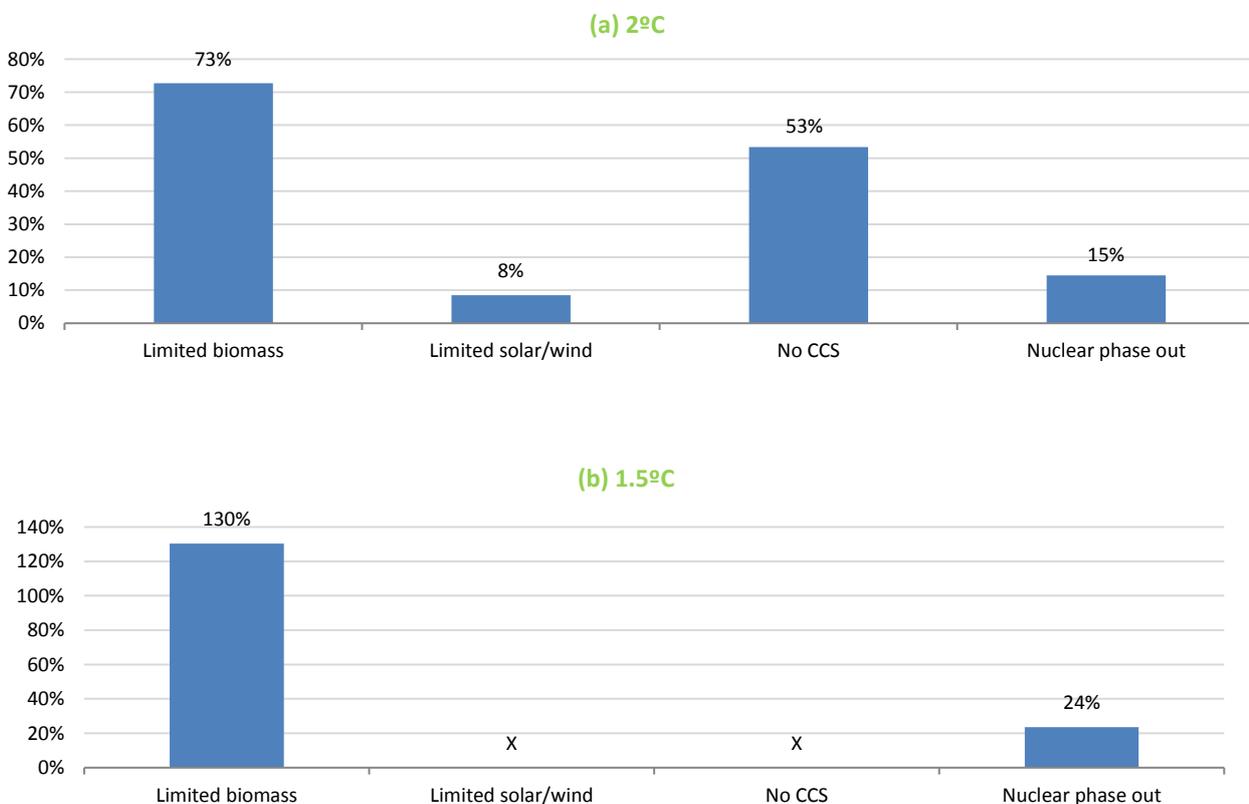


Figure 7: Mitigation costs for different global temperature targets

Note: In the Limited biomass scenario, biomass is constrained to a maximum of 100EJ/yr. In the Limited solar/wind scenario, solar and wind technologies are constrained to a maximum electricity share of 20% for any year. In the No CCS scenario, there is no CCS. In the Nuclear phase out scenario, existing plants operate until the end of their lifetime and no new nuclear plants are added. Limited solar/wind and No CCS are not feasible under a 1.5°C global temperature increase target. Mitigation costs for the period 2020-2100, discounted at 5% per year.

An indicator that reports the relative magnitude of mitigation costs in the economy are the global mitigation costs in 2100 expressed as percentage of GDP, presented in Table 3. If all the technologies are available, mitigation costs account for the 3% of GDP when the temperature target is 2°C and 6% for a 1.5°C target. Under the assumptions of limited technology options, however, results tell a different story, especially for the 1.5°C target. Limited solar/wind for the 2°C target does not increase the ratio, a nuclear phase-out raises it up to a 4% and the limited biomass and the no CCS scenarios achieve a 5%. The most expensive scenario is the one with restricted biomass under a 1.5°C target: global mitigation costs can reach a 14% of GDP.

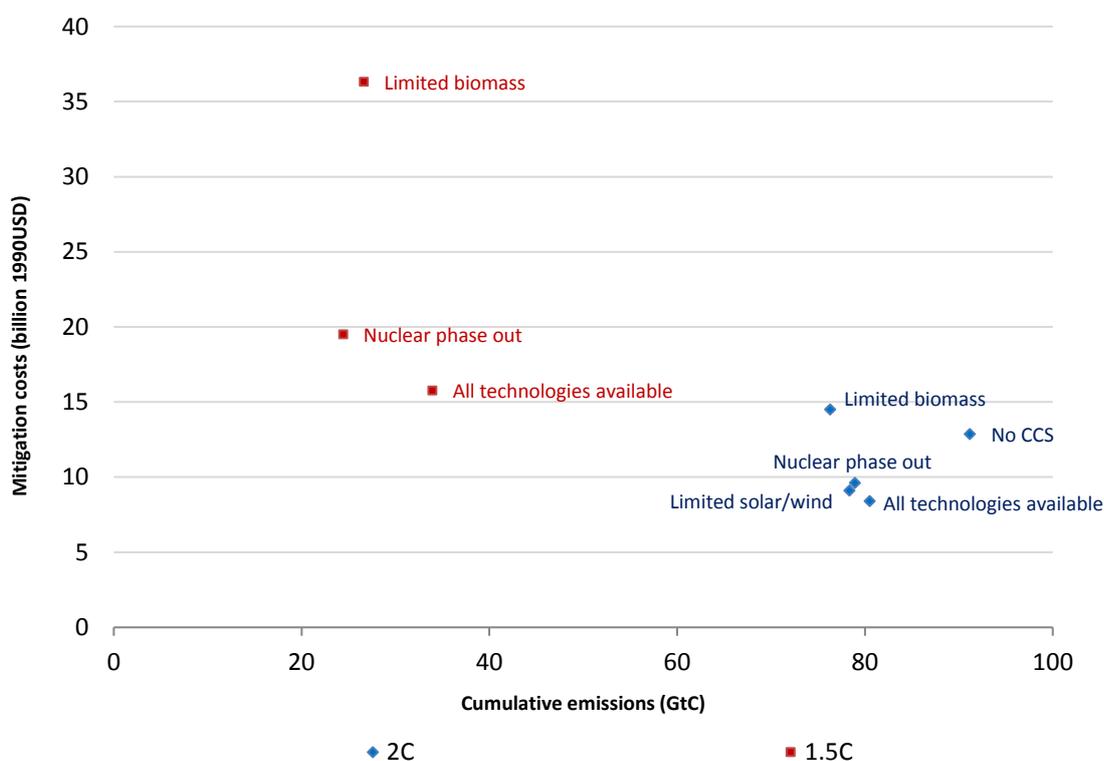
Table 3. Share of global mitigation costs over GDP [%]

Technology options	GDP share	
	2°C	1.5°C
All technologies available	3%	6%
Limited biomass	5%	14%
Limited solar/wind	3%	-
No CCS	5%	-
Nuclear phase-out	4%	7%

Note: In the Limited biomass scenario, biomass is constrained to a maximum of 100EJ/yr. In the Limited solar/wind scenario, solar and wind technologies are constrained to a maximum electricity share of 20% for any year. In the No CCS scenario, there is no CCS. In the Nuclear phase out scenario, existing plants operate until the end of their lifetime and no new nuclear plants are added. Limited solar/wind and No CCS are not feasible under a 1.5°C global temperature increase target. Mitigation costs for the period 2020-2100, discounted at 5% per year.

The relationship between mitigation costs and cumulative emissions for the period 2020-2100 is presented in Figure 8. Red symbols represent feasible scenarios for a 1.5°C temperature target, whereas blue marks stand for the 2°C temperature target. The main conclusion of this figure is that it is possible to achieve the climate targets even if some technologies are absent or limited, but this increases the mitigation costs considerably. However, the highest costs do not necessarily lead to the lowest emissions.

