



2017 ENERGY REPORT CARD

GRENADA

This document presents Grenada's Energy Report Card (ERC) for 2017 and was prepared using multiple online resources (see list of References), as the Member State did not submit any data/information in support of the ERC. The ERC provides an overview of energy sector performance in Grenada by focusing on two priority sub-sectors: Electricity and Transportation. The ERC also includes energy efficiency, climate change, energy sector workforce, training and capacity building information, subject to the availability of data.

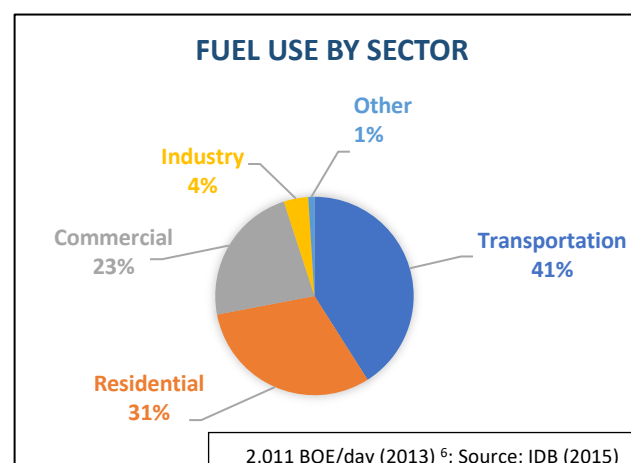
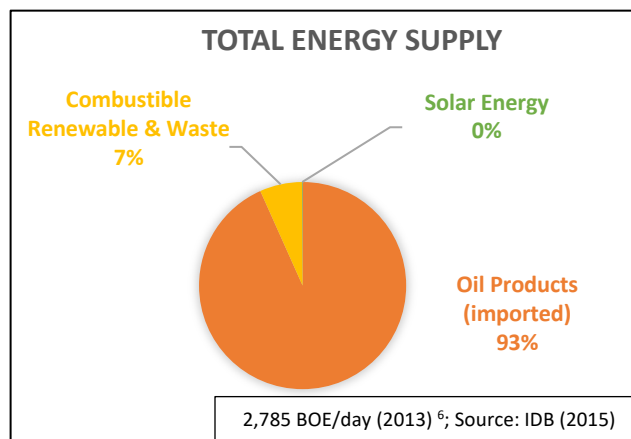
December 2018

Disclaimer

The information included in this document is for general information purposes only. While reasonable attempts were made to provide accurate data, this document was prepared using data resources from other sources, including public sources. As such, no representations or warranties of any kind, express or implied, are made about the completeness, accuracy, reliability, suitability or availability with respect to the information provided in this document. Any reliance placed on such information is therefore strictly at the user's risk. In no event will the author, their affiliates or third-party sources be liable for any loss or damage including without limitation, indirect or consequential loss or damage, or any loss or damage whatsoever arising from loss of data or profits arising out of, or in connection with, the use of the information provided herein.

“AT-A-GLANCE” SUMMARY OF GRENADA’S ENERGY SECTOR

| KEY DATA & INFORMATION – ENERGY SECTOR IN DOMINICA | |
|---|--|
| Population | 111,724 (July 2017 est.) ¹ |
| GDP (USD) Per Capita | 14,900 (2017 est.) ¹ |
| Debt: GDP Ratio | 71.4% of GDP (2017 est.) ¹ |
| Human Development Index | 0.772 (2017) ² |
| National Development Plan/ Overall Country Development Strategy | In development ³ |
| National Energy Policy | Yes (2011) ⁴ |
| Renewable Energy (RE) Policy | |
| RE Target | 100% by 2030 ⁵ |
| Energy Performance Standards/Appliance Labelling | |
| Number of Persons Employed in Energy Sector | |
| Total Oil Import (BOE) per day | 2,600 (oil products) (2013) ⁶ |
| Total Oil Export (BOE) per day | |
| Total Installed Capacity (MW) | 50.87MW (2017) ⁷ |
| Total Installed RE (MW) | 2.16 (2017) ⁷ |
| Electricity System Losses (%) | 8.12% (2017) ⁷ |
| Energy Use (kWh) Per Capita | 1,984 ⁸ |
| Energy Intensity | 3,494 ⁹ |
| Oil Imports as % of GDP | 6% (2013) ⁶ |
| Climate Change Policy | Yes (2017) ¹⁰ |
| National Determined Contributions (NDC) | Yes (2015) ¹¹ |
| National Repository for Energy Data | |



