

## Global Europe Results Framework Indicator Methodology Note

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| 1. Indicator code and name                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| <b>GERF 3.10: Amount and share of EU-funded external assistance directed towards supporting social inclusion and human development</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| 2. Policy context and Rationale                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| <p>DG INTPA consistently prioritizes social inclusion and human development, in coherence with the EU's commitment to the Sustainable Development Goals. This is underpinned by a long-standing commitment to allocate at least 20% of its Official Development Assistance (ODA) to social inclusion and human development, a benchmark reaffirmed in the New European Consensus on Development (2017) and consistently endorsed by Member States. Current initiatives under the NDICI-Global Europe instrument (2021-2027) integrate these priorities, with specific programs, such as civil society thematic support, explicitly linked to human development and social inclusion. Furthermore, the Global Gateway Strategy increasingly incorporates human development, recognizing its essential role in achieving sustainable impact from infrastructure and investment.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| 3. Calculation of values                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| <p>This indicator is included at Level 3 of the Global Europe Results Framework (GERF) and aims to report the annual amount and share of EU funded external assistance directed towards supporting social inclusion and human development, in terms of commitments and payments (separately). Only funds from the Neighbourhood, Development and International Cooperation Instrument (NDICI) are included.</p> <p><b><u>Technical definitions</u></b></p> <p>Social inclusion and human development encompass a range of sectors that aim to improve the quality of life and ensure equitable opportunities for all members of society. These sectors include:</p> <ul style="list-style-type: none"> <li>• <b>Health:</b> Activities and initiatives focused on improving public health systems, disease prevention, healthcare access, and health education.</li> <li>• <b>Nutrition:</b> Programs aimed at ensuring adequate and balanced nutrition, addressing malnutrition, and promoting healthy eating habits.</li> <li>• <b>Education:</b> Efforts to enhance educational systems, improve access to quality education, and promote lifelong learning opportunities.</li> <li>• <b>Social Protection and Services (including social transfers):</b> Measures designed to provide safety nets for vulnerable populations, such as pensions, unemployment benefits, and other forms of social assistance.</li> <li>• <b>Gender:</b> Initiatives focused on advancing gender equality, addressing gender-based discrimination, and promoting women's empowerment and rights.</li> </ul> |

- **Water, Sanitation, and Hygiene (WASH):** Projects aimed at improving access to clean water, sanitation facilities, and hygiene education to prevent diseases and improve living conditions.

### **Counting guidance**

Data is sourced from the European Commission's internal systems.

The amount and share are calculated for commitments and payments, separately, including only Official Development Assistance (ODA, OECD DAC CRS type of flow 10) and excluding administrative costs not included elsewhere (OECD DAC CRS cooperation modality code G01), as follows:

#### **1. Calculation of amount:**

- Add up the commitments/payments corresponding to the Actions financed by the NDICI with a commitment/payment date between 1<sup>st</sup> of January and 31<sup>st</sup> of December of the reporting year for the scope defined below in terms of OECD DAC CRS purpose codes.

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|---------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Health</b>                         | 121 Health General<br>122 Basic Health<br>123 Non communicable diseases<br>130 Population policies/ programs and reproductive health           |
| <b>Nutrition</b>                      | 12240 Basic nutrition                                                                                                                          |
| <b>Education</b>                      | 111 Education Level unspecified<br>112 Basic education<br>113 Secondary education<br>114 Post secondary education                              |
| <b>Social protection and Services</b> | 16010 Social protection<br>16020 Employment creation<br>16050 Multisector aid for basic social services<br>16064 Social mitigation of HIV/AIDs |
| <b>Gender equality</b>                | 15170 Women's rights organizations and movements, and government institutions<br>15180 Ending violence against women and girls                 |
| <b>WASH</b>                           | 14010 Water sector policy and administrative management<br>14020 Water supply and sanitation large systems<br>14022 Sanitation large systems   |

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|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | 14030 Basic drinking water supply and basic sanitation<br>14031 Basic drinking water supply<br>14032 Basic sanitation<br>14081 Education and training in water supply and sanitation |
| <p>b. Since General Budget Support (GBS, including SDG-Contracts and State and Resilience Building Contracts) is reported to the OECD with a dedicated CRS code 51010 which does not reflect its specific policy scope, the amount calculated in part (a) overlooks the contribution of GBS to supporting social inclusion and human development. Therefore, the SDG marking will be used to determine the amounts of GBS that support social inclusion and human development. Add up the commitments/payments corresponding to the Actions financed by the NDICI with a commitment/payment date between 1<sup>st</sup> of January and 31<sup>st</sup> of December of the reporting year for the scope defined hereafter in terms of OECD DAC CRS purpose codes and SDG markings. Actions with the CRS code 51010 may be counted if the SDG marking includes one of the following: SDG 1 for No Poverty, SDG 2 for Zero Hunger, SDG 3 for Good Health and Well-Being, SDG 4 for Quality Education, SDG 5 for Gender Equality, SDG 6 for Clean Water and Sanitation or SDG 10 for Reduced Inequalities.</p> <p><b>2. Calculation of share:</b></p> <p>Divide the amount calculated in step 1 by the sum of commitments/payments corresponding to the Actions financed by the NDICI with a commitment/payment date between 1<sup>st</sup> of January and 31<sup>st</sup> of December of the reporting year.</p> |                                                                                                                                                                                      |
| <b>4. Corporate reporting &amp; targets</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                      |
| <p>The data collected on this indicator is accessible through DG INTPA's Statistical Dashboard, on the sheet dedicated to GERF Level 3 indicators.</p> <p><i>Please indicate any targets that might exist for this indicator.</i></p> <p>Recital (22) of the <a href="#">NDICI-Global Europe Regulation</a> provides that:</p> <p>"As agreed in the Consensus, actions under the Instrument are expected to contribute at least 20% of the ODA funded under the Instrument to social inclusion and human development, including basic social services, such as health, education, nutrition, water, sanitation and hygiene, and social protection, particularly to the most marginalised."</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                      |
| <b>5. Other uses</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                      |
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| <b>6. Other issues</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                                                                                                                                                      |
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