According to Figure 8, compared to a 2°C target, mitigation costs are always higher for the 1.5°C climate policy, given that the entailed emissions reduction is also much higher. In particular, the highest cost corresponds to the limited biomass scenario towards a 1.5°C limit. This almost double the cost of the second highest cost layout - the nuclear phase out scenario for a 1.5°C. This can be explained by the steeper emission reductions needed to compensate for the reduction of negative emissions, since in this scenario the potential for carbon capture is reduced. It is also remarkable that despite the costs, the limited biomass scenario is not the lowest emissions scenario, which once again highlights the relevance of biomass in mitigation, particularly biomass with CCS. In fact, the lowest emissions are achieved in the nuclear phase out scenario towards a 1.5°C, but mitigation costs increase. Finally, the lowest mitigation costs in Figure 8 are associated to a situation with all technologies available and a 2°C target.



Note: In the Limited biomass scenario, biomass is constrained to a maximum of 100EJ/yr. In the Limited solar/wind scenario, solar and wind technologies are constrained to a maximum electricity share of 20% for any year. In the No CCS scenario, there is no CCS. In the Nuclear phase out scenario, existing plants operate until the end of their lifetime and no new nuclear plants are added. Limited solar/wind and No CCS are not feasible under a 1.5°C global temperature increase target. Mitigation costs for the period 2020-2100, discounted at 5% per year. Cumulative emissions for the period 2020-2100.

Figure 8: Mitigation costs [billion 1990USD] and cumulative CO₂ emissions [GtC] for different global temperature targets

4.5 Summary of results

A summary of the main results of the simulations is presented in this subsection, simulations that were conducted with a set of scenarios based on stakeholder preferences. According to the information presented to the stakeholders in the surveys, results and the corresponding policy implications have been classified in three categories: temperature target, technology options and sectors for climate change mitigation.

4.5.1 Temperature target

Under a scenario of a 2°C global temperature increase target by the end of the century, global emissions will be 65% higher than in a 1.5°C scenario. Additionally, compared to a 2°C target, global primary energy consumption is 3% lower than under a 1.5°C target. Finally, global mitigation costs account for 6% of the GDP by 2100 when the temperature target is 1.5°C, and 3% for a 2°C target. This represent a percentage point (pp) reduction of less than 0.05 pp in annual economic growth rate for every target.

4.5.2 Technology options

In a 2°C temperature stabilisation scenario by the end of the century, the scenarios with highest mitigation costs (compared to a situation where all the technology options are available) are the scenarios with no CCS and limited biomass availability (increase by 53% and 73%, respectively). The CO₂ emissions reduction in 2100 for these scenarios is the lowest of all mitigation portfolios, which means that the costs per avoided ton of CO₂ are very high, and thus requires additional efforts to meet the climate target. On the other hand, the increase in the mitigation costs is lower in the scenarios with intermittent renewables restricted (increase by 8%) and nuclear energy phased out (increase by 15%).

Furthermore, according to the model results, producing negative emissions is optimal for reaching the 2°C temperature target under all scenarios. For the scenarios with all technologies available, limited solar/wind availability and nuclear phase out, negative emissions are optimal from 2080 onwards, whilst for the scenarios with no CCS and limited biomass; negative emissions are only optimal from 2095 and 2100 onwards, respectively. However, policy costs increase when emission reductions are lower and negative emissions delayed, since other more expensive options need to be used to reach the climate goals. In fact, if negative emission options are not readily available, emission reductions should start earlier. In particular, if the technology options for achieving negative emissions are limited, global emissions need to peak by 2020 (otherwise a peak is needed by 2030).

Concerning the global energy mix, in the absence of a climate policy ('No climate policy' scenario), coal and natural gas remain the main components of the mix with more than 60% of the total energy consumption. In all the other mitigation portfolios, however, their share of the global mix is considerably reduced. This is especially apparent in the future use of coal, because

the model shows that the share of coal reduces over time and at the end of the century it is only present in combination with CCS. Moreover, in the absence of CCS, fossil-fuel-based technologies are completely eliminated (i.e. oil and coal) or marginalized (i.e. natural gas) by the end of the century, although they still play an important role in 2050. In this no-CCS scenario, biomass becomes the most relevant mitigation technology in 2100, with roughly 40% share of the global energy mix. Renewable energy and nuclear power increase their share of the mix when technologies with negative emissions potential are limited or not available (i.e. scenarios with no CCS and limited bioenergy).

Concerning the global electricity mix, renewable energy and CCS are the key technologies to limit global warming, both in the 1.5°C and 2°C scenarios.

Finally, the limited intermittent renewables scenario and the no-CCS scenario are not feasible under a 1.5°C temperature stabilisation target. That is, because the model was not able to find a suitable technology mix to achieve the necessary emissions reduction for limiting the global temperature to 1.5°C in 2100 if CCS is not an available technology option, or if the development of solar and wind technologies at a global scale is limited. However, the model shows that the 1.5 target is feasible without using nuclear energy.

4.5.3 Sectors for climate change mitigation

In terms of CO₂ emissions by sector, without any climate policy, most emissions come from the electricity sector both in 2050 and in 2100. Assuming a 2°C mitigation target, this still holds in some scenarios (e.g. limited biomass and no CCS) until the middle of the century.

4.6 The second survey

Out of the 20 stakeholders that agreed to take part in the second round, to date 9 of them have responded the questionnaire and 7 provided enough information to match their two sets of answers (i.e. first and second surveys). Despite being a small sample, results are promising, since there is evidence of a change in the stakeholder preferences and the stakeholders themselves confirmed that the statements provided (prepared using the model results) had an influence on their opinions. In the next paragraphs we summarize the main findings of the second survey and the changes with respect to the initial responses.

Temperature target: 29% of the stakeholders did not change their opinion, whereas 71% switched from 2°C to 1.5°C in the second round. After this round only 14% still believes that the target that should be aimed is 1.5°C.

Mitigation and adaptation: 59% of the stakeholders did not change their opinion, 14% increased the role of mitigation (compared to the first survey) and 14% decreased the role of mitigation (and increase the adaptation). Furthermore, 43% reported that they had lower expectations for the estimated share of mitigation per GDP than the results provided in the survey, whereas 57%

had higher expectations. Finally, none of them changed their opinion about the acceptability of actions for mitigation.

Socio-economic factors: There are no changes in the answer to this question.

Technology options and preferences: Related to the technology preference for the future, 57% did not change and RE and energy efficiency still remained the most preferred technologies. It is also remarkable that in the second round no one reported fossil technologies among the first two preferred options. In fact, 71% consider in the second round that fossil fuels will be marginalized by 2050 (20% of them had reported in the first survey that natural gas would still remain important as back up technology).

Concerning the level of support that technologies should receive, renewable energy and energy efficiency continue to be the preferred technologies for investment, but the role of biomass and CCS increases in the second round. In particular, 71% hold their opinion on CCS development (29% believe that it will be developed in the second half of the century and 43% do not think that it will be ready). The remaining 29% changed their opinion in favour of CCS deployment from 2050 onwards.

The preferences for nuclear remain the same in 71% of the respondents and the 100% of them reported in the second round that the role of renewable energy will increase. Bioenergy also experiences more favourable opinions in the second survey, where 71% of the stakeholders agreed that the most likely future for bioenergy involves the expansion of this technology.

When asking about the sectors, in the second round all the stakeholders mentioned industry as one of the most important (in the first round only 57% of them reported it) and 86% transport (in the first round only 71%).

Control responses: Stakeholders were also asked about the underlying factors affecting their responses in the second questionnaire (multiple answers were possible). 57% answered that the info provided in the survey had been one of the main drivers, 14% considered that the fossil fuels price change had been the most relevant event, 14% mentioned the COP22 in Marrakech and 29% considered the change in US administration relevant.

Concerning their opinion regarding the utility of the information provided in the survey (resulting from the model simulations based on their initial preferences), 71% found the results provided useful (29% results not new, but useful and 43% results new). 14% reported that results were useful but the gap between research and policy making is still too big (this person changed his/her opinion for nuclear -from constant to phase-out- and increased the role of bioenergy for policy support). 14% do not rely on models for decision making (this person changed his/her opinion in favour of CCS and bioenergy and reduced the temperature target from 1.5 to 2°C).

Finally, concerning the two responses that could not be matched, they report that results were useful for both of the stakeholders (and new for one of them). Additionally, they had lower

expectations for the estimated share of mitigation per GDP and they changed the opinion about the acceptability of actions for mitigation.