GRENADA’S ENERGY SECTOR PERFORMANCE SUMMARY











| Indicator | Base /Current Performance (Year) | National Target | National Target (Proposed by CARICOM – CSERMS Report) | Indicative RE Oil Displacement ^{12,13} Potential Annually** |
|--|--|----------------------------|---|---|
| RE as % of Installed Capacity | 4.2% (2017) | 100% by 2030 ⁵ | 70% by 2027 ¹⁵ | <ul style="list-style-type: none"> 1 MW wind displaces 1,760 barrels of oil equivalent (BOE) 1 MW hydro displaces 3,300 BOE 1 MW solar displaces 1,210 BOE |
| *Energy Intensity (BTU/US\$1 Unit of output) | | | | Energy Intensity (EI)¹⁴: <ul style="list-style-type: none"> EI measures how energy benefits the economy and is calculated by taking the ratio of total primary energy use (all of the fuels and flows that a country uses to get energy) to GDP (the total money made in a country). EI indicates how effectively an economy uses their fuels and flows. |
| % Reduction in Energy Sector Emissions (NDC) ¹¹ | 251,649 tons of CO ₂ (2010) | 30% of 2010 levels by 2025 | | |

*The energy efficiency target for CARICOM is 33% reduction in energy intensity by 2027, compared to a reference of Average Annual Energy Intensity of ~13,000 BTU per USD of GDP in 2015.

**Based on capacity factors of 0.32 for wind. 0.6 for hydro and 0.22 for solar.¹²

KEY ENERGY SECTOR STAKEHOLDERS: GRENADA

Key electricity stakeholders include:

| | |
|--|---|
| GOVERNMENT MINISTRIES, DEPARTMENTS AND AGENCIES¹⁶: |  Ministry of Infrastructure Development, Public Utilities, Energy, Transport & Implementation  Ministry of Finance, Planning, Economic Development & Physical Development  Ministry of Economic Development, Trade, Planning and Cooperatives  Grenada Bureau of Standards  Ministry of Carriacou and Petite Martinique Affairs & Local Government & Legal Affairs |
| ELECTRIC UTILITY(IES): |  Grenada Electricity Services Limited |
| INDEPENDENT POWER PRODUCER(S): | |
| REGULATOR: |  Public Utilities Regulatory Commission |
| OTHER |  PDV Grenada Ltd  Grenada Hotel and Tourism Association  Grenada Solar Power Company Ltd. |

Key Stakeholders: Road Transportation Sub-sector

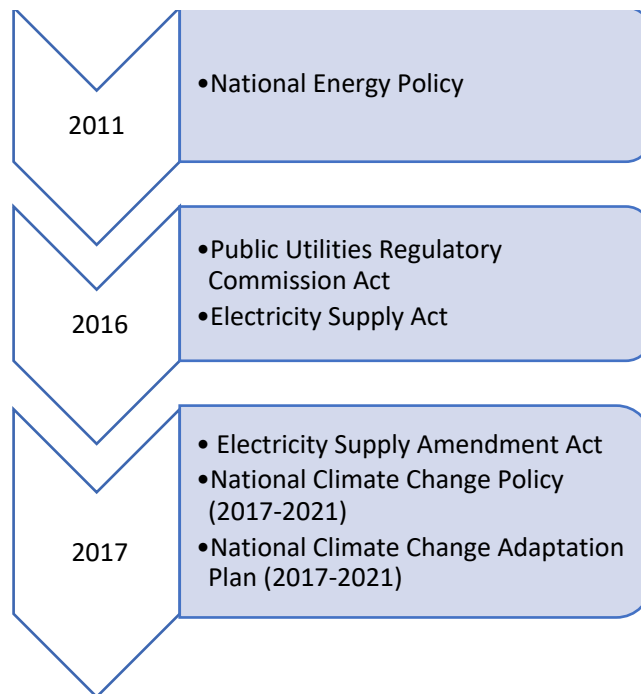
- Ministry of Infrastructure Development, Public Utilities, Energy, Transport & Implementation
- Ministry of Finance, Planning, Economic Development & Physical Development
- SOL EC Ltd.
- Rubis Grenada