5 CONCLUSIONS AND POLICY IMPLICATIONS

In this report different mitigation portfolios selected by stakeholders have been analysed with a threefold aim. First, to explore how stakeholder engagement can support scenario development and pathway design for a low-emission and climate resilient future. Second, to quantify the trade-offs of these mitigation portfolios informed by the stakeholders. Third, to observe if initial preferences change when stakeholders are provided with more information on the trade-offs of the different scenarios. Stakeholder input is crucial in this process, since their domain knowledge offers more detailed insights on aspects which may have an impact on mitigation costs.

Stakeholders stated their preferences towards below 1.5°C and below 2°C global temperature stabilisation targets, but claimed that technologies are currently under a different stage of development and, thus, require different levels of support. Taking into consideration these considerations, scenarios for limited technology options were designed (i.e. limited bioenergy, limited solar/wind, no CCS and nuclear phase-out) and simulations using the GCAM model (implemented by BC3) were conducted. The benchmark scenario was a situation where all the technologies were available.

The main message deduced from the simulations is that it is possible to achieve the below 2°C temperature target even if some technologies are limited or not available, but this has an important effect on mitigation costs. The dilemma for policy makers lies between promoting investment in technology development in the short term or facing more costly mitigation options in the long run. Likewise, the 1.5°C temperature target can also be reached if bioenergy is limited or nuclear power phased-out; however, other technologies such as solar/wind and CCS are essential to limit global temperature to 1.5°C.

Another important conclusion of this report is that the technology portfolio determines the timing and speed of the emissions reductions. That is, abatement should start earlier if technologies able to achieve negative emissions (i.e. CCS and biomass) are not available or are limited. Furthermore, the later the mitigation efforts start, the faster the emissions reductions should be. All in all, there is no “magic bullet” when dealing with mitigation options but policy makers should consider the risks incurred if certain technology options are not developed in the medium term. Additionally, a single approach will not work for all countries, since, for example, the resources, technologies or public acceptability of different options vary by geographical scales and will change with time.

The simulations conducted also prove that socioeconomic projections are another key factor to achieve climate policy targets. When the scenarios with limited technology options were implemented under a SSP2 storyline, results for the 1.5°C target were unfeasible for all the scenarios. Therefore, not only is the energy system important to achieve a low-carbon future, but also demand-side factors, as it has been explored in TRANSrisk deliverable D4.2: Implications of different “heterodox” mitigation policies: the role of behavioural changes.

Concerning the second round of stakeholder engagement, most stakeholders confirmed that the information provided in the second survey was useful for them (in some cases even new to them) and claimed that it had influenced their responses. Additionally, stakeholders reacted to the simulation results by increasing the temperature target they had favoured in the first survey, which was 1.5°C for more than the half of the respondents in the first questionnaire but held only for one stakeholder in the second round. The iterative process with stakeholders also resulted in improved opinions towards the future development of bioenergy and CCS. However, due to time constraints, the stakeholder sample was too small to drive general conclusions and further research is still required in this regard.

Finally, according to the terminology used in this report, an infeasible scenario means that the model could not find a solution given the particular conditions of a certain scenario (i.e. the 1.5°C temperature target when CCS is not available or renewable energy is limited). This could be due to technical (the remaining technology options could not meet the demand and keep emissions at the necessary level) or economic concerns (prices of certain markets would be disproportionate to ensure the required emissions cap). However, the fact that the model can solve a scenario does not necessarily mean that it could be easily transposed into the real world. Political and social concerns could complicate the implementation of theoretically feasible scenarios and this is precisely what triggers the relevance of stakeholder participation in the decision making process.

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7 APPENDIX 1 - ONLINE SURVEY FOR STAKEHOLDERS, 1ST ROUND

Q1. In your opinion, what is the optimal temperature target that we should aim for to limit global warming? Please select one of the following options:

Answer Options	Response Percent	Response Count
Below 1.5 °C	53.6%	15
Below 2 °C	39.3%	11
Below 3 °C	7.1%	2
<i>answered question</i>		28
<i>skipped question</i>		0

Q2. From a global perspective, if you had to allocate funds for climate change (e.g. via the Green Climate Fund), which combination of mitigation and adaptation measures would you choose? Please select one of the following options:

Answer Options	Response Percent	Response Count
100% Mitigation	0.0%	0
75% Mitigation and 25% Adaptation	42.9%	12
50% Mitigation and 50% Adaptation	50.0%	14
25% Mitigation and 75% Adaptation	3.6%	1
100% Adaptation	3.6%	1
<i>answered question</i>		28
<i>skipped question</i>		0

Q3. Addressing climate change could go at the expense of economic growth, especially when no or only a few low-emission (technology) options are available in a country context. What is your view on the debate about whether economic growth should prevail over climate change mitigation/adaptation measures or the other way around? Please select one of the following statements:

Answer Options	Response Percent	Response Count
Economic growth should prevail over climate change mitigation investments - economic growth is needed to accelerate low-emission technology development.	0.0%	0
Economic growth should prevail over climate change mitigation investments - climate change is not the only problem to solve.	3.6%	1
Climate change mitigation investments should prevail over economic growth - we cannot afford further delay of climate change mitigation.	17.9%	5
Climate change investments should prevail over economic growth - Economic growth is the main reason why we face climate change.	14.3%	4
There is no need to prevail one over the other - the Green Growth concept enables us to decouple economic growth from increased greenhouse gas emissions.	64.3%	18
<i>answered question</i>		28
<i>skipped question</i>		0

Q4. With a view to climate change mitigation investments in the global energy sector, which technologies, do you think, will be most important during the next 50 years? Please rank the following options from 1 (most preferred) to 9 (least preferred); (Or from 1 to 10, in case you wish to provide other options in the section 'other'):

Answer Options	1	2	3	4	5	6	7	8	9	10	Rating Average	Response Count
CCS (Carbon capture and storage)	1	2	0	3	6	5	2	2	4	1	5.88	26
Nuclear	0	2	2	3	3	5	2	2	5	2	6.23	26
Intermittent renewables (solar, wind, hydro)	11	11	3	1	0	1	0	0	0	0	1.93	27
Biomass	1	4	5	12	1	3	2	0	0	0	3.89	28
Other renewables (geothermal...)	0	1	11	5	5	1	1	2	0	0	4.19	26
Energy Efficiency	14	6	5	1	2	0	0	0	0	0	1.96	28
Natural gas	1	0	2	2	5	8	8	1	0	0	5.63	27
Coal	0	0	0	0	1	1	4	6	8	5	8.36	25
Oil	0	1	0	0	1	0	5	12	7	0	7.73	26
Other	0	1	0	0	2	1	1	1	0	2	6.63	8
<i>answered question</i>												28
<i>skipped question</i>												0

Q5. The technologies listed in Question 4 are in different stages of development in terms of market readiness. Considering development support, technologies that are still in a research, development and demonstration phase, require more public (governmental) support than technologies that are close to commercial applications in the market. Which of the following options, do you think, should receive more public support in the next 50 years in the global energy sector? Please select the two most preferred options, indicating their importance with using number 1 (most preferred) and number 2 (second preferred):

Answer Options	1	2	3	4	5	6	7	8	9	10	Rating Average	Response Count
CCS (Carbon capture and storage)	2	5	0	0	3	2	0	0	0	0	3.25	12
Nuclear	0	0	0	1	1	1	2	2	1	0	6.75	8
Intermittent renewables (solar, wind)	8	10	1	0	1	0	0	0	0	0	1.80	20
Biomass	0	1	2	2	1	1	0	0	0	0	3.86	7
Other renewables (geothermal...)	3	5	4	4	1	0	0	0	0	0	2.71	17
Energy Efficiency	12	6	3	2	0	0	0	0	0	0	1.78	23
Natural gas	0	0	0	0	0	0	3	3	0	0	7.50	6
Coal	0	0	0	0	0	1	0	1	1	3	8.83	6
Oil	0	0	0	0	0	0	1	0	4	1	8.83	6
Other	3	1	0	0	0	1	0	0	0	1	3.50	6
<i>answered question</i>												28
<i>skipped question</i>												0

Q6. In a transition to a low-emission future, there could still be considerable scope for fossil fuels in the global energy mix. With which of the following statements do you agree most?

Answer Options	Response Percent	Response Count
Fossil fuels will remain the most important energy sources because of their widespread availability, relatively low costs and energy reliability.	3.7%	1
The share of fossil fuels in global energy mixes will decrease during the next two decades, except for natural gas, which will remain important as back up for intermittent renewables.	51.9%	14
Globally, energy systems will increasingly become decentralized, which implies that fossil fuels will be marginalized by 2050.	44.4%	12
There is no urgent need to reduce fossil fuel use, as technologies are or will be available to capture and store emitted greenhouse gases.	0.0%	0
<i>answered question</i>		27
<i>skipped question</i>		1

Q7. Many energy-economic models assume a worldwide exploitation of CCS during the first half of this century. Considering a global perspective, how would you respond to this assumption? Multiple answers are possible.

Answer Options	Response Percent	Response Count
Yes, there will be a global CCS expansion soon	7.1%	2
Yes, there will be a global CCS expansion but not within the next 2 or 3 decades	50.0%	14
No, CCS will not be deployed globally for technological reasons	14.3%	4
No, CCS will not be deployed globally for economic reasons	28.6%	8
No, CCS will not be deployed globally due to limited public acceptance and safety concerns	35.7%	10
<i>answered question</i>		28
<i>skipped question</i>		0

Q8. From your personal/professional perspective, what is the most likely (feasible) future of nuclear power at a global scale?

Answer Options	Response Percent	Response Count
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Nuclear energy phase-out: there will be no additional nuclear power plants in the future.	24.0%	6
Nuclear energy remains constant: current levels of nuclear power production in the world remain the same in the future.	64.0%	16
Global expansion of nuclear energy production: nuclear power becomes increasingly important in future energy mixes in the world.	12.0%	3
<i>answered question</i>		25
<i>skipped question</i>		3

Q9. From your personal/professional perspective, what is the most likely (feasible) future of solar, hydro and wind based renewable energy from a global perspective?

Answer Options	Response Percent	Response Count
The share of solar, hydro and wind power technologies in the global energy mix will decrease.	0.0%	0
The share of solar, hydro and wind power technologies in the global energy mix will remain constant at current levels.	3.7%	1
The share of solar, hydro and wind power technologies in the global energy mix will increase.	96.3%	26
<i>answered question</i>		27
<i>skipped question</i>		1

Q10. From your personal/professional perspective, what is the most likely (feasible) future of biomass in the global energy mix?

Answer Options	Response Percent	Response Count
Limited biomass: limited biomass deployment globally in the future	11.1%	3
Biomass constant: current global levels of biomass applications remain the same in the future	33.3%	9
Biomass expansion: biomass deployment in the world will utilize its maximum potential in the future	55.6%	15
<i>answered question</i>		27
<i>skipped question</i>		1

Q11. Next to low-emission options and measures in the energy sector, which other sectors do you consider important, from a global perspective, for climate change mitigation? Multiple answers are possible.

Answer Options	Response Percent	Response Count
Industry	53.6%	15
Transport	85.7%	24
Agriculture	82.1%	23
Waste	39.3%	11
Forestry	53.6%	15
Other (Please specify this at the end of the survey in the provided comment box.)	7.1%	2
<i>answered question</i>		28
<i>skipped question</i>		0

8 APPENDIX 2 - ONLINE SURVEY FOR STAKEHOLDERS, 2ND ROUND

Statement 1 (for Q1-Q5): Temperature target

In a scenario of a maximum 2°C global temperature increase target by the end of the century, global emissions would be 65% higher than in a 1.5°C scenario (see Figure 1 and Figure 2 below) but less than half of the emissions in a 3°C scenario. Additionally, compared to a 2°C target, global primary energy consumption is 3% lower under a 1.5°C target and 9% higher under a 3°C target. Finally, global mitigation costs by 2100 account for 6% of the GDP when the temperature target is 1.5°C, 3% for a 2°C target and 0.3% for a 3°C target. For each target, this represents a reduction in annual economic growth of less than 0.05 percentage point.

Figure 1. CO₂ emissions by 2100; 2°C target

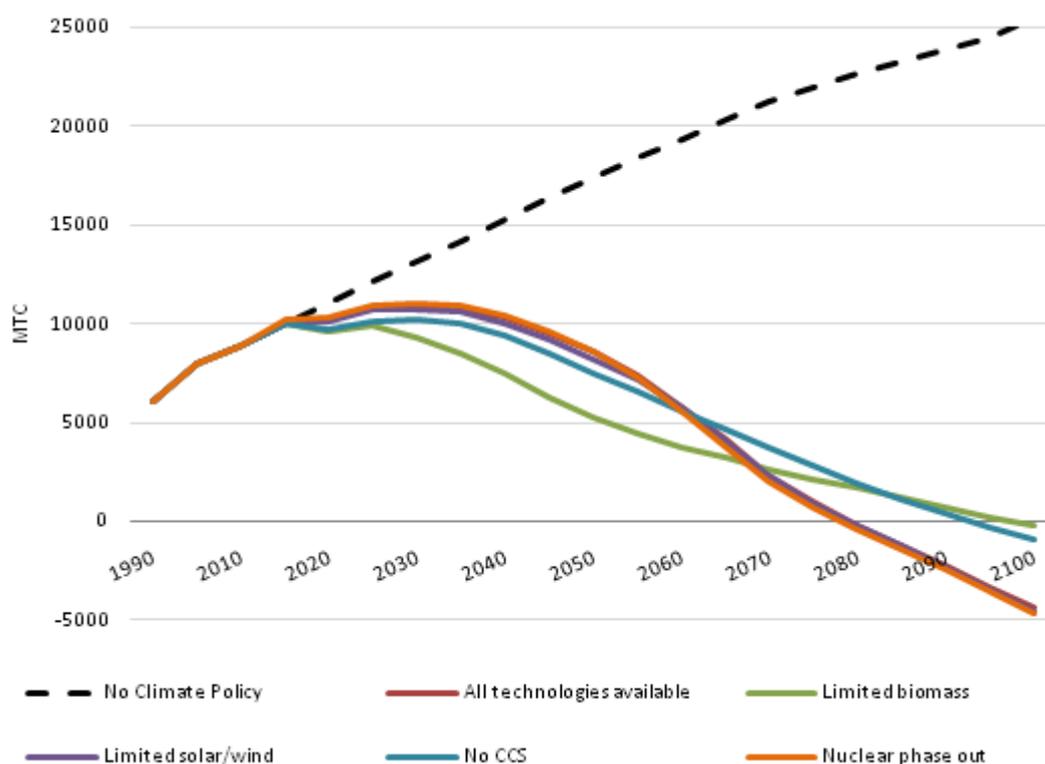
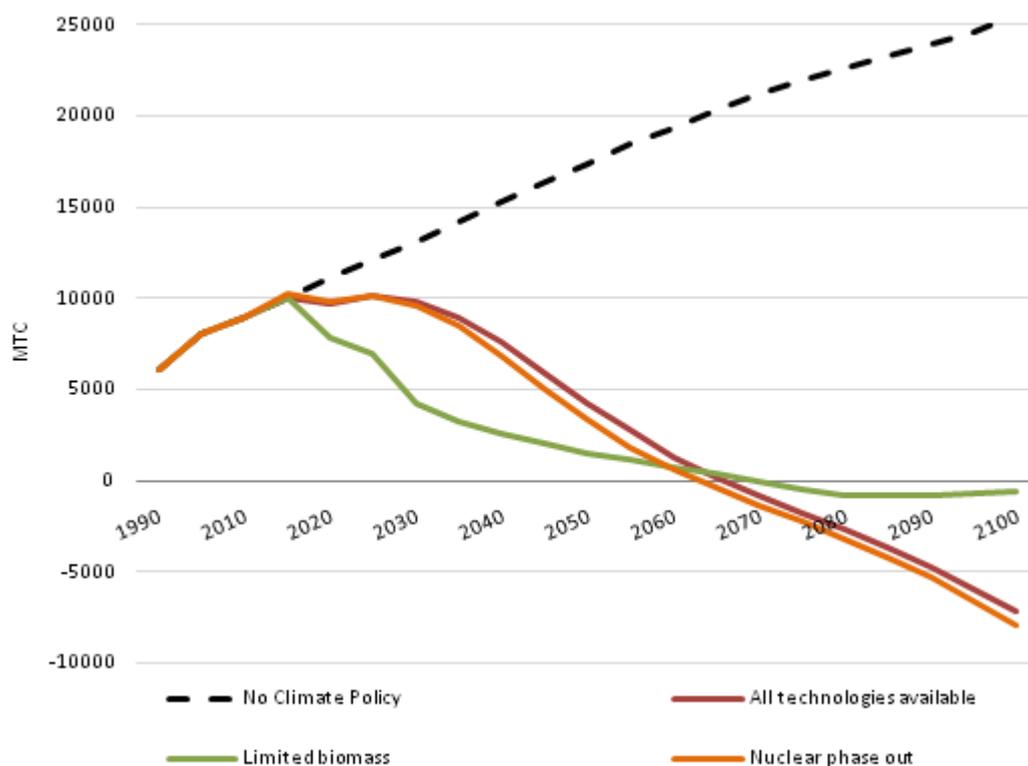


Figure 2. CO₂ emissions by 2100; 1.5°C target



Note: In the Limited biomass scenario, biomass is constrained to a maximum of 100EJ/yr. In the Limited solar/wind scenario, solar and wind technologies are constrained to a maximum electricity share of 20% for any year. In the No CCS scenario, there is no CCS. In the Nuclear phase out scenario, existing plants operate until the end of their lifetime and no new nuclear plants are added. Limited solar/wind and No CCS are not feasible for a 1.5°C temperature target.