POLICY, LEGAL AND REGULATORY FRAMEWORK: GRENADA

Electricity Sector: Policy, Legal and Regulatory (PLR) Framework

| | |
|--|---|
| ✓ Energy Policy and Energy Action Plan | ● |
| ✓ RE Target | ● |
| ✓ EE Target | ● |
| ✓ Electricity Regulator | ● |
| ✓ Net billing/Net metering | ● |
| ✓ Interconnection Policy/Standards | ● |
| ✗ Feed-in-tariff | ● |
| ✗ RE/EE Act | ● |
| <div>● Completed/ In place</div> <div>● In progress/ Draft</div> <div>● Not yet started/ Not established</div> | |

Key Achievements: PLR Framework Timeline for the Electricity Sector



Policies and Legislation Relevant to the Transportation Sector

| | |
|-------------------------------------|---|
| Policies | National energy Policy, 2011 |
| Legislation & Regulation | The Civil Aviation Act, 2004 Petroleum Act Petroleum and Natural Gas Deposits Act Petrol Tax Act |

Climate Change Framework - Grenada

| | |
|--|---|
| Climate Change Policy | Yes (2017) ¹⁰ |
| National Determined Contributions | Yes (2015) ¹¹ |
| Emissions Reduction Target | 30% of 2010 levels (251,649 tons of CO ₂) by 2025 ¹¹ |
| Priority Sectors for NDC | Electricity, Transport, Waste, Forestry ¹¹ |
| National Communications (NC) to the UNFCCC | NC1 submitted in 2000 ¹⁷ |
| Greenhouse Gas (GHG) Inventory | Yes ¹⁷ |

ELECTRICITY SUBSECTOR & ENERGY EFFICIENCY: GRENADA

KEY DATA & INFORMATION

CONVENTIONAL ENERGY

| | |
|--|-----------------------------|
| 1. Total Fuel Use – Electricity Subsector (barrels) | |
| 2. Total Installed Capacity (MW) | 50.87MW (2017) ⁷ |
| 3. Installed Conventional Capacity – Electric Utility (MW) | 48.71 (2017) ⁷ |
| 4. Installed Conventional Capacity – IPPs (MW) | |
| 5. Base Load (MW) | |
| 6. System Peak Demand (MW) | 32 MW (2017) ⁷ |
| 7. Total Generation (MWh) | 221,700 (2017) ⁷ |
| 8. Total Sales (MWh) | 199,320 (2017) ⁷ |
| 9. Total Number of Customers | 50,019 (2017) ⁷ |

RENEWABLE ENERGY

| | |
|--|---------------------------|
| 10. Total Installed RE Capacity (MW) | 2.16 (2017) ⁷ |
| 11. RE Capacity – Electric Utility (MW) | 2.16 (2017) ⁷ |
| 12. RE Capacity – IPPs (MW) | |
| 13. RE as % of Total Installed Generating Capacity | 4.2% |
| 14. RE Target | 100% by 2030 ⁵ |

TARIFFS

| | |
|---------------------------------------|---------------------------|
| 15. Residential Tariff (US\$/kWh) | 0.425 (2015) ⁵ |
| 16. Commercial (US\$/kWh) | 0.442(2015) ⁵ |
| 17. Industrial/Large Power (US\$/kWh) | 0.383 (2015) ⁵ |
| 18. Street Lights (US\$/kWh) | |

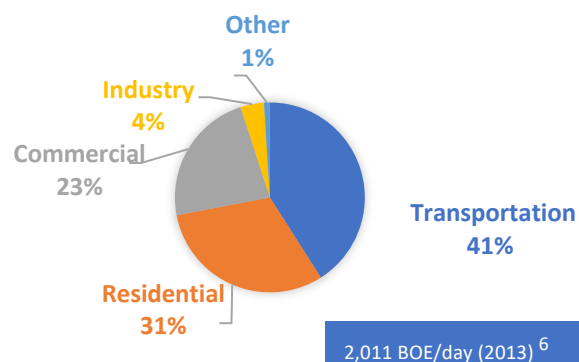
EFFICIENCY

| | |
|---|---------------------------|
| 19. Electricity System Heat Rate | |
| 20. Electricity System Losses (%) | 8.12% (2017) ⁷ |
| 21. Energy Use (kWh) Per Capita | 1,984 ⁸ |
| 22. Energy intensity index (EII) BTU/US\$1 Unit of output | 3,494 ⁹ |
| 23. EE Target | |