Q1. Considering the relationship between CO₂ emissions, energy consumption and mitigation costs presented in Statement 1 for different long-term global temperature limitation targets, which target would you prefer? Please select one of the following options:

Answer Options	Response Percent	Response Count
Below 1.5 °C	33.3%	3
Below 2 °C	55.6%	5
Below 3 °C	11.1%	1
<i>answered question</i>		9
<i>skipped question</i>		0

Q2. Consider the information provided in Statement 1 and your answer to Q1 (preferred temperature target). From a global perspective, if you had to allocate funds for climate change (e.g. via the Green Climate Fund), how would you divide funds between measures for mitigation and for adaptation? Please select one of the following options:

Answer Options	Response Percent	Response Count
100% Mitigation	0.0%	0
75% Mitigation and 25% Adaptation	55.6%	5
50% Mitigation and 50% Adaptation	44.4%	4
25% Mitigation and 75% Adaptation	0.0%	0
100% Adaptation	0.0%	0
<i>answered question</i>		9
<i>skipped question</i>		0

Q3. Considering the trade-offs between mitigation costs and GDP growth rates presented in Statement 1 and your answer to Q1 (preferred temperature limitation target). What is your view on the debate about whether economic growth should prevail over climate change mitigation/adaptation measures or the other way round? Please select one of the following statements:

Answer Options	Response Percent	Response Count
Economic growth should prevail over climate change mitigation investments - economic growth is needed to accelerate low-emission technology development.	0.0%	0
Economic growth should prevail over climate change mitigation investments - climate change is not the only problem to solve.	0.0%	0
Climate change mitigation investments should prevail over economic growth - we cannot afford further delay of climate change mitigation.	22.2%	2
Climate change investments should prevail over economic growth - Economic growth is the main reason why we face climate change.	11.1%	1
There is no need to prevail one over the other - the Green Growth concept enables us to decouple economic growth from increased greenhouse gas emissions.	66.7%	6
<i>answered question</i>		9
<i>skipped question</i>		0

Q4. Statement 1 contains estimates of mitigation costs expressed as percentage of GDP for each of the three temperature limitation targets explored. For your preferred target (your answer to Q1), is the estimated share of mitigation per GDP lower or higher than you expected?

Answer Options	Response Percent	Response Count
Lower	55.6%	5
Higher	44.4%	4
<i>answered question</i>		9
<i>skipped question</i>		0

Q5. Have you changed your opinion about the acceptability of actions for mitigation on the basis of the information provided in Statement 1 about the trade-offs between mitigation costs and GDP growth rates for different temperature limitation targets?

Answer Options	Response Percent	Response Count
Yes	22.2%	2
No	77.8%	7
<i>answered question</i>		9
<i>skipped question</i>		0

Statement 2 (for Q6-Q11): Technology options

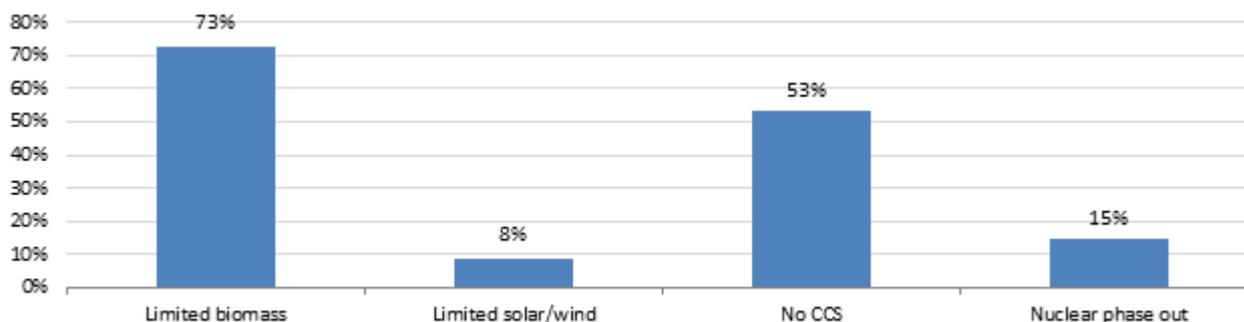
Based on the stakeholder preferences expressed in the first survey, we have modelled (using the GCAM model) the following set of scenarios:

- no climate policy
- climate policy and all technologies available
- climate policy with all technologies available, but with limited use of biomass
- climate policy with all technologies available, but with limited use of solar/wind
- climate policy with all technologies available except CCS
- climate policy with all technologies available but assuming a nuclear energy phase out

In a 2°C temperature stabilization scenario by the end of the century, the scenarios with highest mitigation costs (compared to a situation where all the technology options are available) are those with no CCS and limited biomass availability (increase of mitigation costs by 53% and 73%, respectively; see Figure 3). In these scenarios, CO₂ emission reduction in 2100 will be the lowest of all mitigation portfolios (see Figure 1 above) which requires additional efforts to meet the climate target. On the other hand, the increase in the mitigation costs is lower in scenarios

which assume restricted use of intermittent renewables (increase by 8%) and nuclear energy phase out (cost increase by 15% compared to a no-climate policy scenario).

Figure 3. Mitigation cost increment compared to no climate policy scenario; 2°C target