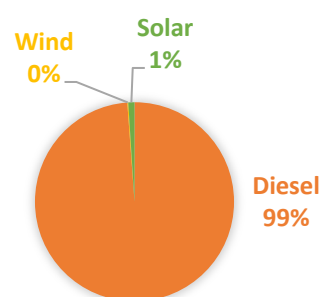
MANAGEMENT OF ENERGY DATA/KNOWLEDGE

| | |
|--|--|
| 24. Name of Energy Knowledge Management System | |
| 25. Name of Energy Data Management System | |

FUEL USE BY SECTOR



ELECTRICITY GENERATION BY FUEL TYPE



| RE Resource | Installed Capacity (MW) | Year Commissioned |
|--------------|--------------------------|-------------------|
| Wind | 0.1 ⁶ | |
| Solar | 2.06 | 2012-2016 |
| Hydro | | |
| Geothermal | | |
| Biomass/ WTE | | |
| Total | 2.16¹⁸ | |

RE as % of installed Power Capacity = 4.2%

| RE Resource Potentials | Potential Capacity (MW) | Assessment Conducted? |
|------------------------|-------------------------|-----------------------|
| Wind | 20 ⁵ | |
| Solar | 50 ⁵ | |
| Hydro | 0.5 ⁵ | |
| Geothermal | 50 ⁵ | |
| Biomass/ WTE | Unknown ⁵ | |
| Total | 120.5 | |

TRANSPORTATION SUBSECTOR: GRENADA

| Key Transportation Data and Information | | Breakdown of Fuel Use in the Transportation Sector | | |
|---|--|--|----------------|---|
| Fuel Consumption, Transportation (BOE) | 835 boe/day (2013) ⁶ | Type of Fuel/s | Quantity (BOE) | Purpose (Road, Railway, Aviation, Marine) |
| Energy-related transportation targets? | 100% renewable fuels by 2030 ¹⁵ | Gasoline | | |
| Sustainable /Alternative fuels used? | | Diesel | | |
| Total Imports for Alternative Fuels | | Kerosene | | |
| Conventional Vehicle Stock/Vehicle Registration | 26,387 (2009) ⁶ | | | |
| Trucks | | | | |
| Cars | | | | |
| Buses | | | | |
| SUVs | | | | |
| Hybrid vehicle stock | | | | |
| Electric vehicle stock | Yes ⁷ | | | |
| Fuel Quality Standards? | | | | |

WORKFORCE: ENERGY SECTOR, GRENADA

Number of Persons Employed in the Energy Sector

| NAME OF ENTITY | PRIVATE OR PUBLIC? | NUMBER OF PERSONS EMPLOYED | BREAKDOWN BY GENDER AND EMPLOYMENT LEVEL | |
|--------------------------------------|--------------------|----------------------------|---|---|
| Grenada Electricity Services Limited | | 244 ⁷ | Females: Managerial Level: Supervisor: Technical: Administrative: | Males: Managerial Level: Supervisor: Technical: Administrative: |
| | | | | |

Number of Persons Trained in the Energy Sector in 2017

| NAME OF ENTITY | PRIVATE OR PUBLIC? | NUMBER OF PERSONS TRAINED | BREAKDOWN BY GENDER AND EMPLOYMENT LEVEL | |
|----------------|--------------------|---------------------------|---|---|
| | | | Females: Managerial Level: Supervisor: Technical: Administrative: | Males: Managerial Level: Supervisor: Technical: Administrative: |
| | | | | |
| | | | | |

Indicative Number and Type of Tertiary level and vocational training SE Programmes Offered in-Country

| Name of Education Programme Provider | Name of Programme | Number of persons enrolled | Type of Programme | | | |
|--------------------------------------|-------------------|----------------------------|-------------------|------|------|------|
| | | | Certificate | B.Sc | M.Sc | Ph.D |
| | | | | | | |
| | | | | | | |

References

- ¹ Central Intelligence Agency. (2018). *The World Factbook: Central America – Grenada*. Retrieved from <https://www.cia.gov/library/publications/the-world-factbook/geos/gj.html>
- ² United Nations Development Programme. (2018). *Human Development Reports: Table 2. Human Development Index Trends, 1990-2017*. Retrieved from <http://hdr.undp.org/en/composite/trends>
- ³ Government of the Commonwealth of Grenada. (2018). *National Development Plan 2030 on Track*. Retrieved from https://www.gov.gd/egov/news/2018/sep18/07_09_18/item_3/national-development-plan-2030-track.html
- ⁴ Government of the Commonwealth of Grenada. (2011). *National Energy Policy of Grenada*. Retrieved from https://www.gov.gd/egov/docs/other/GNEP_Final_Nov_23_2011.pdf
- ⁵ NREL (National Renewable Energy Laboratory). (2015). *Energy Transition Initiative: Island Energy Snapshot - Grenada (Fact Sheet)*. Retrieved from <https://www.nrel.gov/docs/fy15osti/62699.pdf>
- ⁶ Inter-American Development Bank. (2015). *Challenges and Opportunities for the Energy Sector in the Eastern Caribbean: Grenada Energy Dossier*. Retrieved from <https://publications.iadb.org/bitstream/handle/11319/7303/IDB-TN-851%20Energy%20Dossier%20Grenada.pdf?sequence=1>
- ⁷ Grenada Electricity Services Ltd GRENLEC. (2018). *Annual Report 2017*. Retrieved from <http://grenlec.com/Portals/0/AnnualReportsPDF/2017GrenlecAnnualReport.pdf>
- ⁸ Calculated using 2017 population and generation figures.
- ⁹ Calculated using Total Energy Supply and GDP.
- ¹⁰ Government of the Commonwealth of Grenada. (2017). *National Climate Change Policy for Grenada, Carriacou and Petite Martinique (2017-2021)*. Retrieved from [https://www.gov.gd/egov/docs/other/Grenada-National-Climate-Change-Policy-2017\].pdf](https://www.gov.gd/egov/docs/other/Grenada-National-Climate-Change-Policy-2017].pdf)
- ¹¹ Government of the Commonwealth of Grenada. (2015). *Intended Nationally Determined Contribution (INDC) of the Commonwealth Of Grenada*. Retrieved from <https://www4.unfccc.int/sites/ndcstaging/PublishedDocuments/Grenada%20First/Grenada%20INDC.pdf>
- ¹² Ministry of Science, Energy, Technology and Mining. (2013). *Grid Impact Analysis and Assessment for Increased Penetration of Renewable Energy into the Jamaican Electricity Grid*. Retrieved from https://www.mset.gov.jm/sites/default/files/pdf/Grid%20Impact%20Analysis%20for%20Renewable%20Energy%20Penetration_2.pdf
- ¹³ Sustainable Energy Ireland – Renewable Energy Information Office. (2011). *Energy Unit Conversion Tool*. Retrieved from https://ec.europa.eu/energy/intelligent/projects/sites/iee-projects/files/projects/documents/make-it-be_energy_unit_conversion_tool.xlsx
- ¹⁴ J.M.K.C. Donev et al. (2018). *Energy Education - Energy intensity*. Retrieved from https://energyeducation.ca/encyclopedia/Energy_intensity.
- ¹⁵ Worldwatch Institute. (2015). *Caribbean Sustainable Energy Roadmap and Strategy (C-SERMS) Baseline Report and Assessment*. Retrieved from http://www.worldwatch.org/system/files/C-SERMS_Full_PDF.pdf

¹⁶ Government of the Commonwealth of Grenada. (2018). *Official Website of The Government of Grenada: Government Ministries*. Retrieved from <https://www.gov.gd/index.html>

¹⁷ United Nations Framework Convention on Climate Change. (2018). *Process and Meetings: National Communication submissions from Non-Annex I Parties*. Retrieved from <https://unfccc.int/process-and-meetings/transparency-and-reporting/reporting-and-review-under-the-convention/national-communications-and-biennial-update-reports-non-annex-i-parties/national-communication-submissions-from-non-annex-i-parties>

¹⁸ Grenada Electricity Services Ltd GRENLEC. (2018.) *Renewable Energy: Good for Our Nation*. Retrieved from <http://grenlec.com/energise/RenewableEnergyGoodforOurNation.aspx>