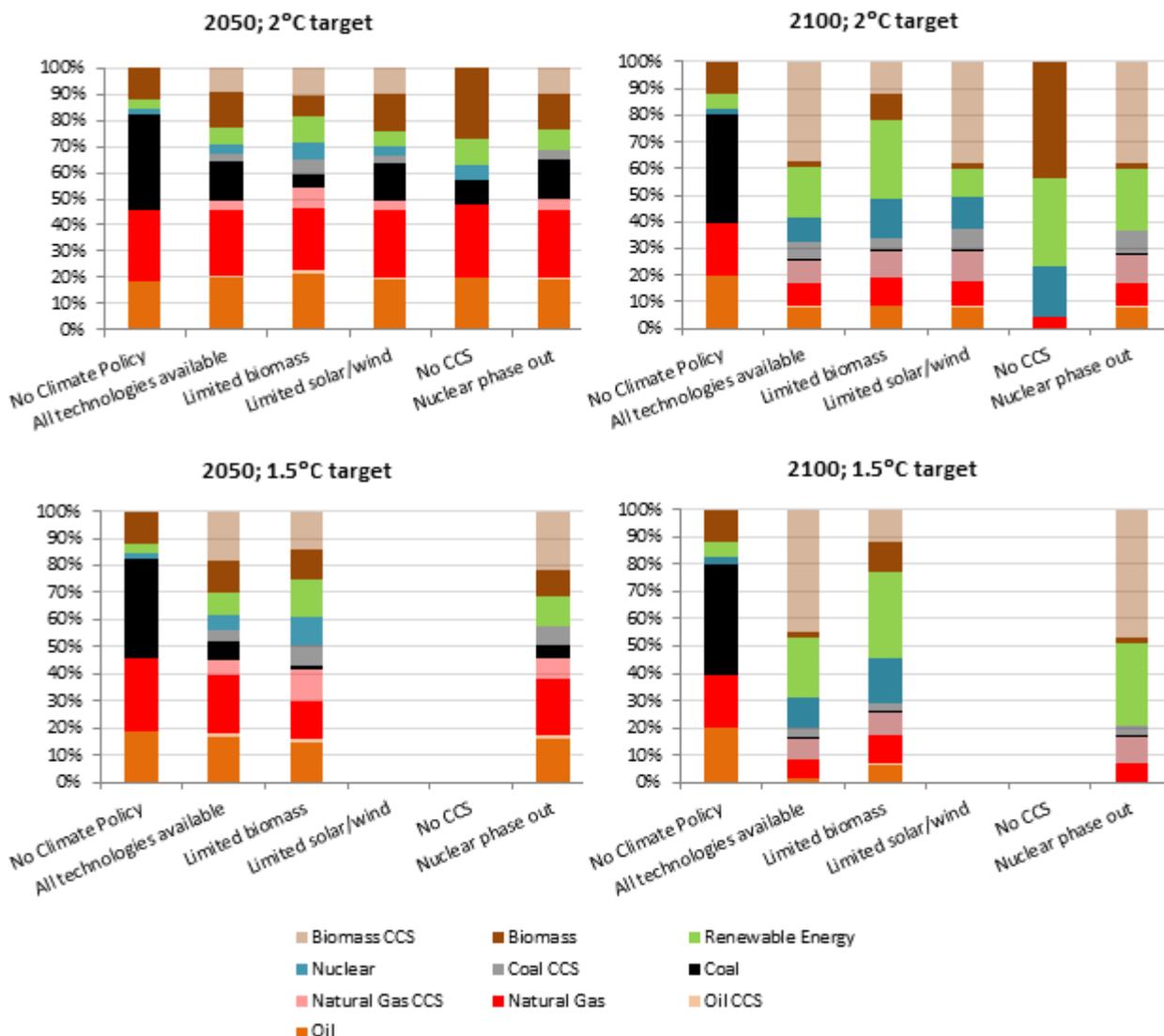


Note: In the Limited biomass scenario, biomass is constrained to a maximum of 100EJ/yr. In the Limited solar/wind scenario, solar and wind technologies are constrained to a maximum electricity share of 20% for any year. In the No CCS scenario, there is no CCS. In the Nuclear phase out scenario, existing plants operate until the end of their lifetime and no new nuclear plants are added. Limited solar/wind and No CCS are not feasible for a 1.5°C temperature target. Mitigation costs for the period 2020-2100, discounted at 5% per year.

Furthermore, according to the model results, all scenarios require negative emissions (carbon removal from the atmosphere) for reaching the 2°C temperature target. The scenarios "all technologies available", "limited solar/wind availability" and "nuclear phase out" require negative emissions from 2080 onwards while the scenarios "no CCS" and "limited biomass" require negative emissions only from 2095 and 2100 onwards, respectively (see Figure 1 above). However, policy costs increase when emission reductions are lower than expected and negative emissions delayed, since other more expensive options need to be used to fulfill the climate goals. In fact, if negative emission options are not readily available, emission reductions should start earlier. In particular, if the technology options achieving negative emissions are limited, emission reductions should start in 2020 (otherwise in 2030).

Concerning the global energy mix, in the absence of a climate policy ("No climate policy" scenario), coal and natural gas remain the main component of the mix with more than 60% of the total energy consumption. In all the other mitigation portfolios, however, their share in the global mix is considerably reduced. This is especially apparent in the future use of coal, because the model shows that the share of coal reduces over time and at the end of the century it is only present in combination with CCS (both for the 2°C and the 1.5°C targets; see Figure 4). We assumed that CCS is available from 2030 onwards for all the scenarios (except of course for the "no CCS" scenario).

Figure 4. Energy mix in 2050 and 2100 for both target scenarios



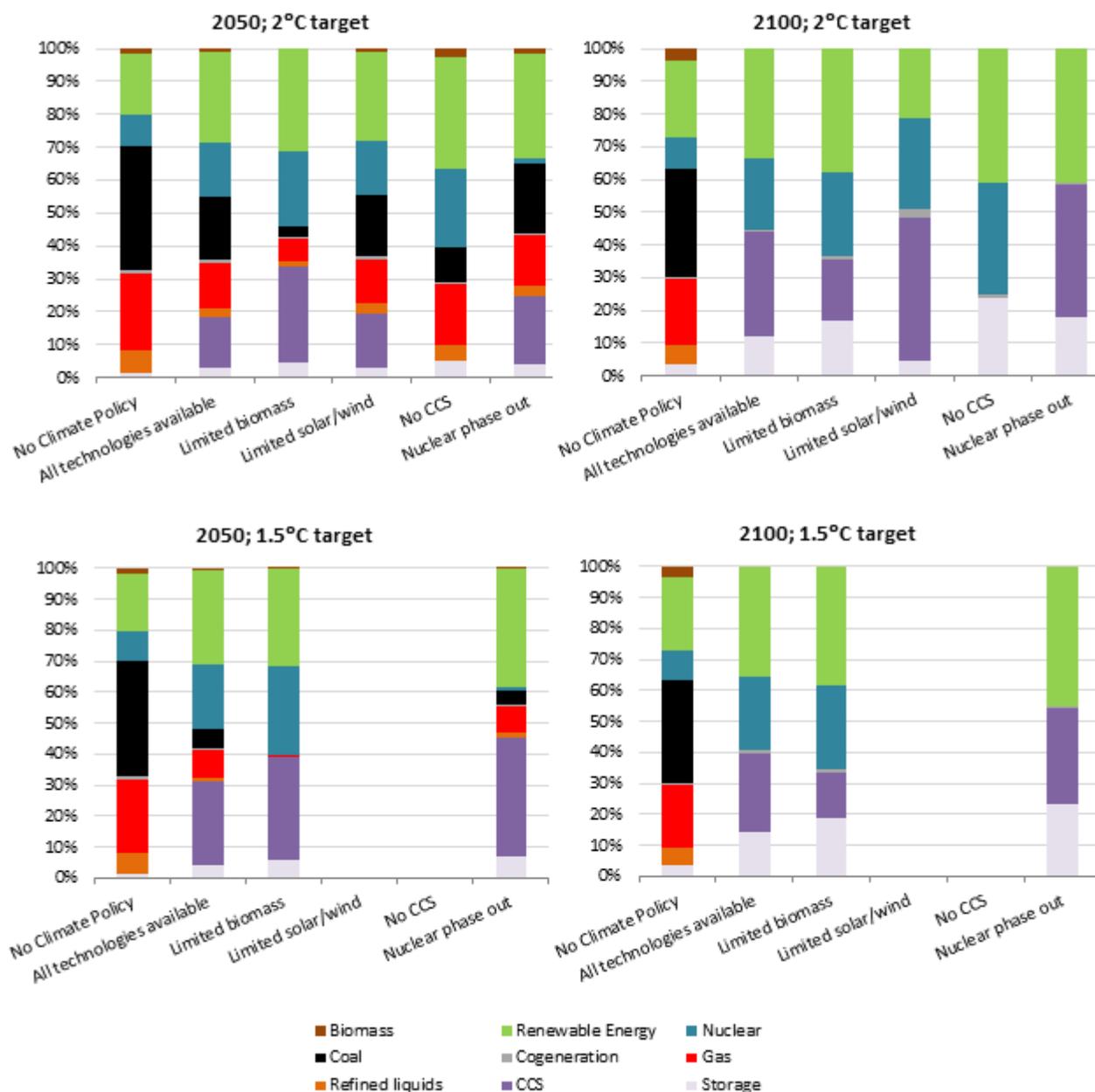
Note: In the Limited biomass scenario, biomass is constrained to a maximum of 100EJ/yr. In the Limited solar/wind scenario, solar and wind technologies are constrained to a maximum electricity share of 20% for any year. In the No CCS scenario, there is no CCS. In the Nuclear phase out scenario, existing plants operate until the end of their lifetime and no new nuclear plants are added. Limited solar/wind and No CCS are not feasible for a 1.5°C temperature target.

Moreover, in the absence of CCS ("no CCS"), fossil-fuel-based technologies are completely eliminated (i.e. oil and coal) or marginalized (i.e. natural gas) by the end of the century, although they still play an important role in 2050. In this "no CCS" scenario, biomass becomes the most relevant mitigation technology in 2100, with roughly 40% share of the global energy mix (since it is an emission-neutral technology and in absence of CCS it acts as a substitute for fossil technologies). Renewable energy and nuclear power increase their share in the mix when

technologies with negative emissions potential are limited or not available (i.e. scenarios with no CCS and limited bioenergy).

Concerning the global electricity mix, renewable energy and CCS are the key technologies to limit global warming, both in the 1.5 and 2°C scenarios (see Figure 5).

Figure 5. Mitigation technology options for electricity generation



Note: In the Limited biomass scenario, biomass is constrained to a maximum of 100EJ/yr. In the Limited solar/wind scenario, solar and wind technologies are constrained to a maximum electricity share of 20% for any year. In the No CCS scenario, there is no CCS. In the Nuclear phase out scenario, existing plants operate until the end of their lifetime and no new nuclear

plants are added. Limited solar/wind and No CCS are not feasible for a 1.5°C temperature target.

Finally, we can conclude that the "limited intermittent renewables" scenario and the "no CCS" scenario are not feasible under a 1.5°C temperature stabilization target. That is: without CCS and limited availability of solar and wind technologies on a global scale, the model was not able to find a suitable technology mix to achieve the necessary emissions reduction for limiting the global temperature to 1.5°C in 2100. However, the model shows that the 1.5° target is feasible without using nuclear energy.

Q6. Consider the information provided in Statement 2 and your answers to Q1-5. With a view to climate change mitigation investments in the global energy sector, which technologies, do you think, will be most important in this century? Please rank the following options from 1 (most preferred) to 9 (least preferred); (Or from 1 to 10, in case you wish to provide other options in the section 'other'):

Answer Options	1	2	3	4	5	6	7	8	9	10	Rating Average	Response Count
CCS (Carbon capture and storage)	0	0	0	2	3	1	0	1	1	0	5.25	8
Nuclear	0	0	0	1	3	0	1	0	3	0	4.38	8
Intermittent renewables (solar, wind, hydro)	4	2	1	0	0	0	0	0	2	0	7.78	9
Biomass	0	1	2	4	2	0	0	0	0	0	7.22	9
Other renewables (geothermal...)	0	1	4	1	1	1	0	0	0	0	7.38	8
Energy Efficiency	4	4	0	0	0	0	0	0	0	1	8.56	9
Natural gas	0	0	1	0	0	4	4	0	0	0	4.89	9
Coal	0	0	0	0	0	0	2	2	3	1	2.63	8
Oil	1	0	0	0	0	2	1	5	0	0	4.33	9
Other	0	0	1	0	0	0	0	0	0	1	4.50	2
<i>answered question</i>												9
<i>skipped question</i>												0

Q7. Consider the information provided in Statement 2. The technologies listed in Question 6 are in different stages of development in terms of market readiness. Technologies that are still in a research, development and demonstration phase require more public (governmental) support than those that are close to commercial application in the market. Which of the following technology options should, in your view, receive most public support in this century in the global energy sector? Please select the two most preferred options, indicating their importance with using number 1 (most preferred) and number 2 (second preferred):

Answer Options	1	2	3	4	5	6	7	8	9	10	Rating Average	Response Count	
CCS (Carbon capture and storage)	1	0	0	0	2	1	0	0	0	0	6.75	4	
Nuclear	0	0	0	0	0	1	1	0	0	1	3.33	3	
Intermittent renewables (solar, wind)	4	0	1	0	0	0	0	0	0	0	9.60	5	
Biomass	1	2	0	2	1	0	0	0	0	0	8.00	6	
Other renewables (geothermal...)	1	2	2	1	0	0	0	0	0	0	8.50	6	
Energy Efficiency	2	3	0	0	0	0	0	0	0	0	9.40	5	
Natural gas	0	0	0	0	0	1	2	0	0	0	4.33	3	
Coal	0	0	0	0	0	0	0	1	2	0	2.33	3	
Oil	0	0	0	0	0	0	0	2	1	0	2.67	3	
Other	0	1	0	0	0	0	0	0	0	0	9.00	1	
<i>answered question</i>													9
<i>skipped question</i>													0

Q8. Consider the information provided in Statement 2. In a transition to a low-emission future (either 1.5 or 2oC target), there could still be considerable scope for fossil fuels in the global energy mix by 2050. With which of the following statements do you agree most?

Answer Options	Response Percent	Response Count
Fossil fuels will remain the most important energy sources because of their widespread availability, relatively low costs and energy reliability.	0.0%	0
The share of fossil fuels in global energy mixes will decrease during the next two decades, except for natural gas, which will remain important as back up for intermittent renewables.	33.3%	3
Globally, energy systems will increasingly become decentralized, which implies that fossil fuels will be marginalized by 2050.	66.7%	6
There is no urgent need to reduce fossil fuel use, as technologies are or will be available to capture and store emitted greenhouse gases.	0.0%	0
<i>answered question</i>		9
<i>skipped question</i>		0

Q9. Consider the information provided in Statement 2 about the potential roles of CCS in global climate policies. Currently, CCS had not yet been applied to a large, commercial fossil-fire power generation facility (Source: IPCC). Yet, many energy-economic models assume a worldwide exploitation of CCS during the first half of this century. How would you respond to this assumption? Multiple answers are possible.

Answer Options	Response Percent	Response Count
Yes, there will be a global CCS expansion soon	0.0%	0
Yes, there will be a global CCS expansion but not within the next 2 or 3 decades	50.0%	4
No, CCS will not be deployed globally for technological reasons	25.0%	2
No, CCS will not be deployed globally for economic reasons	37.5%	3
No, CCS will not be deployed globally due to limited public acceptance and safety concerns	37.5%	3
<i>answered question</i>		8
<i>skipped question</i>		1

Q10. Considering the information provided in Statement 2 about the possible roles of nuclear power in global climate policies, what is, in your view, the most likely (feasible) future of nuclear power at a global scale?

Answer Options	Response Percent	Response Count
Nuclear energy phase-out: there will be no additional nuclear power plants in the future.	33.3%	3
Nuclear energy remains constant: current levels of nuclear power production in the world remain the same in the future.	44.4%	4
Global expansion of nuclear energy production: nuclear power becomes increasingly important in future energy mixes in the world.	22.2%	2
<i>answered question</i>		9
<i>skipped question</i>		0

Q11. Considering the information provided in Statement 2 about the potential roles of renewable energy technologies in global climate policies, what is, in your view, the most likely (feasible) future of solar, hydro and wind based renewable energy from a global perspective?

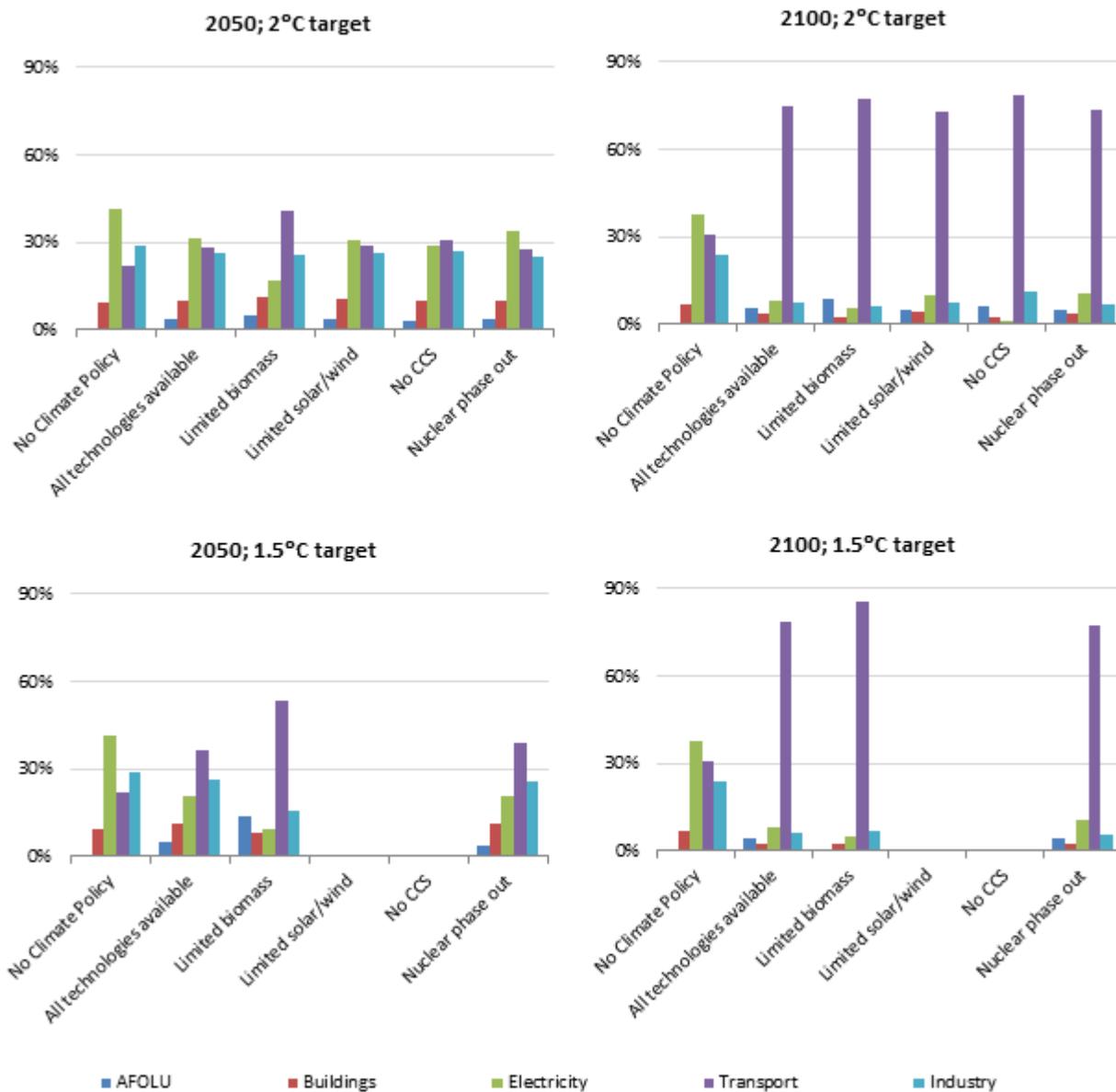
Answer Options	Response Percent	Response Count
The share of solar, hydro and wind power technologies in the global energy mix will decrease.	0.0%	0
The share of solar, hydro and wind power technologies in the global energy mix will remain constant at current levels.	0.0%	0
The share of solar, hydro and wind power technologies in the global energy mix will increase.	100.0%	9
<i>answered question</i>		9
<i>skipped question</i>		0

Statement 3 (for Q12-13): Sectors for climate change mitigation

In terms of CO₂ emissions by sector (see Figure 6), without any climate policy, most of the emissions come from the electricity sector, both in 2050 and in 2100. Assuming a 2°C mitigation target, this will continue to be the case in some of the climate policy scenarios explored (e.g. "limited biomass" and "no CCS") until halfway this century. However, after 2050, most of global CO₂ emissions will take place in the transport sector. If we assume a temperature target of 1.5°C, emissions in the energy sector would be reduced relatively quickly, while transport would

present the highest emissions both in 2050 and 2100, given the difficulties in this sector for a full decarbonisation.

Figure 6. CO₂ emissions share by sector



Note: In the Limited biomass scenario, biomass is constrained to a maximum of 100EJ/yr. In the Limited solar/wind scenario, solar and wind technologies are constrained to a maximum electricity share of 20% for any year. In the No CCS scenario, there is no CCS. In the Nuclear phase out scenario, existing plants operate until the end of their lifetime and no new nuclear plants are added. AFOLU includes Agriculture, Forestry and other Land Use.

Q12. Consider the information provided in Statement 3. From your personal/professional perspective, what is the most likely (feasible) future of bioenergy in the global energy mix?

Answer Options	Response Percent	Response Count
Limited biomass: limited biomass deployment globally in the future	11.1%	1
Biomass constant: current global levels of biomass applications remain the same in the future	22.2%	2
Biomass expansion: biomass deployment in the world will utilize its maximum potential in the future	66.6%	6
<i>answered question</i>		9
<i>skipped question</i>		0

Q13. Consider the information provided in Statement 3. Next to low-emission options and measures in the energy sector, which other sectors do you consider important, from a global perspective, for climate change mitigation? Multiple answers are possible.

Answer Options	Response Percent	Response Count
Industry	77.8%	7
Transport	88.9%	8
Agriculture	66.7%	6
Waste	55.6%	5
Forestry	44.4%	4
Other (Please specify this at the end of the survey in the provided comment box.)	11.1%	1
<i>answered question</i>		9
<i>skipped question</i>		0

Additional questions

Q14. Compared to your participation in the first round of this survey, which of the following factors had an influence on your opinion in this second questionnaire? Multiple answers are possible.

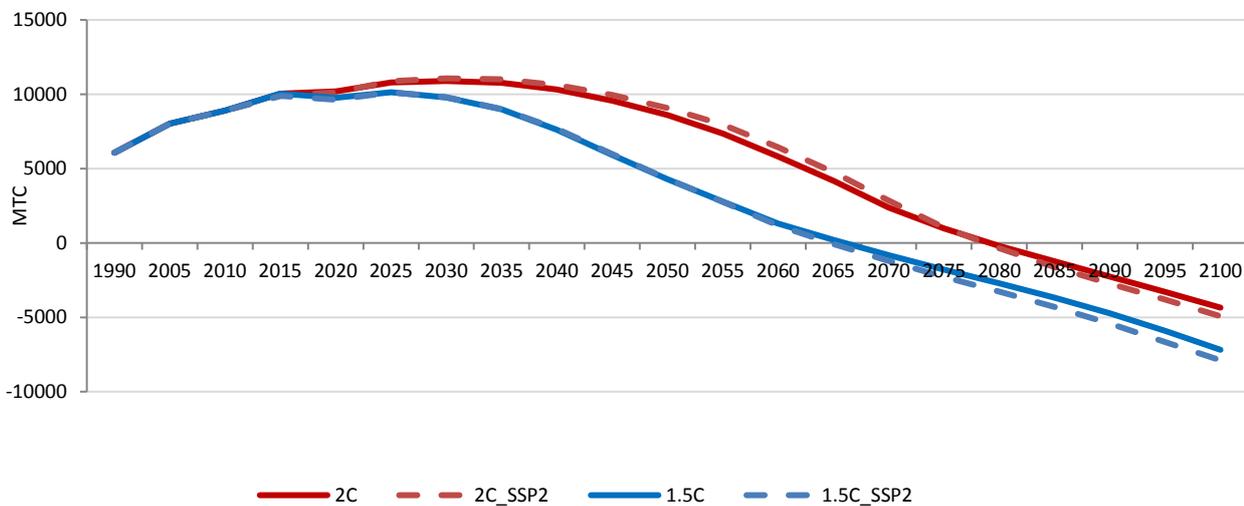
Answer Options	Response Percent	Response Count
Fossil fuels price change	12.5%	1
COP22 in Marrakesh	12.5%	1
Change in the US administration	25.0%	2
Information provided in Statements 1,2 and 3 of this survey	62.5%	5
Other (Please specify this at the end of the survey in the provided comment box.)	25.0%	2
<i>answered question</i>		8
<i>skipped question</i>		1

Q15. Do you think that the results provided in the statements are insightful? Multiple answers are possible. (Additional comments are possible at the end of the survey in the provided comment box.)

Answer Options	Response Percent	Response Count
Yes, the results provided were useful and new for me	44.4%	4
Yes, the results provided were not new for me, but I find them useful	33.3%	3
No, my expectations of the results where different	25.0%	0
No, although results from models could be useful, the gap between developers/scientists and policy makers is still too big	11.1%	1
No, I do not rely much on the results from models for decision making	11.1%	1
<i>answered question</i>		9
<i>skipped question</i>		0

9 APPENDIX 3 - SIMULATIONS UNDER A SSP2 STORYLINE

Figure 9 shows the evolution of CO₂ emissions with SSP2 and with the GCAM configuration for the 2°C and 1.5°C temperature targets with all the technologies available. The difference in the emissions path is small, but under the SSP2 storyline more emissions are allowed during the first part of the century, which leads to higher negative emissions in the last decades of the century. Simulations for the 1.5°C target with limited technology options were not feasible; hence, no trade-offs between the two temperature targets can be presented.



Note: In the Limited biomass scenario, biomass is constrained to a maximum of 100EJ/yr. In the Limited solar/wind scenario, solar and wind technologies are constrained to a maximum electricity share of 20% for any year. In the No CCS scenario, there is no CCS. In the Nuclear phase out scenario, existing plants operate until the end of their lifetime and no new nuclear plants are added. Emissions only include the energy sector.

Figure 9: Evolution of CO₂ emissions in the energy sector [MtC] under different socioeconomic scenarios: GCAM reference vs. SSP2